

2016年3月期 第1四半期決算 参考資料

Appendix of Financial Results for the Quarterly Period ended June 30, 2015

2015年7月28日 July 28, 2015 新日鉄住金ソリューションズ株式会社

NS Solutions Corporation

(注1)この資料では百万円単位で切捨て表示をしております。
(Note1) In this material, figures have been rounded down to the nearest millions of yen.
(注2)2015年3月期決算より開示区分を変更しております。
(Note2)The company has altered disclosure category from the fiscal year results ended March 31,2015

本資料には当社又は当社役員の当社の営業成績及び財政状態に関する意図、意見又は現時点の予想と関連する将来予想が記載されております。従って、この将来予想は、歴史的事実でも将来の業績を保証するものでもないため、リスクと不確定な要素を含んでおります。実際の業績は様々な要因により異なる可能性があります。当社は、この将来予想を、これらの変化要因を反映するために修正することを保証するものではありません。

財務諸表の開示について

当社連結財務諸表及び、個別財務諸表につきましては、日本の金融商品取引法及びそれに関連する会計規則、日本基準における一般会計原則に従って作成されております。そのため国際財務報告基準とは開示方法が異なる部分がありますのでご留意ください。

This document includes statements of forward-looking descriptions regarding the intent, belief or current expectations of NS Solutions Corporation (the "Company") or its officers in terms of its operation and financial condition. Accordingly, such statements contain risks and uncertainties since they are neither historical facts nor guarantees of future performance. Actual results may be varied and influenced by various factors. The Company does not undertake to revise such forward-looking descriptions to reflect those factors.

Basis of Presenting Financial Statements

The accompanying financial statements of the Company and its consolidated subsidiaries have been prepared in accordance with the provisions set forth in the Financial Instruments and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan ("Japanese GAAP"), which are different in certain respects as to application and disclosure requirements from International Financial Reporting Standards.

