

Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries

Selected Financial Data for the Fiscal Year Ended March 31, 2015

*This note is a selected translation of the Japanese Financial Statements and is unaudited information.

May 14, 2015

*Amounts under one million yen have been rounded down.

1. Consolidated financial results for the year ended March 31, 2015

(April 1, 2014 – March 31, 2015)

(1) Consolidated financial results

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 31, 2015	1,462,118	0.9	48,173	(3.8)	53,759	0.9	26,923	5.0
Year ended March 31, 2014	1,448,550	0.1	50,098	40.0	53,285	32.2	25,641	33.4

Note: Comprehensive income: Year ended March 31, 2015: ¥165,683 million (197.4%)
Year ended March 31, 2014: ¥ 55,717 million (32.3%)

	Net Income per Share	Diluted Net Income per Share	ROE	Ordinary Income to Total Assets	Operating Income to Net Sales
	Yen	Yen	%	%	%
Year ended March 31, 2015	41.82	41.44	2.7	3.2	3.3
Year ended March 31, 2014	39.82	39.65	2.8	3.4	3.5

(2) Consolidated financial position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Million yen	Million yen	%	Yen
As of March 31, 2015	1,809,462	1,124,093	59.6	1,675.63
As of March 31, 2014	1,574,753	976,386	59.2	1,447.96

(3) Consolidated cash flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of the Year
	Million yen	Million yen	Million yen	Million yen
Year ended March 31, 2015	85,730	(50,540)	(23,864)	212,762
Year ended March 31, 2014	120,108	(58,370)	(80,038)	199,813

2. Dividends

	Dividends per Share (Yen)					Total Dividends (Annual) (Million yen)	Dividend Payout Ratio (Consolidated) (%)	Dividends to Net Assets Ratio (Consolidated) (%)
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual			
Year ended March 31, 2014	—	16.00	—	16.00	32.00	20,623	80.4	2.3
Year ended March 31, 2015	—	16.00	—	16.00	32.00	20,620	76.5	2.0
Year ending March 31, 2016 (Forecast)	—	16.00	—	16.00	32.00		68.7	

**3. Consolidated earnings forecasts for the year ending March 31, 2016
(April 1, 2015 – March 31, 2016)**

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Owners of Parent		Net Income per Share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	1,510,000	3.3	52,000	7.9	55,000	2.3	30,000	11.4	46.60

4. Information on sales, income/loss, assets, and other items by reporting segment

The year ended March 31, 2014 (April 1, 2013 – March 31, 2014)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	694,947	466,805	231,991	54,804	1,448,550	–	1,448,550
Inter-segment	5,355	867	0	3	6,226	(6,226)	–
Total	700,303	467,673	231,992	54,808	1,454,776	(6,226)	1,448,550
Segment income	11,900	21,723	25,117	651	59,394	(9,295)	50,098
Segment assets	629,818	527,063	300,113	45,470	1,502,465	72,287	1,574,753
Other items							
Depreciation and amortization	21,956	22,446	23,710	3,909	72,023	1,435	73,458
Amortization of goodwill	2,665	1,101	100	0	3,868	–	3,868
Impairment loss	134	–	–	6	140	–	140
Increase in property, plant and equipment and in intangible fixed assets	23,681	25,777	9,512	3,559	62,530	934	63,464

Notes: 1. Figures are adjusted as follows.

- (1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.
 - (2) Segment assets are adjusted for companywide assets not allocated to reporting segments.
 - (3) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

The year ended March 31, 2015 (April 1, 2014 – March 31, 2015)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	693,649	478,540	230,297	59,631	1,462,118	–	1,462,118
Inter-segment	5,303	912	8	9	6,233	(6,233)	–
Total	698,952	479,452	230,305	59,640	1,468,352	(6,233)	1,462,118
Segment income	7,534	23,996	24,427	1,076	57,034	(8,861)	48,173
Segment assets	793,144	554,707	310,759	46,359	1,704,970	104,491	1,809,462
Other items							
Depreciation and amortization	22,598	20,948	18,361	3,840	65,749	1,284	67,033
Amortization of goodwill	959	1,038	17	0	2,015	–	2,015
Impairment loss	61	–	–	17	79	–	79
Increase in property, plant and equipment and in intangible fixed assets	17,750	18,480	14,348	3,553	54,132	891	55,024

Notes: 1. Figures are adjusted as follows.

- (1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.
 - (2) Segment assets are adjusted for companywide assets not allocated to reporting segments.
 - (3) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

Changes in reportable business segments

DNP changed its reportable business segments effective from the end of the current fiscal year.

DNP shifted the optical films business from the Lifestyle and Industrial Supplies segment to the Electronics segment as a result of integrating the business unit responsible for display products and semiconductor photomasks and the business unit responsible for optical films including LCD surface films in April 2014.

Segment information for the year ended March 31, 2014 has been prepared based on the new reportable business segments.

***English translation of the original text of the financial statements will be available as soon as completed.**