



Japan Logistics Fund, Inc.

June 25, 2015

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc.

Representative: Takayuki Kawashima

Executive Director

(Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

Representative: Takayuki Kawashima

President

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Notice Concerning Shelf Registration of Investment Corporation Bond

Japan Logistics Fund, Inc. (hereinafter referred to as the “JLF”) announced today that it has filed a shelf registration statement for investment corporation bond, as follows;

Description of the shelf registration

- | | |
|-------------------------|---|
| (1) Issuable Amount | Up to 100 billion yen |
| (2) Date of the Filing | June 25, 2015 |
| (3) Issuable Period | From July 3, 2015 to July 2, 2017 |
| (4) Use of the Proceeds | Acquisition of specified assets (which are subject to Article 2-1 of the Law concerning Investment Trusts and Investment Corporation of Japan (Act No. 198 of 1951, as amended.), refinance of loans and investment corporation bonds, refund of tenant leasehold and security deposits, renovations & maintenances, and working capital etc. |

(End)

*JLF's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.