1.連結四半期業績概要 Outline of Quarterly Consolidated Business Results

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

支払高 Amount of order acceptance 44,567 52,405 46,795 63,213 206,972 52,077 52,077 +7,519 10 Q2 Q3 Q4 Total Q2 Q3 Q4 P1 P1<		2015/3				2016/3				前年同期増減						
### APP - 1		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
### 2015	受注高															
Business solutions 28.20	Amount of order acceptance	44,557	52,405	46,795	63,213	206,972	52,077				52,077	+7,519				
サービスソリューション 16,352 19,139 13,267 16,652 65,401 21,165 21,165 21,165 +4,813 31,174 31,072 31,072 31,072 33,312 33,312 +1,1749 31,072 31,072 31,072 33,312 33,312 4691 31,1748 31,072 31	業務ソリューション															
Service solutions 16,335 19,199 13,257 16,652 65,401 21,165 21,165 44,813 第末受注策合 70rder booklog at end of period 84,977 87,268 85,738 85,873 86,727 86,727 41,749 87,879 72,220	Business solutions	28,205	33,266	33,537	46,560	141,571	30,911				30,911	+2,706				
用来受注残高 Order backlog at end of period 84,977 87,268 85,738 85,873 85,873 86,727 86,727 41,749 86,727 41,749 86,983 18,925 18,925 42,539 87,18 19,84	サービスソリューション															
Solid period period 84,977 87,268 85,738 85,873 85,873 86,727 86,727 86,727 1,749 1,74	Service solutions	16,352	19,139	13,257	16,652	65,401	21,165				21,165	+4,813				
Business solutions 52,356 52,456 54,020 54,801 53,414 53,414 53,414 +1,058 サービスソルコーション Service solutions 32,621 34,811 31,718 31,072 31,072 33,312 33,312 +691	期末受注残高															
Business solutions 52,356 52,456 64,020 54,801 54,801 53,414 153,414 +1,058 サービスソリューション Service solutions 32,621 34,811 31,718 31,072 31,072 33,312 33,312 +691	Order backlog at end of period	84,977	87,268	85,738	85,873	85,873	86,727				86,727	+1,749				
サービスソリューション 示と称	業務ソリューション															
Service solutions 32,621 34,811 31,718 31,072 31,072 33,312 33,312 4691 売上高 売上高 44,776 50,115 48,325 63,077 206,295 51,223 51,223 46,446 Net sales 44,776 50,115 48,325 63,077 206,295 51,223 51,223 46,446 東海ノリニーション 最近的中央 50は内の 28,391 33,166 31,974 45,779 139,311 32,298 32,298 +3,907 サービスソリニーション Service solutions 16,385 16,948 16,351 17,298 66,983 18,925 18,925 +2,539 売上監料益 「Gross profit 8,862 9,738 9,342 11,397 39,341 10,831 10,831 10,831 +1,968 「Gross profit 8,862 9,738 9,342 11,397 39,341 10,831 10,831 10,831 +1,968 「原元异及び一般管理費 5と同か、身中では、日本の	Business solutions	52,356	52,456	54,020	54,801	54,801	53,414				53,414	+1,058				
売上高 Net sales 44,776 50,115 48,325 63,077 206,295 51,223 51,223 +6,446 業務リリューション Business solutions 28,391 33,166 31,974 45,779 139,311 32,298 32,298 +3,907 サービスソリューション Service solutions 16,385 16,948 16,351 17,298 66,983 18,925 18,925 +2,539 売上総利益 Gross profit 8,862 9,738 9,342 11,397 39,341 10,831 10,831 +1,968 販売費及び一般管理費 Selling, general and administrative expenses 5,884 5,718 5,557 5,966 23,126 6,170 6,170 +285 営業利益 Ordinary income 2,978 4,019 3,785 5,431 16,214 4,660 4,660 +1,682 経常利益 Ordinary income 3,146 4,079 3,825 5,404 16,455 4,855 4	サービスソリューション															
