

2015 年 4 月 13 日

各位

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有価証券の貸付取引およびレポ取引の実施に係る手続の変更について

弊社は、2015 年 4 月 10 日付けで、香港において、有価証券の貸付取引およびレポ取引の実施に係る手続の変更に関するプレスリリースを行いました。以下はその抄訳です。

南方 FTSE 中国 A 株 50 ETF（「本香港 ETF」）の資産運用会社である中国南方アセット・マネジメント・リミテッド（「資産運用会社」）は、2015 年 5 月 11 日（「効力発生日」）付けで本香港 ETF による有価証券の貸付取引およびレポ取引の実施に係る手続を変更することに伴う目論見書（訳注：香港において開示されている本香港 ETF 受益証券に関する目論見書をいいます。以下同様とします。）の改定について、受益者に通知します。

投資家におかれては、本香港 ETF 受益証券の売買を慎重に行っていただきますようお願いいたします。

有価証券の貸付取引およびレポ取引の実施に係る手続の変更

現在、資産運用会社が本香港 ETF に代わって有価証券の貸付取引およびレポ取引その他類似の店頭取引を締結しようとする場合は、証券先物取引委員会（「委員会」）の事前承認を徴求し、少なくとも 1 か月以上前に受益者に対して事前通知を行う必要があります。

資産運用会社は、さらなる柔軟性を獲得するために、効力発生日をもって、有価証券の貸付取引およびレポ取引の実施に係る手続を変更することを提案します。資産運用会社が今後、本香港 ETF に代わって有価証券の貸付取引およびレポ取引その他類似の店頭取引を締結する場合であっても、委員会の事前承認および受益者に対する事前通知のいずれも必要としないこととします。これに伴い本香港 ETF の目論見書を更新し、その旨のプレスリリースを行います。

資産運用会社は、この有価証券の貸付取引およびレポ取引の実施に係る手続の変更が本香港 ETF の最善の利益に適うものと考えています。また、この手続の変更により、既存の投資家の権利または利益が著しく損なわれることはなく、変更後の本香港 ETF の全般的なリスクに重大な変更が生じ、またはリスクが増大することはありません。

新たな有価証券の貸付取引およびレポ取引の実施に係る手続の詳細については、本香港 ETF の目論見書をご参照ください。

以上

IMPORTANT:

Hong Kong Exchanges and Clearing Limited (“HKEx”), The Stock Exchange of Hong Kong Limited (“SEHK”), Hong Kong Securities Clearing Company Limited (“HKSCC”) and the Securities and Futures Commission (“SFC”) take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.



CSOP ETF SERIES

*(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

CSOP FTSE China A50 ETF

Stock Codes: 82822 (RMB counter) and 02822 (HKD counter)

and

CSOP CES China A80 ETF

Stock Codes: 83137 (RMB counter) and 03137 (HKD counter)

and

CSOP MSCI T50 ETF

Stock Code: 03021

ANNOUNCEMENT

CHANGE OF IMPLEMENTATION ARRANGEMENT OF SECURITIES LENDING AND REPURCHASE TRANSACTIONS

CSOP Asset Management Limited 南方東英資產管理有限公司 (the “**Manager**”) notifies unitholders of the amendments to the Prospectus of the CSOP ETF Series (the “**Trust**”) in relation to the change on implementation arrangement of securities lending and repurchase transactions of the Trust with effect from 11 May 2015 (the “**Effective Date**”).

Investors should exercise caution in dealing with the units of the sub-funds of the Trust.

Change in implementation arrangement on securities lending and repurchase transactions

Currently, the Commission’s prior approval will be sought and at least one month’s prior notice will be given to Unitholders should there be any intention to enter into securities lending and repurchase transactions and other similar over-the-counter transactions on behalf of the Trust.

In order to provide the Manager with greater flexibility, the Manager proposes to amend the implementation arrangement on securities lending and repurchase transactions with effect from the Effective Date. Should the Manager enters into securities lending transactions and repurchase transactions and other similar over-the-counter transactions on behalf of the Trust in the future, neither any prior approval will be sought from the Commission nor any prior notice will be given to Unitholders. The Prospectus of the Trust will be updated and an announcement will be released accordingly.

The Manager believes that the amendment on implementation arrangement on securities lending and repurchase transactions is in the best interests of the Trust. The change will not materially prejudice the existing investors’ rights or interests and there will not be any material changes or increase in the overall risk profile of the Trust following the change.

Please refer to the Prospectus of the Trust for further information relating to the new implementation arrangement on securities lending and repurchase transactions.

Revised Prospectus

The above changes and consequential amendments will be reflected in the revised prospectus of the Trust (by way of an addendum) which together with Product Key Facts Statement of each sub-fund will be published on the Manager’s website at www.csopasset.com/etf and the HKEx’s website at www.hkexnews.hk on or before the Effective Date.

General

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Trust.

For Further Information

If you have any queries or require further information in relation to any aspect of this Announcement, please contact our Customer Service Hotline at (852) 3406 5688.

By Order of the Board
CSOP Asset Management Limited
南方東英資產管理有限公司
Chief Executive Officer
Ding Chen

10 April 2015

As of the date of this Announcement, the board of directors of the Manager comprises 6 Directors namely, Ms. Ding Chen, Mr. Gao Liangyu, Mr. Zhang Gaobo, Mr. Benoit Descourtieux, Mr. Cai Zhongping and Mr. Li Haipeng.