

## Document and entity information

Mar 2015

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2015-05-11
Company name	Hearts United Group Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	36760
URL	http://www.heartsunit edgroup.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-03-31
Representative	
Title	代表取締役社長 CEO
Name	宮澤 栄一
Inquiries	
Title	取締役 CFO
Name	風間 啓哉
Tel	03-6406-0081
Other	
Date of general shareholders' meeting (as planned)	2015-06-25
Dividend payable date (as planned)	2015-06-26
Annual securities report filing date (as planned)	2015-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家、アナリス ト向け)
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

Mar 2015

Mar 2014

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	13,285	10,137

% change	31.0	-
Operating income		
Operating income	1,517	1,780
% change	-14.8	-
Ordinary income		
Ordinary income	1,525	1,788
% change	-14.7	-
Net income		
Net income	539	1,087
% change	-50.4	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	578	1,103
Change in comprehensive income	-47.6	-
Other consolidated operating results		
Net income per share (Yen)	45.21	91.92
Diluted net income per share (Yen)	45.21	91.07
Net income to shareholders' equity ratio (%)	13.8	33.6
Ordinary income to total assets ratio (%)	19.8	29.8
Operating income to net sales ratio (%)	11.4	17.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-27	-

(注) 当社は、平成25年10月1日に単独株式移転の方法により設立されたため、平成26年3月期の対前期増減率については記載しておりません。

## Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,272	7,160
Net assets	4,168	3,766
Capital adequacy ratio (%)	49.5	51.9
Net assets per share (Yen)	342.60	311.26
Note to consolidated financial positions		
Owner's equity	4,092	3,717
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	870	1,561
Cash flows from investing activities	-568	-368
Cash flows from financing activities	-950	308
Cash and equivalents, end of period	3,058	3,693
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		8.00	-
Forecast	8.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		9.00	8.00
Forecast	9.00		
Upper	-		
Lower	-		
Annual			
Result		17.00	8.00
Forecast	17.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		203	178
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.6	16.3
Forecast	14.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.2	5.5
Note to dividends			
Note to dividends			

(注) 1. 当社は、平成25年10月1日に単独株式移転の方法により設立されたため、前年第2四半期までの実績はありません。2. 平成26年3月期の配当金総額には、単独株式移転により当社の完全子会社となった株式会社デジタルハーツが実施した中間配当83百万円を含めております。3. 平成26年3月期の配当性向及び純資産配当率は、株式会社デジタルハーツが実施した中間配当金7円と当社が実施した期末配当金8円を合計した15円を基に算定しております。

## Forecasts

(in millions of yens)

Mar 2016

## Forecasts

## Forecasts

Title for forecasts

3. 平成28年 3月期の  
連結業績予想(平成27  
年 4月 1日～平成28  
年 3月31日)

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Net sales

Net sales

Forecast

16,034

Upper

-

Lower

-

% change

Forecast

20.7

Upper

-

Lower

-

Operating income

Operating income

Forecast

2,252

Upper

-

Lower

-

% change

Forecast

48.4

Upper

-

Lower

-

Ordinary income

Ordinary income

Forecast

2,314

Upper

-

Lower

-

% change

Forecast

51.7

Upper

-

Lower

-

Profit attributable to owners of parent

Profit attributable to owners of parent

Forecast

1,437

Upper

-

Lower

-

% change

Forecast

166.3

Upper

-

Lower

-

Net income per share (Yen)

Net income per share (Yen)

Forecast

120.36

Upper

-

Lower

-

Note to consolidated forecasts

Note to forecasts

-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

Number of subsidiaries newly consolidated

1

Name of subsidiaries newly consolidated

株式会社プレミアムエ  
ージェンシー

Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	

(注)詳細は、添付資料の24ページ「5.連結財務諸表(5)連結財務諸表に関する注記事項(連結財務諸表作成のための基本となる重要な事項) 1.連結の範囲に関する事項」をご覧ください。

Note to material changes in subsidiaries during this period

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

## Notes-Number of issued and outstanding shares common stock

Mar 2015

Mar 2014

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

11,945,400

11,944,200

Number of treasury stock at the end of fiscal year

2

2

Average number of shares

11,944,846

11,834,054

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.