

Document and entity information

		Mar 2015
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-05-11
Company name		MATSUDA SANGYO Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		74560
URL		http://www.matsuda-s angyo.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-03-31
Representative		
Title		代表取締役社長
Name		松田 芳明
Inquiries		
Title		取締役IR部長
Name		木下 敦視
Tel		03-5381-0728
Other		
Date of general shareholders' meeting (as planned)		2015-06-25
Dividend payable date (as planned)		2015-06-26
Annual securities report filing date (as planned)		2015-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリス ト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	179,523	165,416

% change	8.5	-1.1
Operating income		
Operating income	5,410	4,503
% change	20.2	-19.1
Ordinary income		
Ordinary income	5,832	4,893
% change	19.2	-19.6
Net income		
Net income	3,342	3,192
% change	4.7	-20.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,534	4,147
Change in comprehensive income	9.3	-9.9
Other consolidated operating results		
Net income per share (Yen)	125.61	118.76
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	6.8	6.9
Ordinary income to total assets ratio (%)	8.3	7.6
Operating income to net sales ratio (%)	3.0	2.7
Note to consolidated operating results		
Investment profit (loss) on equity method	443	290
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	73,427	66,398
Net assets	51,176	47,449
Capital adequacy ratio (%)	69.7	71.5
Net assets per share (Yen)	1,923.86	1,778.38
Note to consolidated financial positions		
Owner's equity	51,173	47,447
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-1,413	-404
Cash flows from investing activities	-2,263	-803
Cash flows from financing activities	2,426	-909
Cash and equivalents, end of period	5,861	6,798
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			

Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		12.00	12.00
Forecast	14.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	12.00
Forecast	14.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	24.00
Forecast	28.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		639	642
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.9	20.2
Forecast	19.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.3	1.4
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

		Mar 2016	Sep 2015
Forecasts			
Forecasts			
Title for forecasts		3. 平成28年 3月期の 連結業績予想(平成27 年 4月 1日～平成28 年 3月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		185,000	88,000
Upper		-	-
Lower		-	-
% change			
Forecast		3.1	0.4
Upper		-	-
Lower		-	-
Operating income			
Operating income			

Forecast	5,400	2,400
Upper	-	-
Lower	-	-
% change		
Forecast	-0.2	19.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,800	2,600
Upper	-	-
Lower	-	-
% change		
Forecast	-0.6	12.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,900	1,750
Upper	-	-
Lower	-	-
% change		
Forecast	16.7	12.1
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	146.55	65.76
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	28,908,581	28,908,581
Number of treasury stock at the end of fiscal year	2,308,999	2,228,187
Average number of shares	26,612,878	26,886,763
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	177,386	162,997
% change	8.8	-1.7
Operating income		
Operating income	4,600	3,695
% change	24.5	-18.8
Ordinary income		
Ordinary income	4,779	3,955
% change	20.8	-19.8
Net income		
Net income	2,862	2,483
% change	15.3	-19.8
Other non-consolidated operating results		
Net income per share (Yen)	107.57	92.35
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	65,419	60,357
Net assets	43,702	41,333
Capital adequacy ratio (%)	66.8	68.5
Net assets per share (Yen)	1,642.98	1,549.21
Note to non-consolidated financial positions		
Owner's equity	43,702	41,333
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.