

Document and entity information

		Apr 2015
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-06-12
Company name		ZAPPALLAS,INC.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		37700
URL		http://www.zappallas.com
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-04-30
Representative		
Title		代表取締役会長兼社長
Name		川嶋 真理
Inquiries		
Title		取締役 管理グループ ゼネラルマネジャー
Name		小林 真人
Tel		03-6434-1036
Other		
Date of general shareholders' meeting (as planned)		2015-07-24
Dividend payable date (as planned)		2015-07-27
Annual securities report filing date (as planned)		2015-07-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Apr 2015	Apr 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	7,581	8,155

% change	-7.0	-8.3
Operating income		
Operating income	516	722
% change	-28.4	-49.2
Ordinary income		
Ordinary income	728	752
% change	-3.2	-54.5
Net income		
Net income	242	375
% change	-35.5	-59.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	380	485
Change in comprehensive income	-21.6	-45.4
Other consolidated operating results		
Net income per share (Yen)	19.02	29.72
Diluted net income per share (Yen)	-	29.56
Net income to shareholders' equity ratio (%)	2.9	4.5
Ordinary income to total assets ratio (%)	7.2	7.5
Operating income to net sales ratio (%)	6.8	8.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益については、平成25年11月1日付で当社普通株式1株につき100株の割合をもって株式分割を行ったことをふまえ、前連結会計年度の期首に同株式分割が行われたものと仮定し当該数値を算出しております。	

Business Results-Financial positions

(in millions of yens)

	Apr 2015	Apr 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,168	10,056
Net assets	8,490	8,390
Capital adequacy ratio (%)	83.1	82.6
Net assets per share (Yen)	663.78	652.73
Note to consolidated financial positions		
Owner's equity	8,451	8,310
Note to financial positions	(注)1株当たり純資産については、平成25年11月1日付で当社普通株式1株につき100株の割合をもって株式分割を行ったことをふまえ、前連結会計年度の期首に同株式分割が行われたものと仮定し当該数値を算出しております。	

Business Results-Cash flows

(in millions of yens)

	Apr 2015	Apr 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,123	1,313
Cash flows from investing activities	-87	-272
Cash flows from financing activities	-415	-659
Cash and equivalents, end of period	5,537	4,880
Note to consolidated cash flows		

Note to cash flows	-
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Business Results-Note to business results

	Apr 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Apr 2016	Apr 2015	Apr 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	22.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		10.00	22.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		127	280
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		52.6	74.0
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.5	3.3
Note to dividends			
Note to dividends			
Annual		(注)平成28年4月期の期末配当は未定です。	

Forecasts

(in millions of yens)

	Apr 2016	Oct 2015

Forecasts			
Forecasts			
Title for forecasts	3. 平成28年 4月期の連結業績予想(平成27年 5月 1日～平成28年 4月30日)		
Preamble to consolidated forecasts			
Preamble to forecasts	-		
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast	7,450	-	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-1.7	-	
Upper	-	-	
Lower	-	-	
Operating income			
Operating income			
Forecast	0	-	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-	-	
Upper	-	-	
Lower	-	-	
Note to consolidated forecasts			
Note to forecasts	(注)当社は年次での業務管理を行っているため、第2四半期(累計)の連結業績予想の記載を省略しております。また、経常利益、当期純利益、1株当たり当期純利益の業績予想につきましては、営業利益の業績予想を0円としていることから為替の変動が与える影響が大きく、現時点で合理的な算定が困難であるため記載しておりません。詳細は、決算短信【添付資料】3ページ「1. 経営成績・財政状態に関する分析(次期の見通し)」をご覧ください。		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Apr 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		-
Number of subsidiaries newly consolidated		-
Name of subsidiaries newly consolidated		-
Number of subsidiaries excluded from consolidation		-
Name of subsidiaries excluded from consolidation		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Apr 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Apr 2015

Apr 2014

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

13,651,000

13,651,000

Number of treasury stock at the end of fiscal year

918,500

918,500

Average number of shares

12,732,500

12,640,280

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注)発行済株式数については、平成25年11月1日付で当社普通株式1株につき100株の割合をもって株式分割を行ったことをふまえ、前連結会計年度の期首に同株式分割が行われたものと仮定し当該数値を算出しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Apr 2015

Apr 2014

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

5,506

6,434

% change

-14.4

-15.2

Operating income

Operating income

707

763

% change

-7.4

-44.5

Ordinary income

Ordinary income

956

825

% change

15.9

-49.1

Net income

Net income

183

457

% change

-60.0

-47.9

Other non-consolidated operating results

Net income per share (Yen)

14.38

36.18

Diluted net income per share (Yen)

-

35.98

Note to non-consolidated operating results

(注)1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益については、平成25年11月1日付で当社普通株式1株につき

Note to operating results

100株の割合をもって
株式分割を行ったこと
をふまえ、前事業年度
の期首に同株式分割
が行われたものと仮定
し当該数値を算出して
おります。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Apr 2015	Apr 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	9,628	9,637
Net assets	8,411	8,402
Capital adequacy ratio (%)	87.4	87.2
Net assets per share (Yen)	660.67	659.93
Note to non-consolidated financial positions		
Owner's equity	8,411	8,402
	(注) 1株当たり純資産 については、平成25年 11月1日付で当社普通 株式1株につき100株 の割合をもって株式分 割を行ったことをふま え、前事業年度の期首 に同株式分割が行わ れたものと仮定し当該 数値を算出しておりま す。	
Note to financial positions		

Business Results-Note to overview of nonconsolidated business results

	Apr 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.