

## Document and entity information

Mar 2015

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2015-04-23
Company name	SPK CORPORATIO N
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	74660
URL	<a href="http://www.spk.co.jp/">http://www.spk.co.jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-03-31
Representative	
Title	代表取締役社長
Name	轟 富和
Inquiries	
Title	常務取締役管理本部長
Name	藤井 修二
Tel	06-6454-2002
Other	
Date of general shareholders' meeting (as planned)	2015-06-23
Dividend payable date (as planned)	2015-06-01
Annual securities report filing date (as planned)	2015-06-23
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	38,334	35,183
% change	9.0	6.7

Operating income		
Operating income	1,592	1,409
% change	13.0	6.4
Ordinary income		
Ordinary income	1,668	1,482
% change	12.5	5.2
Net income		
Net income	1,038	1,297
% change	-19.9	50.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,092	1,335
Change in comprehensive income	-18.2	50.5
Other consolidated operating results		
Net income per share (Yen)	201.38	248.49
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	8.0	10.7
Ordinary income to total assets ratio (%)	8.6	8.4
Operating income to net sales ratio (%)	4.2	4.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	20,035	18,578
Net assets	13,303	12,591
Capital adequacy ratio (%)	66.4	67.8
Net assets per share (Yen)	2,597.68	2,432.63
Note to consolidated financial positions		
Owner's equity	13,303	12,591
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	665	137
Cash flows from investing activities	151	215
Cash flows from financing activities	152	-278
Cash and equivalents, end of period	3,808	2,832
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Mar 2015

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			

Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		29.00	28.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	29.00
Forecast	31.00		
Upper	-		
Lower	-		
Annual			
Result		59.00	57.00
Forecast	61.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		303	298
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.3	22.9
Forecast	27.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.3	2.4
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

		Mar 2016	Sep 2015
Forecasts			
Forecasts			
Title for forecasts		3. 平成28年 3月期の 連結業績予想(平成27 年 4月 1日～平成28 年 3月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		40,000	19,300
Upper		-	-
Lower		-	-
% change			
Forecast		4.3	5.3
Upper		-	-
Lower		-	-
Operating income			
Operating income			
Forecast		1,700	750

Upper	-	-
Lower	-	-
% change		
Forecast	6.8	2.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,740	780
Upper	-	-
Lower	-	-
% change		
Forecast	4.3	2.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,160	520
Upper	-	-
Lower	-	-
% change		
Forecast	11.7	10.2
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	226.51	101.54
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

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## Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,226,900	5,226,900
Number of treasury stock at the end of fiscal year	105,789	50,789
Average number of shares	5,159,188	5,222,265
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	32,275	30,712
% change	5.1	5.5
Operating income		
Operating income	1,092	1,049
% change	4.1	2.5
Ordinary income		
Ordinary income	1,715	1,175
% change	45.9	2.3
Net income		
Net income	1,254	687
% change	82.5	-3.7
Other non-consolidated operating results		
Net income per share (Yen)	242.57	131.52
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	17,122	15,779
Net assets	11,738	10,967
Capital adequacy ratio (%)	68.6	69.5
Net assets per share (Yen)	2,292.23	2,098.62
Note to non-consolidated financial positions		
Owner's equity	11,738	10,967
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.