



May 19, 2015

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.

Representative: Noritoshi Murata,

President and Representative Director

(Code No. 3382/First Section of the Tokyo Stock Exchange)

# Notice Regarding the Acquisition of Stores from Tedeschi Food Shops, Inc.

7-Eleven, Inc. (headquarters: Texas, U.S.; President and Chief Executive Officer, Joseph M. DePinto), a subsidiary of Seven & i Holdings Co., Ltd., signed an agreement to acquire stores from Tedeschi Food Shops, Inc. Details of the agreement are provided below:

#### 1. Purpose of the agreement

7-Eleven, Inc. has been increasing its merchandise capabilities and expanding its store network in North America. This agreement is intended to contribute to higher revenues and profits from convenience store operations in the region. Tedeschi Food Shops, Inc. is based in Boston, Massacheusetts, U.S., where 7-Eleven, Inc. has existing stores, and the agreement will therefore realize synergies between them.

### 2. Overview of the stores to be acquired

Area: Massachusetts, U.S., etc.
Number of stores: 182 convenience stores

#### 3. Overview of Tedeschi Food Shops, Inc.

(1) Name: Tedeschi Food Shops, Inc.

(2) Representative: President and CEO, Peter D. Tedeschi

(3) Location of headquarters: Massachusetts, U.S.

(4) Major business activities: Operation of convenience store business

## 4. Schedule of acquisition

Handover date of stores (plan): August, 2015

#### 5. Outlook

The agreement will have only a minimal effect on the Company's consolidated results for the fiscal year ending February 29, 2016, but the asset purchase is expected to contribute to profits over the medium to long-term.