

Treasure Factory Issues Financial Results for Fiscal 2015
[Japanese GAAP] [Non-Consolidated]

Name	Treasure Factory Co., Ltd. (Securities Code: 3093)
Fiscal year	March 1 to February 28 (February 29 in leap year)
Current fiscal year	Fiscal 2016 (March 1, 2015 to February 29, 2016)
Item of note	A 2-for-1 share split was conducted on September 1, 2014 and is also scheduled for June 1, 2015.

1. Results for Fiscal 2015 (March 1, 2014 to February 28, 2015)

(1) Business Results [Cumulative]

	Net Sales [mn yen]	Operating Income [mn yen]	Ordinary Income [mn yen]	Net Income [mn yen]
Fiscal 2015	10,682 (+17.0%)	955 (+34.6%)	966 (+32.4%)	566 (+35.7%)
Fiscal 2014	9,129 (+14.3%)	709 (+12.9%)	730 (+14.2%)	417 (+12.3%)

	Net Income per Share [yen]	Diluted Net Income per Share [yen]	Return on Shareholders' Equity [%]	Ordinary Income to Total Assets [%]	Ordinary Income to Net Sales [%]
Fiscal 2015	101.82	99.14	21.0	21.0	8.9
Fiscal 2014	75.37	74.70	18.6	18.8	7.8

*Figures are based on the assumption that the share split was conducted at the beginning of fiscal 2014.

(2) Financial Position

	Total Assets [mn yen]	Net Assets [mn yen]	Net Assets to Total Assets [%]	Net Assets per Share [yen]
Fiscal 2015	5,040	2,955	58.5%	527.20
Fiscal 2014	4,184	2,434	58.2%	438.37

2. Dividends

	Annual Dividends [yen]					Total Dividends [mn yen]	Payout Ratio [%]	Dividends to Net Assets [%]
	1Q	2Q	3Q	4Q	Total			
Fiscal 2014	–	0.00	–	20.00	20.00	55	13.3	2.5
Fiscal 2015	–	0.00	–	18.00	18.00	100	17.7	3.7
Fiscal 2016 [forecast]		5.50		5.50	11.00		19.5	

*Figures for fiscal 2016 [forecast] take into consideration the effect of the share split scheduled for June 1, 2015.

3. Forecast for Results in Fiscal 2016

	Net Sales [mn yen]	Operating Income [mn yen]	Ordinary Income [mn yen]	Net Income [mn yen]	Net Income per Share [yen]
First 2 quarters [cumulative]	5,469 (+11.2%)	395 (–7.9%)	401 (–9.7%)	240 (–1.3%)	21.44
Full year	11,853 (+11.0%)	1,039 (+8.7%)	1,052 (+8.8%)	631 (+11.4%)	56.38

*Figures for first 2 quarters [cumulative] and full year take into consideration the effect of the share split scheduled for June 1, 2015.

Inquiries	Mr. Eiji Kobayashi Phone: +81-3-3880-8822 URL: www.treasurefactory.co.jp/en/
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