

Document and entity information

		Mar 2015
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-05-08
Company name		AOYAMA TRADING Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		82190
URL		http://www.aoyama-s youji.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-03-31
Representative		
Title		代表取締役社長兼執 行役員社長
Name		青山 理
Inquiries		
Title		取締役副社長兼執行 役員副社長企画管理 本部長
Name		宮武 真人
Tel		084-920-0050
Other		
Date of general shareholders' meeting (as planned)		2015-06-26
Dividend payable date (as planned)		2015-06-29
Annual securities report filing date (as planned)		2015-06-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリス ト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Mar 2015

Mar 2014

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	221,712	222,139
% change	-0.2	4.6
Operating income		
Operating income	19,028	22,590
% change	-15.8	6.2
Ordinary income		
Ordinary income	21,683	24,650
% change	-12.0	0.1
Net income		
Net income	12,807	12,962
% change	-1.2	2.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	12,771	13,661
Change in comprehensive income	-6.5	-4.6
Other consolidated operating results		
Net income per share (Yen)	221.55	214.75
Diluted net income per share (Yen)	221.23	213.80
Net income to shareholders' equity ratio (%)	5.4	5.4
Ordinary income to total assets ratio (%)	6.2	7.0
Operating income to net sales ratio (%)	8.6	10.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

	(in millions of yens)	
	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	350,752	352,733
Net assets	238,069	244,231
Capital adequacy ratio (%)	67.2	68.6
Net assets per share (Yen)	4,262.56	4,099.20
Note to consolidated financial positions		
Owner's equity	235,602	241,869
Note to financial positions	-	

Business Results-Cash flows

	(in millions of yens)	
	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	18,136	10,840
Cash flows from investing activities	8,456	-17,117
Cash flows from financing activities	-18,497	-6,028
Cash and equivalents, end of period	37,991	29,758
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	25.00
Forecast	50.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	65.00
Forecast	105.00		
Upper	-		
Lower	-		
Annual			
Result		75.00	90.00
Forecast	155.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,232	5,362
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		33.9	41.9
Forecast	72.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.8	2.2
Note to dividends			
Detail of dividend per share-fiscal year end (Yen)			
Extra dividend			
Annual			
Result		25.00	
Note to dividends			
Annual			

詳細につきましては、
添付資料P.8「利益配
分に関する基本方針
及び当期・次期の配
当」をご覧ください。

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		

Forecasts

Title for forecasts		3. 平成28年 3月期の 連結業績予想(平成2 7年 4月 1日～平成28 年 3月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		237,200	98,400
Upper		-	-
Lower		-	-
% change			
Forecast		7.0	9.8
Upper		-	-
Lower		-	-
Operating income			
Operating income			
Forecast		20,700	2,600
Upper		-	-
Lower		-	-
% change			
Forecast		8.8	57.9
Upper		-	-
Lower		-	-
Ordinary income			
Ordinary income			
Forecast		21,300	2,900
Upper		-	-
Lower		-	-
% change			
Forecast		-1.8	9.5
Upper		-	-
Lower		-	-
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast		12,300	1,200
Upper		-	-
Lower		-	-
% change			
Forecast		-4.0	-2.8
Upper		-	-
Lower		-	-
Net income per share (Yen)			
Net income per share (Yen)			
Forecast		212.77	20.76
Upper		-	-
Lower		-	-
Note to consolidated forecasts			
Note to forecasts		-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Mar 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P.26「会計方針の変更」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	61,394,016	61,394,016
Number of treasury stock at the end of fiscal year	6,121,557	2,390,075
Average number of shares	57,810,082	60,362,353
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)期末自己株式数及び期中平均株式数の算定上控除する自己株式数には、従業員インセンティブ・プラン「株式給付信託(J-E SOP)」制度に係る信託財産として、資産管理サービス信託銀行株式会社(信託E口)が所有している当社株式(185,900株)を含めております。	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	181,480	185,709
% change	-2.3	4.0
Operating income		
Operating income	17,101	21,063
% change	-18.8	5.2
Ordinary income		
Ordinary income	20,089	23,613
% change	-14.9	-0.5
Net income		
Net income	12,249	13,781
% change	-11.1	8.9

Other non-consolidated operating results		
Net income per share (Yen)	211.89	228.32
Diluted net income per share (Yen)	211.58	227.31
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)		
	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	298,037	304,565
Net assets	227,524	234,752
Capital adequacy ratio (%)	76.3	77.0
Net assets per share (Yen)	4,116.17	3,976.88
Note to non-consolidated financial positions		
Owner's equity	227,510	234,651
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)		
	Mar 2016	Sep 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成28年 3月期の 個別業績予想(平成2 7年 4月 1日～平成28 年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	190,000	75,800
Upper	-	-
Lower	-	-
% change		
Forecast	4.7	8.6
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	18,500	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	8.2	96.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	19,400	2,400
Upper	-	-
Lower	-	-

% change		
Forecast	-3.4	3.4
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	11,300	1,050
Upper	-	-
Lower	-	-
% change		
Forecast	-7.8	-12.9
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	195.47	18.16
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.