Net sales 44,776 50,115 48,325 63,077 206,295 51,223 51,223 +6,446 乗務リューション Business solutions 28,391 33,166 31,974 45,779 139,311 32,298 32,298 +3,907 サービスツリューション Bervice solutions 16,385 16,948 16,351 17,298 66,983 18,925 18,925 +2,539 元上総利益 Gross profit 8,862 9,738 9,342 11,397 39,341 10,831 10,831 10,831 +1,968 歴 元教立で・経管理費 Selling, general and administrative expenses 5,884 5,718 5,557 5,966 23,126 6,170 6,170 +285	Service solutions	32,621	34,811	31,718	31,072	31,072	33,312				33,312	+691				
要務 リー マンター	売上高															
Business solutions 28,391 33,166 31,974 45,779 139,311 32,298 32,298 +3,907 サービスソリューション Service solutions 16,385 16,948 16,351 17,298 66,983 18,925 18,925 +2,539 またいをいいます。 18,925 サージスタリン 18,925 サージスタ	1	44,776	50,115	48,325	63,077	206,295	51,223				51,223	+6,446				
サービスソリューション Service solutions 16,385 16,948 16,351 17,298 66,983 18,925 18,925 +2,539	業務ソリューション															
Service solutions	Business solutions	28,391	33,166	31,974	45,779	139,311	32,298				32,298	+3,907				
売上総利益 Gross profit 8,862 9,738 9,342 11,397 39,341 10,831 10,831 +1,968	サービスソリューション															
Gross profit 8,862 9,738 9,342 11,397 39,341 10,831 10,831 11,831		16,385	16,948	16,351	17,298	66,983	18,925				18,925	+2,539				
販売費及び一般管理費 Selling, general and administrative expenses 5,884 5,718 5,557 5,966 23,126 6,170	売上総利益															
Selling, general and administrative expenses 5,884 5,718 5,557 5,966 23,126 6,170 6,170 +285 営業利益 Operating income 2,978 4,019 3,785 5,431 16,214 4,660 4,660 +1,682 経常利益 Ordinary income 3,146 4,079 3,825 5,404 16,455 4,855 4,855 +1,708 親会社株主に帰属する四半期純利益 ※1 ※2 Profit attributable to owners of parent ロ半期包括利益 ※1 Comprehensive income 1,742 2,503 2,456 2,374 9,077 2,814 2,814 +1,071 四半期包括利益 ※1 Comprehensive income 1,765 2,773 10,155 4,004 18,700 2,846 2,846 +1,080 売上高総利益率(%) Gross profit margin (%) 19.8% 19.4% 19.3% 18.1% 19.1% 21.1% +1.4% 営業利益率(%) Operating income margin (%) 6.7% 8.0% 7.8% 8.6% 7.9% 9.1% 9.1% +2.4% 新日鐵住金向け売上高 2.80 2.80 2.80 2.80 2.80 2.80 2.80		8,862	9,738	9,342	11,397	39,341	10,831				10,831	+1,968				
営業利益 Operating income 2,978 4,019 3,785 5,431 16,214 4,660 4,660 +1,682 経常利益 Ordinary income 3,146 4,079 3,825 5,404 16,455 4,855 4,855 +1,708 親会社株主に帰属する四半期純利益 契 Profit attributable to owners of parent 1,742 2,503 2,456 2,374 9,077 2,814 2,814 +1,071 四半期包括利益 ST Comprehensive income 1,765 2,773 10,155 4,004 18,700 2,846 2,846 +1,080 売上高総利益率(%) Gross profit margin (%) 19.8% 19.4% 19.3% 18.1% 19.1% 21.1% +1.4% 営業利益率(%) Operating income margin (%) 6.7% 8.0% 7.8% 8.6% 7.9% 9.1% 9.1% +2.4% 新日銭住金向け売上高	販売費及び一般管理費					00.400	0.470				0.470	225				
Operating income 2,978 4,019 3,785 5,431 16,214 4,660 4,660 +1,682 経常利益 Ordinary income 3,146 4,079 3,825 5,404 16,455 4,855 4,855 +1,708 親会社株主に帰属する四半期純利益 ※1 ※2 Profit attributable to owners of parent 1,742 2,503 2,456 2,374 9,077 2,814 2,814 +1,071 四半期包括利益 ※1 Comprehensive income 1,765 2,773 10,155 4,004 18,700 2,846 2,846 +1,080 売上高総利益率(%) Gross profit margin (%) 19.8% 19.4% 19.3% 18.1% 19.1% 21.1% 21.1% +1.4% 営業利益率(%) Operating income margin (%) 6.7% 8.0% 7.8% 8.6% 7.9% 9.1% 9.1% +2.4%	5,0	5,884	5,718	5,557	5,966	23,126	6,170				6,170	+285				
