

## Document and entity information

Mar 2015

### Company information

#### Company information

FASF member mark

true

Document name

決算短信〔日本基準〕  
(連結)

Filing date

2015-04-28

Company name

KOSE Corporation

Securities code

49220

URL

http://www.kose.co.jp/

#### Representative

Title

代表取締役社長

Name

小林 一俊

#### Inquiries

Title

IR室長

Name

中田 仁典

Tel

03-3273-1511

#### Other

Date of general shareholders' meeting (as planned)

2015-06-26

Dividend payable date (as planned)

2015-06-29

Annual securities report filing date (as planned)

2015-06-26

Supplemental material of annual results

true

Way of getting

-

Convening briefing of annual results

true

Target audience

(アナリスト向け)

Note to fraction processing method

(百万円未満切捨て)

Stock exchange listings

Tokyo

true

Tokyo 1st section

true

Tokyo 2nd section

-

Tokyo Mothers

-

Tokyo JASDAQ

-

Tokyo PRO Market

-

Tokyo Others

-

Nagoya

-

Nagoya 1st section

-

Nagoya 2nd section

-

Nagoya Centrex

-

Nagoya Others

-

Sapporo

-

Sapporo

-

Sapporo Ambitious

-

Sapporo Others

-

Fukuoka

-

Fukuoka

-

Fukuoka Q-Board

-

Fukuoka Others

-

Green Sheet

-

Japan Securities Dealers Association

-

Business category

General Business

true

Specific Business

-

Fiscal Year End

2015-03-31

## Business Results-Operating results

(in millions of yens)

Mar 2015

Mar 2014

### Operating results

#### Operating results

#### Consolidated operating results

#### Consolidated income statements information

Net sales

Net sales

207,821

190,049

% change

9.4

11.3

Operating income

Operating income	22,647	18,934
% change	19.6	59.6
Ordinary income		
Ordinary income	25,106	21,501
% change	16.8	49.1
Net income		
Net income	12,057	11,132
% change	8.3	65.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	19,688	13,756
Change in comprehensive income	43.1	58.9
Other consolidated operating results		
Net income per share (Yen)	211.37	195.15
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	9.1	9.4
Ordinary income to total assets ratio (%)	12.8	12.0
Operating income to net sales ratio (%)	10.9	10.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	205,006	186,274
Net assets	149,637	132,810
Capital adequacy ratio (%)	68.3	67.0
Net assets per share (Yen)	2,455.34	2,188.59
Note to consolidated financial positions		
Owner's equity	140,065	124,850
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	15,217	17,413
Cash flows from investing activities	-15,165	8,016
Cash flows from financing activities	-4,836	-6,305
Cash and equivalents, end of period	50,754	52,755
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Mar 2015

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			

Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		27.00	21.00
Forecast	37.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		37.00	27.00
Forecast	37.00		
Upper	-		
Lower	-		
Annual			
Result		64.00	48.00
Forecast	74.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,650	2,738
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.3	24.6
Forecast	30.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.8	2.3
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年3月期の連結業績予想(平成27年4月1日～平成28年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	216,000	99,200
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	5.6
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	24,000	7,500
Upper	-	-

Lower	-	-
% change		
Forecast	6.0	6.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	24,600	8,000
Upper	-	-
Lower	-	-
% change		
Forecast	-2.0	-1.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	14,000	4,100
Upper	-	-
Lower	-	-
% change		
Forecast	16.1	-1.0
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	245.42	71.87
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates,

retrospective restatement

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

(注)詳細は、16ページ  
「4. 連結財務諸表(5)  
連結財務諸表に關する  
注記事項(會計方針  
の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	60,592,541	60,592,541
Number of treasury stock at the end of fiscal year	3,547,427	3,546,758
Average number of shares	57,045,438	57,046,307
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	99,868	95,123
% change	5.0	9.7
Operating income		
Operating income	6,150	6,079
% change	1.2	46.6
Ordinary income		
Ordinary income	11,816	11,050
% change	6.9	41.2
Net income		
Net income	7,455	7,416
% change	0.5	85.7
Other non-consolidated operating results		
Net income per share (Yen)	130.70	130.01
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	126,106	119,486
Net assets	84,112	79,173
Capital adequacy ratio (%)	66.7	66.3
Net assets per share (Yen)	1,474.50	1,387.89
Note to non-consolidated financial positions		
Owner's equity	84,112	79,173
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results

Note to non-consolidated financial results  
Note to non-consolidated financial results  
Note to financial results

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## Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2016

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.