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Company Name: Ateam Inc.

May 19, 2015

Representative: Takao Hayashi, President

(Code Number: 3662)

Contact: Akinori Mitsuoka, General Manager of Corporate Development Division

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Notice Concerning Borrowing of Funds

Ateam Inc. (hereafter “Ateam”) hereby announces that its Board of Directors today resolved to borrow funds. Details are as follows:

1. Reason for Borrowing of Funds

As announced in the “本社移転のお知らせ” (Notice Concerning Headquarter Relocation) released February 16, 2015, Ateam will relocate their headquarters to a new building located in Nakamura-ku, Nagoya. The new building is currently under construction and scheduled to be completed in November of this year.

Additionally, as announced in the "Notice Concerning Opening of Tokyo Studio" released today, Ateam resolved to open a development studio in Tokyo in order to strengthen smartphone and tablet native game development and operation, with an ultimate goal of further overall growth in the future.

Funds will be borrowed in preparation for the costs associated with the relocation of company headquarters, hiring of the initial Tokyo studio workforce and opening the Tokyo studio, plus upcoming promotional costs for smartphone and tablet games.

2. Outline of Borrowings

- | | |
|---------------------------|--|
| (1) Lenders: | 4 Banks |
| (2) Amount of borrowings: | 1.8 billion yen (upper limit to 2.3 billion yen) |
| (3) Draw down date: | May 20, 2015 to May 30, 2015 |
| (4) Repayment date: | Periodic |
| (5) Borrowing method: | Borrowing pursuant to overdraft agreement |
| (6) Security: | Non-secured, non-guarantee |
| (7) Application of funds: | Headquarter relocation and opening of Tokyo Studio |

3. Impact on Operating Results

Impact of this borrowing of funds on Ateam’s consolidated business results for the fiscal year ending July 31, 2015 is negligible.

(Reference)

Consolidated Forecasts for the Fiscal Year Ending July 31, 2015 (from August 1, 2014 to July 31, 2015)

| | Revenue | Operating income | Ordinary income | Net income |
|--|-----------------|------------------|-----------------|-----------------|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen |
| Consolidated Forecasts for the Fiscal Year Ending July 31, 2015 (as of September 12, 2014) | 15,000 | 1,700 | 1,700 | 1,080 |
| Fiscal Year Ended July 31, 2014 | 12,036 | 1,452 | 1,470 | 807 |