

Document and entity information

		Mar 2015
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-05-13
Company name		Takasago Thermal E ngineering Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		19690
URL		http://www.tte-net.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-03-31
Representative		
Title		取締役社長
Name		大内 厚
Inquiries		
Title		取締役副社長経営管 理本部長
Name		島 泰光
Tel		03-6369-8212
Other		
Date of general shareholders' meeting (as planned)		2015-06-26
Dividend payable date (as planned)		2015-06-29
Annual securities report filing date (as planned)		2015-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

		Mar 2015	Mar 2014
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		243,582	237,389

% change	2.6	-4.4
Operating income		
Operating income	7,727	7,780
% change	-0.7	117.9
Ordinary income		
Ordinary income	8,582	9,109
% change	-5.8	91.4
Net income		
Net income	5,196	4,011
% change	29.5	83.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	14,522	6,422
Change in comprehensive income	126.1	-15.2
Other consolidated operating results		
Net income per share (Yen)	69.28	53.24
Diluted net income per share (Yen)	69.09	53.11
Net income to shareholders' equity ratio (%)	5.2	4.4
Ordinary income to total assets ratio (%)	3.9	4.3
Operating income to net sales ratio (%)	3.2	3.3
Note to consolidated operating results		
Investment profit (loss) on equity method	129	150
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	226,878	217,132
Net assets	108,362	97,416
Capital adequacy ratio (%)	46.6	43.0
Net assets per share (Yen)	1,413.59	1,248.38
Note to consolidated financial positions		
Owner's equity	105,725	93,415
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-3,423	13,575
Cash flows from investing activities	-4,921	1,455
Cash flows from financing activities	-837	-3,285
Cash and equivalents, end of period	35,795	44,298
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			

Dividends

Dividends

Dividend per share (Yen)

Dividend per share (Yen)

First quarter

Result

-

-

Forecast

-

Upper

-

Lower

-

Second quarter

Result

12.50

12.50

Forecast

12.50

Upper

-

Lower

-

Third quarter

Result

-

-

Forecast

-

Upper

-

Lower

-

Year end

Result

12.50

12.50

Forecast

12.50

Upper

-

Lower

-

Annual

Result

25.00

25.00

Forecast

25.00

Upper

-

Lower

-

Total dividend paid

Total dividend paid

Annual

Result

1,877

1,877

Payout ratio (consolidated)

Payout ratio (%)

Annual

Result

36.1

47.0

Forecast

36.1

Ratio of total amount of dividends to net assets (consolidated)

Ratio of total amount of dividends to net assets (%)

Annual

Result

1.9

2.1

Note to dividends

Note to dividends

Annual

-

Forecasts

(in millions of yens)

Mar 2016

Sep 2015

Forecasts

Forecasts

Title for forecasts

3. 平成28年 3月期の
連結業績予想(平成27
年 4月 1日～平成28
年 3月31日)

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Net sales

Net sales

Forecast

247,000

111,000

Upper

-

-

Lower

-

-

% change

Forecast

1.4

13.3

Upper

-

-

Lower

-

-

Operating income

Operating income

Forecast	7,700	300
Upper	-	-
Lower	-	-
% change		
Forecast	-0.4	-38.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	8,600	400
Upper	-	-
Lower	-	-
% change		
Forecast	0.2	-61.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	5,200	-
Upper	-	-
Lower	-	-
% change		
Forecast	0.1	-
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	69.33	-
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

(参考) 予想受注高(第
2四半期連結累計期
間) 133,000百万円、
(通期) 254,000百万
円

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

詳細は、添付資料26
ページ「5. 連結財務諸
表 (5) 連結財務諸表
に関する注記事項(会
計方針の変更)」をご
覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	82,765,768	83,765,768
Number of treasury stock at the end of fiscal year	7,973,756	8,936,494
Average number of shares	75,008,128	75,356,693
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	180,473	185,654
% change	-2.8	-5.6
Operating income		
Operating income	6,981	5,920
% change	17.9	316.9
Ordinary income		
Ordinary income	7,909	7,134
% change	10.9	154.3
Net income		
Net income	4,892	3,186
% change	53.5	92.1
Other non-consolidated operating results		
Net income per share (Yen)	64.99	42.13
Diluted net income per share (Yen)	64.81	42.03
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	197,634	187,819
Net assets	94,292	83,931
Capital adequacy ratio (%)	47.6	44.6
Net assets per share (Yen)	1,254.28	1,116.18
Note to non-consolidated financial positions		
Owner's equity	94,147	83,823
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results
 Note to non-consolidated financial results
 Note to non-consolidated financial results
 Note to financial results

-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成28年 3月期の 個別業績予想(平成27 年 4月 1日～平成28 年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	192,000	86,000
Upper	-	-
Lower	-	-
% change		
Forecast	6.4	20.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	6,700	500
Upper	-	-
Lower	-	-
% change		
Forecast	-4.0	8.0
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	7,900	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	-0.1	-19.7
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	4,900	700
Upper	-	-
Lower	-	-
% change		
Forecast	0.2	-14.5
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	65.09	9.30
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	(参考) 予想受注高(第 2四半期累計期間) 1 10,000百万円、(通 期) 200,000百万円	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.