

## Announcement of Approval to Change our Stock Market Listing to the First Section of the Tokyo Stock Exchange

July 15, 2015

Company name: V-cube, Inc.

Securities code: 3681

Stock exchange listings: Tokyo Mothers

URL: (Japanese) <http://jp.vcube.com/> (English) <http://www.vcube.com/>

Today we are pleased to announce that V-cube, Inc. (hereafter “V-cube”) has received approval from the Tokyo Stock Exchange to change the listing of our shares from the Mothers market to the First Section of the Tokyo Stock Exchange, effective July 22, 2015.

On this occasion, we would like to express our sincere gratitude to our shareholders, customers, and stakeholders for their ongoing support.

In order to continue to meet the expectations of our shareholders, the V-cube Group will aim to become the leading company providing “Asia’s No.1 Visual Communications Platform,” further expand our business operations, and improve our corporate value. In return, we would be honored to have your continuing support.

For further details concerning the change of our stock market listing to the First Section of the Tokyo Stock Exchange, please see Japan Exchange Group Website.  
<http://www.jpx.co.jp/english/>

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The following English translation is for reference purposes only, as it was originally prepared and published by the Company in Japanese and is qualified in its entirety by the original Japanese version submitted to the Tokyo Stock Exchange. Please refer to the Japanese version in the event of any discrepancy between the English and Japanese versions.

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