経常利益 Ordinary income 3,146 4,079 3,825 5,404 16,455 4,855 4,855 +1,708 親会社株主に帰属する四半期純利益 ※1 ※2 Profit attributable to owners of parent 1,742 2,503 2,456 2,374 9,077 2,814 2,814 +1,071 四半期包括利益 ※1 Comprehensive income 1,765 2,773 10,155 4,004 18,700 2,846 2,846 +1,080 売上高総利益率(%) Gross profit margin (%) 19.8% 19.4% 19.3% 18.1% 19.1% 21.1% 21.1% 21.1% +1.4% 21.1% 50 9.1% 19.4% 19.3% 18.6% 7.9% 9.1% 9.1% 9.1% +2.4% 新日鐵住金向け売上高		0.070	4.040	0.705	5 404	10.011	4.000				4 000	. 4 000				
Ordinary income 3,146 4,079 3,825 5,404 16,455 4,855 4,855 +1,708 親会社株主に帰属する四半期純利益 ※1 ※2 Profit attributable to owners of parent 1,742 2,503 2,456 2,374 9,077 2,814 2,814 +1,071 四半期包括利益 ※1 Comprehensive income 1,765 2,773 10,155 4,004 18,700 2,846 2,846 +1,080 売上高総利益率(%) Gross profit margin (%) 19.8% 19.4% 19.3% 18.1% 19.1% 21.1% 21.1% +1.4% 営業利益率(%) Operating income margin (%) 6.7% 8.0% 7.8% 8.6% 7.9% 9.1% 9.1% +2.4% 新日鐵住金向け売上高		2,978	4,019	3,785	5,431	16,214	4,660				4,660	+1,682				
親会社株主に帰属する四半期純利益 ※1 ※2 Profit attributable to owners of parent 1,742 2,503 2,456 2,374 9,077 2,814 2,814 +1,071 四半期包括利益 ※1 Comprehensive income 1,765 2,773 10,155 4,004 18,700 2,846 2,846 +1,080 売上高総利益率(%) Gross profit margin (%) 19.8% 19.4% 19.3% 18.1% 19.1% 21.1% 21.1% +1.4% 営業利益率(%) Operating income margin (%) 6.7% 8.0% 7.8% 8.6% 7.9% 9.1% 9.1% 9.1% +2.4%		0.440	4.070	0.005	F 404	40.455	4.055				4.055	. 4 700				
Profit attributable to owners of parent 1,742 2,503 2,456 2,374 9,077 2,814 2,814 +1,071 四半期包括利益 ※1 Comprehensive income 1,765 2,773 10,155 4,004 18,700 2,846 2,846 +1,080 売上高総利益率(%) Gross profit margin (%) 19.8% 19.4% 19.3% 18.1% 19.1% 21.1% +1.4% 営業利益率(%) Operating income margin (%) 6.7% 8.0% 7.8% 8.6% 7.9% 9.1% 9.1% +2.4%		3,146	4,079	3,825	5,404	16,455	4,855				4,855	+1,708				
四半期包括利益 ※1 Comprehensive income 1,765 2,773 10,155 4,004 18,700 2,846 2,846 +1,080 売上高総利益率(%) Gross profit margin (%) 19.8% 19.4% 19.3% 18.1% 19.1% 21.1% 21.1% +1.4% 営業利益率(%) Operating income margin (%) 6.7% 8.0% 7.8% 8.6% 7.9% 9.1% 9.1% 9.1% +2.4%		4 740	0.500	0.450	0.074	0.077	0.044				0.044	. 4 074				
Comprehensive income 1,765 2,773 10,155 4,004 18,700 2,846 2,846 +1,080 売上高総利益率(%) 19.8% 19.4% 19.3% 18.1% 19.1% 21.1% +1.4% 営業利益率(%) 0 (6.7%) 8.0% 7.8% 8.6% 7.9% 9.1% 9.1% +2.4% 新日鐵住金向け売上高 0 7.0% 0		1,742	2,503	2,456	2,374	9,077	2,814				2,814	+1,071				
売上高総利益率(%) Gross profit margin (%) 19.8% 19.4% 19.3% 18.1% 19.1% 21.1% 21.1% +1.4% 営業利益率(%) Operating income margin (%) 6.7% 8.0% 7.8% 8.6% 7.9% 9.1% 9.1% +2.4%		4 705	0.770	40.455	4 00 4	40.700	0.040				0.040	. 4 000				
Gross profit margin (%)	Comprehensive income	1,765	2,773	10,155	4,004	18,700	2,846				2,846	+1,080				
Gross profit margin (%)												•				
営業利益率(%) Operating income margin (%) 6.7% 8.0% 7.8% 8.6% 7.9% 新日鐵住金向け売上高		19.8%	19.4%	19.3%	18.1%	19.1%	21.1%				21.1%	+1.4%				
新日鐵住金向け売上高																
0.700 0.404 0.740 0.750 0.750 0.750 0.750	Operating income margin (%)	6.7%	8.0%	7.8%	8.6%	7.9%	9.1%				9.1%	+2.4%				
0.700 0.404 0.740 0.750 0.750 0.750 0.750	 新日鐵住金向け売上高						-									
Sales to hippon Steel & Sumittomo Metal Corp. 0,700 3,104 0,740 0,300 30,043 11,720 11,720 17,	Sales to Nippon Steel & Sumitomo Metal Corp.	8,788	9,164	8,743	8,953	35,649	11,728				11,728	+2,939				

