

Document and entity information

Mar 2015

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-05-12
Company name		TSUKISHIMA KIKAI CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		63320
URL		http://www.tsk-g.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-03-31
Representative		
Title		代表取締役社長
Name		山田 和彦
Inquiries		
Title		企画・管理本部財務部 長
Name		小島 友之
Tel		03-5560-6521
Other		
Date of general shareholders' meeting (as planned)		2015-06-26
Dividend payable date (as planned)		2015-06-11
Annual securities report filing date (as planned)		2015-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家、証券ア ナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	75,639	71,216
% change	6.2	-10.8
Operating income		
Operating income	5,273	5,001
% change	5.4	13.2
Ordinary income		
Ordinary income	5,739	5,202
% change	10.3	10.9
Net income		
Net income	3,344	3,986
% change	-16.1	68.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,131	6,420
Change in comprehensive income	-20.1	46.8
Other consolidated operating results		
Net income per share (Yen)	75.25	89.57
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	5.9	7.6
Ordinary income to total assets ratio (%)	5.6	5.5
Operating income to net sales ratio (%)	7.0	7.0
Note to consolidated operating results		
Investment profit (loss) on equity method	5	6
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	105,002	98,688
Net assets	58,966	55,734
Capital adequacy ratio (%)	55.6	56.1
Net assets per share (Yen)	1,337.97	1,243.27
Note to consolidated financial positions		
Owner's equity	58,418	55,334
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-704	746
Cash flows from investing activities	-4,854	1,130

Cash flows from financing activities	-904	-1,244
Cash and equivalents, end of period	17,420	23,661
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		8.00	7.00
Forecast	13.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		9.00	10.00
Forecast	9.00		
Upper	-		
Lower	-		
Annual			
Result		17.00	17.00
Forecast	22.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		756	756
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		22.6	19.0
Forecast	30.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual		
Result	1.3	1.4
Note to dividends		
Note to dividends		
Annual	(注)平成27年3月期の期末配当金につきましては、平成27年5月28日開催の取締役会で決議を予定しております。平成28年3月期(予想)の第2四半期末配当金には、記念配当金5円00銭が含まれております。	

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年 3月期の連結業績予想(平成27年 4月 1日～平成28年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	78,000	25,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	3.3
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	5,500	-500
Upper	-	-
Lower	-	-
% change		
Forecast	4.3	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,750	-250
Upper	-	-
Lower	-	-
% change		
Forecast	0.2	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,350	-300
Upper	-	-
Lower	-	-
% change		
Forecast	0.2	-

Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	76.73	-6.87
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、添付資料23ページの「5. 連結財務諸表 (5)連結財務諸表に関する注記事項 (会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	45,625,800	45,625,800
Number of treasury stock at the end of fiscal year	1,963,965	1,118,801
Average number of shares	44,441,080	44,509,078
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	42,901	41,255
% change	4.0	-19.3
Operating income		
Operating income	1,796	2,567
% change	-30.0	19.5
Ordinary income		
Ordinary income	2,886	3,553
% change	-18.8	19.5
Net income		
Net income	2,066	3,452
% change	-40.1	90.5
Other non-consolidated operating results		
Net income per share (Yen)	46.51	77.56
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	80,751	79,193
Net assets	51,576	49,569
Capital adequacy ratio (%)	63.9	62.6
Net assets per share (Yen)	1,181.26	1,113.74
Note to non-consolidated financial positions		
Owner's equity	51,576	49,569
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.