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(Securities Code: 8563)
June 3, 2015

To Shareholders with Voting Rights:

Takao Suzuki
Director and President
THE DAITO BANK, LTD.
19-1, Nakamachi, Koriyama City,
Fukushima, Japan

NOTICE OF CONVOCAION OF THE 110TH ANNUAL GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 110th Annual General Meeting of Shareholders of THE DAITO BANK, LTD. (the “Bank”). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing by submitting the Voting Rights Exercise Form. Please review the Reference Documents for the General Meeting of Shareholders (described hereinafter) and exercise your voting rights by indicating your vote for or against the proposal on the enclosed Voting Rights Exercise Form and return it so that they arrive by 5:00 p.m. Thursday, June 25, 2015 Japan time.

- 1. Date and Time:** Friday, June 26, 2015 at 10:00 a.m. Japan time
- 2. Place:** 6F, Main Conference Room, Head Office of the Bank, 19-1, Nakamachi, Koriyama City, Fukushima, Japan
- 3. Meeting Agenda:**
 - Matters to be reported:**
 1. The Business Report and Non-consolidated Financial Statements for the Bank’s 110th Fiscal Year (from April 1, 2014 to March 31, 2015)
 2. Consolidated Financial Statements for the Bank’s 110th Fiscal Year (from April 1, 2014 to March 31, 2015) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Board of Corporate Auditors
 - Proposals to be resolved:**
 - Proposal No. 1:** Appropriation of Surplus
 - Proposal No. 2:** Election of Eight (8) Directors
 - Proposal No. 3:** Election of Two (2) Corporate Auditors

© When attending the meeting, please submit the enclosed Voting Rights Exercise Form to the reception desk.
Please also bring this Convocation Notice when attending the meeting to save resources.

- ◎ Of the documents to be provided with this Convocation Notice, the following items are omitted as they are posted on the Bank's website (<http://www.daitobank.co.jp/>) in accordance with laws and regulations and Article 15 of the Articles of Incorporation of the Bank:
 - 1) Notes to Non-consolidated Financial Statements
 - 2) Notes to Consolidated Financial Statements
- ◎ Any updates to the Reference Documents or the Attached Documents for the General Meeting of Shareholders will be posted on the Bank's website (<http://www.daitobank.co.jp/>).