

**Summary of the Consolidated Financial Results
for the First Quarter Ended June 30, 2015**

Company name:

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Stock exchange listing:

Tokyo Stock Exchange 1st Section(Code 6140)

① Financial statements

1) Consolidated Balance Sheets

Millions of yen

	FISCAL YEAR	FIRST QUARTER
	2015/3	2015/6
Cash and deposits	12,697	14,471
Notes and accounts receivable-trade	13,241	11,872
Securities	189	192
Merchandise and finished goods	2,405	2,576
Work in process	1,491	1,503
Raw materials and supplies	2,652	2,880
Other	1,540	1,479
Allowance for doubtful accounts	△ 596	△ 585
Current assets	33,622	34,390
Buildings and structures, net	9,017	8,857
Machinery, equipment and vehicles, net	8,678	8,399
Land	5,074	5,072
Other, net	2,476	2,948
Property, plant and equipment	25,247	25,277
Intangible assets	110	105
Investment securities	14,128	14,350
Other	1,915	1,890
Allowance for doubtful accounts	△ 630	△ 639
Investments and other assets	15,412	15,601
Non-current assets	40,771	40,983
Assets	74,394	75,374

Millions of yen

	FISCAL YEAR	FIRST QUARTER
	2015/3	2015/6
Notes and accounts payable-trade	1,939	2,081
Short-term loans payable	924	838
Income taxes payable	1,142	757
Provision for bonuses	731	1,329
Provision for business structure improvement	293	255
Other	2,053	2,886
Current liabilities	7,083	8,149
Net defined benefit liability	7,604	7,573
Other	928	883
Non-current liabilities	8,532	8,457
Liabilities	15,615	16,607
Capital stock	4,102	4,102
Capital surplus	7,129	7,129
Retained earnings	41,425	41,541
Treasury stock	△ 11	△ 11
Shareholders' equity	52,646	52,761
Valuation difference on available-for-sale securities	3,464	3,636
Revaluation reserve for land	143	143
Foreign currency translation adjustment	1,296	1,021
Remeasurements of defined benefit plans	△ 7	△ 5
Total accumulated other comprehensive income	4,896	4,795
Non-controlling interests	1,235	1,210
Net assets	58,778	58,767
Liabilities and net assets	74,394	75,374

2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

Millions of yen

	FIRST QUARTER	
	2014/4-6	2015/4-6
Net sales	10,630	10,977
Cost of sales	7,132	7,452
Gross profit	3,497	3,525
Selling expenses	1,362	1,350
General and administrative expenses	745	819
Selling, general and administrative expenses	2,107	2,170
Operating income	1,390	1,354
Interest income	23	22
Dividend income	45	55
Foreign exchange gains	5	87
Share of profit of entities accounted for using equity method	53	31
Other	21	25
Non-operating income	148	222
Interest expenses	3	3
Other	3	8
Non-operating expenses	6	11
Ordinary income	1,532	1,565
Income before income taxes	1,532	1,565
Income taxes – current	695	582
Income taxes – deferred	△ 161	△ 181
Income taxes	533	400
Profit	998	1,164
Profit (loss) attributable to non-controlling interests	△ 4	9
Profit attributable to owners of parent	1,002	1,154

Consolidated Statements of Comprehensive Income

Millions of yen

	FIRST QUARTER	
	2014/4-6	2015/4-6
Profit	998	1,164
Other comprehensive income		
Valuation difference on available-for-sale securities	234	171
Foreign currency translation adjustment	△ 98	△ 209
Remeasurements of defined benefit plans	1	3
Share of other comprehensive income of entities accounted for using equity method	△ 133	△ 46
Other comprehensive income	3	△ 80
Comprehensive income	1,002	1,083
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	1,042	1,072
Comprehensive income attributable to non-controlling interests	△ 39	10

② Financial data

1) Forecast (2015/4-2016/3)

Net sales (Millions of yen)	Operating income (Millions of yen)	Ordinary income (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Earnings per share [EPS] (Yen)
46,500	5,500	6,050	4,250	73.66

2) Consolidated financial indicator

		FIRST QUARTER		FISCAL YEAR	FORECAST
		2014/4-6	2015/4-6	2014/4-2015/3	2015/4-2016/3
		Amount	Amount	Amount	Amount
Operating income ratio	(%)	13.1	12.3	11.3	11.8
Ordinary income ratio	(%)	14.4	14.3	13.2	13.0
Return on assets [ROA]	(%)	1.4	1.5	5.0	—
Return on equity [ROE]	(%)	1.9	2.0	6.5	—
Capital expenditures	Millions of yen	2,452	962	6,350	4,700
Depreciation [Property, plant and equipment]	Millions of yen	718	837	3,413	3,900
Research and development expenses	Millions of yen	367	399	1,609	—
Number of employees	Number	2,171	2,179	2,147	—

3) Consolidated Net Sales Breakdown

Consolidated Net Sales Breakdown by Industry

		FIRST QUARTER				FISCAL YEAR		FORECAST	
		2014/4-6		2015/4-6		2014/4-2015/3		2015/4-2016/3	
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Electronics and Semiconductor		4,878	45.9	4,893	44.6	21,170	46.5	21,300	45.8
Transportation		1,846	17.3	2,029	18.5	7,753	17.0	8,100	17.4
Machinery		2,240	21.1	2,359	21.5	9,350	20.5	9,670	20.8
Stone and Construction		1,253	11.8	1,316	12.0	5,296	11.6	5,640	12.1
Other		411	3.9	378	3.4	1,978	4.4	1,790	3.9
Net sales		10,630	100.0	10,977	100.0	45,550	100.0	46,500	100.0

Consolidated Net Sales Breakdown by Geographical Region

		FIRST QUARTER				FISCAL YEAR		FORECAST	
		2014/4-6		2015/4-6		2014/4-2015/3		2015/4-2016/3	
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Japan		4,615	43.5	4,802	43.7	19,486	42.8	20,000	43.0
Taiwan		1,422	13.4	1,150	10.5	6,307	13.8	5,500	11.8
China		1,044	9.8	1,448	13.2	5,117	11.2	6,200	13.3
Other asia and Oceania		1,974	18.6	1,621	14.8	8,399	18.4	8,500	18.3
Europe		1,088	10.2	1,368	12.5	4,267	9.5	4,000	8.6
Other		485	4.5	586	5.3	1,971	4.3	2,300	5.0
Net sales		10,630	100.0	10,977	100.0	45,550	100.0	46,500	100.0

※Note

- This report contains estimates and forecasts pertaining to the future plans and business results. Such statements are based on information available at the time of the report's production and include potential risks and uncertainties. Actual results may differ from estimates and forecasts contained herein.
- Numbers with "△" indicate negative numbers.