

Document and entity information

Mar 2015

Company information

Company information

FASF member mark

true

Document name

決算短信〔日本基準〕
(連結)

Filing date

2015-05-08

Company name

Nabtesco Corporation

Stock exchange listings

Tokyo

true

Tokyo 1st section

true

Tokyo 2nd section

-

Tokyo Mothers

-

Tokyo JASDAQ

-

Tokyo PRO Market

-

Tokyo Others

-

Nagoya

-

Nagoya 1st section

-

Nagoya 2nd section

-

Nagoya Centrex

-

Nagoya Others

-

Sapporo

-

Sapporo

-

Sapporo Ambitious

-

Sapporo Others

-

Fukuoka

-

Fukuoka

-

Fukuoka Q-Board

-

Fukuoka Others

-

Green Sheet

-

Japan Securities Dealers Association

-

Securities code

62680

URL

<http://www.nabtesco.com>

Business category

General Business

true

Specific Business

-

Fiscal Year End

2015-03-31

Representative

Title

代表取締役社長

Name

小谷 和朗

Inquiries

Title

総務部長

Name

松本 敏裕

Tel

03-5213-1133

Other

Date of general shareholders' meeting (as planned)

2015-06-23

Dividend payable date (as planned)

2015-06-24

Annual securities report filing date (as planned)

2015-06-24

Supplemental material of annual results

true

Way of getting

-

Convening briefing of annual results

true

Target audience

機関投資家・アナリスト向け

Note to fraction processing method

(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Mar 2015

Mar 2014

Operating results

Operating results

Consolidated operating results

Consolidated income statements information

Net sales

Net sales

219,657

202,292

% change	8.6	12.7
Operating income		
Operating income	23,615	20,092
% change	17.5	33.8
Ordinary income		
Ordinary income	27,193	24,227
% change	12.2	35.4
Net income		
Net income	17,746	14,978
% change	18.5	12.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	24,241	25,603
Change in comprehensive income	-5.3	37.2
Other consolidated operating results		
Net income per share (Yen)	140.24	117.95
Diluted net income per share (Yen)	139.99	117.78
Net income to shareholders' equity ratio (%)	12.6	12.2
Ordinary income to total assets ratio (%)	11.3	11.1
Operating income to net sales ratio (%)	10.8	9.9
Note to consolidated operating results		
Investment profit (loss) on equity method	2,116	3,225
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	245,992	233,984
Net assets	158,664	139,471
Capital adequacy ratio (%)	60.9	56.0
Net assets per share (Yen)	1,184.17	1,035.68
Note to consolidated financial positions		
Owner's equity	149,862	131,043
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	19,949	27,597
Cash flows from investing activities	-7,880	-8,064
Cash flows from financing activities	-15,888	-8,175
Cash and equivalents, end of period	50,455	53,052
Note to consolidated cash flows		
Note to cash flows	-	

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	-
Forecast	-		
Upper	-		
Lower	-		

Second quarter			
Result		20.00	18.00
Forecast	22.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		24.00	20.00
Forecast	22.00		
Upper	-		
Lower	-		
Annual			
Result		44.00	38.00
Forecast	44.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,597	4,851
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.4	32.2
Forecast	41.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.0	3.9
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年12月期の 連結業績予想(平成27 年4月1日～平成27年 12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	200,000	135,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	17,900	10,100
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		

Forecast	19,700	11,100
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	13,400	7,600
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	105.88	60.05
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

当社は、翌年度より決算日を3月31日から12月31日に変更することを予定しております。従いまして、平成27年12月期は経過期間となることから、通期業績予想においては、3月決算の会社につきましては9ヵ月間（平成27年4月1日～平成27年12月31日）、12月決算の会社につきましては12ヵ月間（平成27年1月1日～平成27年12月31日）を連結対象期間とした予想数値を記載しております。また、第2四半期連結累計期間につきましても、3月決算の会社につきましては6ヵ月間（平成27年4月1日～平成27年9月30日）、12月決算の会社につきましては9ヵ月間（平成27年1月1日～平成27年9月30日）を連結対象期間とした予想数値を記載しております。

Note to forecasts

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

0

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

0

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective

restatement

Mar 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

true

Changes in accounting estimates

true

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料 P. 22「(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2015

Mar 2014

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

128,265,799

128,265,799

Number of treasury stock at the end of fiscal year

1,710,998

1,736,737

Average number of shares

126,541,932

126,983,173

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2015

Mar 2014

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

141,158

128,399

% change

9.9

10.8

Operating income

Operating income

18,061

14,369

% change

25.7

44.3

Ordinary income

Ordinary income

23,656

18,360

% change

28.8

54.7

Net income

Net income

16,970

11,624

% change

46.0

39.4

Other non-consolidated operating results

Net income per share (Yen)

133.41

91.07

Diluted net income per share (Yen)

133.18

90.94

Note to non-consolidated operating results

Note to operating results

-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2015

Mar 2014

Non-consolidated financial positions

Non-consolidated financial positions

Non-consolidated financial positions

Total assets	174,106	168,617
Net assets	104,468	90,192
Capital adequacy ratio (%)	59.8	53.3
Net assets per share (Yen)	818.12	706.71
Note to non-consolidated financial positions		
Owner's equity	104,077	89,886
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results	-
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Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2016

Sep 2015

Non-consolidated forecasts

Non-consolidated forecasts

Title for forecasts

2. 平成27年12月期の
個別業績予想(平成27
年4月1日～平成27年
12月31日)

Preamble to non-consolidated forecasts

Preamble to forecasts

-

Main table of non-consolidated forecasts

Net sales

Net sales

Forecast

111,000

73,000

Upper

-

-

Lower

-

-

% change

Forecast

-

-

Upper

-

-

Lower

-

-

Ordinary income

Ordinary income

Forecast

16,300

10,600

Upper

-

-

Lower

-

-

% change

Forecast

-

-

Upper

-

-

Lower

-

-

Net income

Net income

Forecast

12,700

8,300

Upper

-

-

Lower

-

-

% change

Forecast

-

-

Upper

-

-

Lower

-

-

Net income per share (Yen)

Net income per share (Yen)

Forecast

99.83

65.24

Upper

-

-

Lower

-

-

Note to non-consolidated forecasts

Note to forecasts

-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.