

April 28, 2015

Name of Listed Company: KOMORI CORPORATION
Securities Code: 6349
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Komori Corporation Announces Revised Operating Results Forecasts

In light of recent trends in its operating results, Komori Corporation (“Komori” or “the Company”) today announced revisions to the performance forecasts it disclosed on October 28, 2014. Details are as follows.

●Revision to the Operating Results Forecasts

Revised Forecasts of Consolidated Business Results for the Fiscal Year Ended March 31, 2015 (April 1, 2014 to March 31, 2015)

(Millions of yen, %)

| | Net Sales | Operating Income (Loss) | Ordinary Income (Loss) | Net Income (Loss) | Net Income (Loss) per Share (Yen) |
|--|-----------|----------------------------|---------------------------|----------------------|--------------------------------------|
| Previous Forecasts (A) | 95,000 | 6,500 | 6,500 | 5,900 | 95.21 |
| Revised Forecasts (B) | 91,300 | 6,700 | 7,900 | 7,700 | 124.26 |
| Difference (B – A) | (3,700) | 200 | 1,400 | 1,800 | |
| Difference (%) | (3.9) | 3.1 | 21.5 | 30.5 | |
| (Reference) Results for the Fiscal Year Ended March 31, 2014 | 91,837 | 8,473 | 10,098 | 13,657 | 220.39 |

Reasons for Revising Forecasts

Following the April 2014 consumption tax hike in Japan, printing demand has been sluggish, leading to stagnation in the printing machinery market. Moreover, capital expenditures were less than robust in China due to the deceleration of economic growth. Reflecting these and other factors, net sales are likely to fall short of the previous forecast. On the earnings front, despite the anticipated decrease in net sales, operating income will be virtually in line with the forecast, thanks to the greater-than-expected depreciation of the yen. In addition, ordinary income and net income are expected to surpass the previous forecast due mainly to gain on foreign exchange resulting from the aforementioned depreciation of the yen.

Disclaimer:

The aforementioned forecasts are based on management's assumptions and beliefs held in light of information currently available to it as of the date of this document's announcement and, accordingly, involve risks and uncertainties that may cause actual results to differ materially from forecasts.