

August 7, 2015

To whom it may concern:

<Investment Corporation>

Japan Real Estate Investment Corporation

Hiroshi Nakajima, Executive Director

(TSE code: 8952)

<Asset Management Company>

Japan Real Estate Asset Management Co., Ltd.

Hiroshi Katayama, CEO & President

Contact: Ryuta Yoshida, General Manager, Planning Department

Phone: +81-3-3211-7921

## **Notice concerning Submission of Shelf Registration Statement for Investment Corporation Bonds**

Announcement is hereby made that on August 7, 2015, Japan Real Estate Investment Corporation submitted a shelf registration statement for investment corporation bonds to the Director-General of the Kanto Local Finance Bureau.

### **1. Description of the shelf registration statement submitted**

- |                                                          |                                                                                                                                                                                                                                                                                                                                                                         |
|----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (1) Scheduled amount of bond issue:                      | ¥100 billion                                                                                                                                                                                                                                                                                                                                                            |
| (2) Submission date of the shelf registration statement: | August 7, 2015                                                                                                                                                                                                                                                                                                                                                          |
| (3) Scheduled issue period of bond:                      | From August 15, 2015 to August 14, 2017                                                                                                                                                                                                                                                                                                                                 |
| (4) Use of the funds:                                    | Acquisition of specified assets (which are subject to Article 2, paragraph (1) of the Act on Investment Trusts and Investment Corporations of Japan) and their maintenance, management and operation (including the refund of deposits and guarantees received from tenants), repayment of loans, redemption of investment corporation bonds, and operating funds, etc. |

This notice is the English translation of the announcement in Japanese dated August 7, 2015.

However, no assurance or warranties are given for the completeness or accuracy of this English translation.