

June 10, 2015

Real Estate Investment Trust Securities Issuer
 Sekisui House Reit, Inc.
 Representative: Junichi Inoue, Executive Director
 (Securities Code: 3309)

Asset Management Company
 Sekisui House Investment Advisors, Ltd.
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Notice Concerning Finalization of Number of Investment Units to be Issued in
 Issuance of New Investment Units by Way of Third-Party Allotment

Sekisui House Reit, Inc. ("SHR") announces that, concerning the issuance of new investment units by way of third-party allotment for which resolution was passed at the same time as the issuance of new investment units through public offering (primary offering) and secondary distribution of investment units (secondary distribution via over-allotment) at meetings of the board of directors of SHR held on April 24, 2015 and May 12, 2015 (the "third-party allotment"), the following notice was received from the allottee to the effect that the allottee will subscribe for all of the number of investment units planned to be issued.

Details

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|-----|---|-----------------------------|
| (1) | Number of new investment units to be issued: | 7,800 units |
| | (Number of investment units planned to be issued: | 7,800 units) |
| (2) | Amount to be paid in (issued amount): | 127,587 yen per unit |
| (3) | Total amount of amount to be paid in (issued amount): | 995,178,600 yen |
| (4) | Subscription period (subscription deadline): | June 11, 2015 (Thursday) |
| (5) | Payment deadline: | June 12, 2015 (Friday) |
| (6) | Allottee: | Nomura Securities Co., Ltd. |

<Reference>

1. The issuance of new investment units by way of the third-party allotment is the issuance of new investment units by way of third-party allotment for which resolution was passed at the same time as the issuance of new investment units through public offering (primary offering) and secondary distribution of investment units (secondary distribution via over-allotment) at meetings of the board of directors of SHR held on April 24, 2015 and May 12, 2015.

Please refer to the “Notice Concerning Issuance of New Investment Units and Secondary Distribution of Investment Units” dated April 24, 2015 and the “Notice Concerning Determination of Price, Etc. of Issuance of New Investment Units and Secondary Distribution of Investment Units” dated May 12, 2015 for the third-party allotment content and other details.

2. Changes in number of investment units issued and outstanding due to the third-party allotment

(1) Total number of investment units issued and outstanding at present:	786,200 units
(2) Increase in number of investment units due to the third-party allotment:	7,800 units
(3) Total number of investment units issued and outstanding after the third-party allotment:	794,000 units

3. Use of funds to be procured from the third-party allotment

The proceeds from the issuance of new investment units by way of the third-party allotment (995,178,600 yen) are scheduled to be used for repayment of part of loans stated in the “Notice Concerning Partial Early Repayment of Borrowing” dated today.

*This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

*Sekisui House Reit, Inc. website: <http://www.sekisuihouse-reit.co.jp/en/>