^{※1 2015}年3月期決算において、法人税法改正等に伴う繰延税金資産の取崩しにより法人税等の金額が増加しております。影響額については2015年3月期決算短信をご参照下さい。 In the fiscal year results ended March 31, 2015, the income taxes increased owing to the reversal of deferred tax assets due to the amendment of Corporate Tax Ac For cumulative effect of this change, please refer to the Consolidated Financial Results for FY2014

^{※2 2016}年3月期第1四半期決算より、企業結合に関する会計基準の改正に伴い科目名を変更しております。
Since the first quarter results ending March 31, 2016, the company has altered account title in accordance with changes in Accounting Standard for Business Combination

2.連結業績概要 Outline of Consolidated Business Results

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

	2014/3	2015/3	2016/3		2013/9	2014/9	2015/9
	(実績 Actual)	(実績 Actual)	(見通し Outlook)		(実績 Actual)	(実績 Actual)	(見通し Outlook)
				•			
Amount of order acceptance	186,733	206,972	_		84,804	96,963	_
 業務ソリューション				_			
Business solutions	124,608	141,571	_		55,283	61,472	_
サービスソリューション				_			
Service solutions	62,124	65,401	_		29,521	35,491	_
期末受注残高				_			
Order backlog at end of period	85,196	85,873	_		81,768	87,268	_
業務ソリューション							
Business solutions	52,541	54,801	_	_	49,955	52,456	-
サービスソリューション							
Service solutions	32,654	31,072		_	31,812	34,811	_
売上高							
Net sales	179,953	206,295	211,000	_	81,453	94,891	101,000
業務ソリューション							
Business solutions	118,348	139,311	139,500	_	51,609	61,557	64,500
サービスソリューション							
Service solutions	61,604	66,983	71,500	_	29,843	33,333	36,500
売上総利益							
Gross profit	34,461	39,341	40,800	-	15,499	18,601	19,600
販売費及び一般管理費	00.010	00.400	00.500		40.070	44.000	44.000
Selling, general and administrative expenses	22,043	23,126	23,500	_	10,973	11,603	11,800
営業利益	10.110		47.000		. 505		7.000
Operating income	12,418	16,214	17,300	-	4,525	6,998	7,800
経常利益	40.770	40.455	47.500		4.700	7.000	0.000
Ordinary income	12,779	16,455	17,500	-	4,738	7,226	8,000
親会社株主に帰属する四半期純利益 ※1 ※2	7.074	0.077	40.000		0.470	4.046	4.700
Profit attributable to owners of parent	7,071	9,077	10,800	-	2,478	4,246	4,700
四半期包括利益 ※1	7,620	10 700			2,728	4 520	
Comprehensive income	7,620	18,700		-	2,720	4,539	
				_			
売上高総利益率(%)	19.2%	19.1%	19.3%		19.0%	19.6%	19.4%
Gross profit margin (%)	19.2%	19.1%	18.3%	-	19.0%	19.0%	19.4%
営業利益率(%)	6.9%	7.9%	8.2%		5.6%	7.4%	7.7%
Operating income margin (%)	0.3%	1.970	0.2 /0	•	3.0%	1.470	1.1 /0
 新日鐵住金向け売上高				•			
체ロ蝦圧並四7752上向 Sales to Nippon Steel & Sumitomo Metal Corp.	29,648	35,649	_		14,665	17,953	_
calco to rapport oteer a cumitomo inicial corp.		22,310		-		,	

^{※1 2014}年3月期決算及び2015年3月期決算において、法人税法改正等に伴う繰延税金資産の取崩しにより法人税等の金額が増加しております。影響額については2014年3月期決算短信及び2015年3月期決算短信をご参照下さい。 In the fiscal year results ended March 31, 2014, and the fiscal year results ended March 31, 2015, the income taxes increased owing to the reversal of deferred tax assets due to the amendment of Corporate Tax Ac For cumulative effect of this change, please refer to the Consolidated Financial Results for FY2013 and FY2014

^{※2 2016}年3月期第1四半期決算より、企業結合に関する会計基準の改正に伴い科目名を変更しております。
Since the first quarter results ending March 31, 2016, the company has altered account title in accordance with changes in Accounting Standard for Business Combination