Document and entity information

| | Sep 2015 | Mar 2015 |
|--|------------|-----------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信 〔日本基準〕(連結) |
| Filing date | | 2015-05-14 |
| Company name | | AINAVO HOLDING: Co.,Ltd. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | true |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 7539 |
| URL | | http://www.ainavo.o |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2015-09-30 | |
| Quarterly period | | |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 阿部一成 |
| Inquiries | | |
| Title | | 管理統括部長 |
| Name | | 奥山学志 |
| Tel | | 03-4570-1316 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2015-05-15 |
| Dividend payable date (as planned) | | 2015-06-08 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | 機関投資家・アナリ スト向け |
| Note to fraction processing method | | (百万円未満切捨て) |

Business Results-Quarterly operating results

(in millions of yens)

| | Mar 20 | 15 Mar 2014 |
|--------------------------------|--------|-------------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |

| Consolidated income statements information | | |
|--|--------|--------|
| Net sales | | |
| Net sales | 29,404 | 30,903 |
| % change | -4.9 | 34.0 |
| Operating income | | |
| Operating income | 1,124 | 1,404 |
| % change | -19.9 | 86.2 |
| Ordinary income | | |
| Ordinary income | 1,212 | 1,481 |
| % change | -18.1 | 84.6 |
| Net income | | |
| Net income | 734 | 898 |
| % change | -18.2 | 88.7 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 741 | 922 |
| Change in comprehensive income | -19.6 | 83.9 |
| Other consolidated operating results | | |
| Net income per share (Yen) | 63.53 | 77.70 |
| Diluted net income per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | |

Business Results-Quarterly financial positions

(in millions of yens)

| (III IIIIIIIIIII or yei | 13) | | |
|--|-----|----------|----------|
| | | Mar 2015 | Sep 2014 |
| Quarterly financial positions | | | |
| Quarterly financial positions | | | |
| Consolidated financial positions | | | |
| Total assets | | 28,832 | 28,897 |
| Net assets | | 16,046 | 15,394 |
| Capital adequacy ratio (%) | | 55.7 | 53.3 |
| Note to consolidated financial positions | | | |
| Owner's equity | | 16,046 | 15,394 |
| Note to financial positions | | - | |

Business Results-Note to quarterly business results

| | | Mar 2015 |
|--|--|----------|
| Quarterly note to business results | | |
| Quarterly note to business results | | |
| Note to consolidated financial results | | |
| Note to consolidated financial results | | - |

Quarterly Dividends

(in millions of yens)

| | Sep 2015 | Mar 2015 | Sep 2014 |
|--------------------------|----------|----------|----------|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | 11.00 | | 12.00 |
| Third quarter | | | |
| Result | | | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | | 16.00 |
| Forecast | 11.00 | | |
| | | | |

| Upper | - | |
|--|-------|-------|
| Lower | - | |
| Annual | | |
| Result | | 28.00 |
| Forecast | 22.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | t | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | - | |

Quarterly Forecasts

(in millions of yens)

| | Sep 2015 |
|--------------------------------------|---|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3. 平成27年9月期の 連結業績予想(平成2 6年10月1日~平成27 年9月30日) |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 61,200 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 4.2 |
| Upper | - |
| Lower | <u>-</u> |
| Operating income | |
| Operating income | |
| Forecast | 1,500 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -20.9 |
| Upper | <u>-</u> |
| Lower | - |
| Ordinary income | |
| Ordinary income | |
| Forecast | 1,650 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -19.4 |
| Upper | - |
| Lower | - |
| Net income | |
| Net income | |
| Forecast | 910 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -21.8 |
| Upper | - |
| Lower | - |
| Net income per share (Yen) | |
| Net income per share (Yen) | |
| Forecast | 78.68 |
| Upper | - |
| Lower | - |
| | |

| Note to consolidated forecasts | | |
|--|---|---|
| Note to forecasts | | - |
| Correction of financial forecast from the most recent financial forecast | | |
| Correction of financial forecast from the most recent financial forecas | : | |
| Forecast | | - |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Mar 2015 |
|--|----------|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Mar 2015 |
|--|----------|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2015 |
|--|----------|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

| | Mar 2015 | Sep 2014 | Mar 2014 |
|--|------------|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 11,647,820 | 11,647,820 | |
| Number of treasury stock at the end of fiscal year | 81,423 | 81,463 | |
| Average number of shares | 11,566,387 | | 11,566,537 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.