



August 3, 2015

For Immediate Release

Advance Residence Investment Corporation  
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**Notice Concerning Submission of Shelf Registration of ADR bonds**  
**and General Resolution on ADR Bond Issuance**

Advance Residence Investment Corporation (ADR) announced today that it has submitted a shelf registration of ADR bonds to Kanto Local Finance Bureau.

**Outline of Shelf Registration Submitted**

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|--|--|
| i. Amount to be issued                       | JPY 100 billion                              |
| ii. Date of submission of shelf registration | August 3, 2015                               |
| iii. Scheduled period of issue               | from August 11, 2015 through August 10, 2017 |
| iv. Use of funds                             |  |

Acquisition of specified assets (within the meaning of Paragraph 1, Article 2 of the Law Concerning Investment Trusts and Investment Corporations), repayment of loans, redemption of bonds, refund of lease deposits, payment for renovations, working capital etc.



In addition, ADR adopted the following general resolution on ADR bond issuance, at the Board of Directors' Meeting held July 29, 2015.

### **Outline of General Resolution on Bond Issuance**

- i. Type of investment corporation bond      domestic, unsecured, investment corporation bond
- ii. Amount to be issued      up to JPY 30 billion yen (which can be divided into several tranches)
- iii. Issue Period      from August 11, 2015 through August 10, 2016
- iv. Use of funds  
    Acquisition of specified assets (within the meaning of Paragraph 1, Article 2 of the Law Concerning Investment Trusts and Investment Corporations), repayment of loans, redemption of bonds, refund of lease deposits, payment for renovations, working capital etc.
- v. Collateral/Security  
    No security or guarantee is applicable, and no assets are specifically reserved as collateral for, said ADR bonds.

\* URL: <http://www.adr-reit.com/en/>

*[Provisional Translation Only]*

*English translation of the original Japanese document is provided solely for information purposes.*

*Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.*