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Consolidated Financial Results for the Fiscal Year Ended July 31, 2015 (Japan GAAP)



September 11, 2015

Company name: Ateam Inc.
 Stock exchange listing: Section 1 of Tokyo Stock Exchange
 Securities code: 3662
 URL: <http://www.a-tm.co.jp/>
 Representative: Takao Hayashi, President
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 Scheduled date of ordinary general shareholders' meeting: October 30, 2015
 Scheduled date of filing securities report: October 30, 2015
 Scheduled date of commencing dividend payments: October 13, 2015
 Supplementary briefing material for the financial results: Yes
 Schedule of financial results briefing: Yes (for institutional investors and security analysts)

(Amounts of less than one million yen are rounded off.)

1. Consolidated Financial Results for the Fiscal Year Ended July 31, 2015 (August 1, 2014 to July 31, 2015)

(*) The company carried out a 2-for-1 split of its common stock on May 1, 2015 as the effective date. Net income per share - basic, net income per share - diluted, net asset per share, and dividend per share are calculated on a post-stock-split basis.

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year ended July 31, 2015	15,828	31.5	2,087	43.8	2,164	47.2	1,362	68.6
Fiscal Year ended July 31, 2014	12,036	9.5	1,452	-15.4	1,470	-14.5	807	-22.5

(*) Comprehensive Income (millions of yen) Fiscal year ended July 31, 2015 1,361 (68.3%)
 Fiscal year ended July 31, 2014 880 (-22.4%)

	Net income per share - basic	Net income per share - diluted	Return on equity	Return on asset	Operating income to revenue
	Yen	Yen	Yen	Yen	
Fiscal Year ended July 31, 2015	70.54	69.87	33.9	32.9	13.2
Fiscal Year ended July 31, 2014	41.96	41.38	21.2	29.0	12.1

(Reference) Equity in net income of affiliates (millions of yen) Fiscal year ended July 31, 2015 -30
 Fiscal year ended July 31, 2014 -2

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
Fiscal Year ended July 31, 2015	7,656	4,008	50.9	207.19
Fiscal Year ended July 31, 2014	5,504	4,198	75.1	213.51

Note: Shareholder's equity (millions of yen) Fiscal Year ended July 31, 2015 3,900
 Fiscal Year ended July 31, 2014 4,131

(3) Consolidated Cash Flows

	Operating activities	Investing activities	Financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal Year ended July 31, 2015	1,667	-1,121	111	3,097
Fiscal Year ended July 31, 2014	1,208	-899	-176	2,386

2. Dividends

	Annual dividend per share					Total dividends paid (annual)	Total dividends paid (annual)	Dividends on equity attributable to owners of the parent (consolidated)
	Q1	Q2	Q3	Q4	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal Year ended July 31, 2014	—	5.00	—	5.00	10.00	192	23.8	5.1
Fiscal Year ended July 31, 2015	—	5.00	—	7.50	12.50	238	17.7	5.9
Fiscal year ending July 31, 2016 (forecast)	—	—	—	—	—		—	

(*) The company carried out a 2-for-1 split of its common stock on May 1, 2015 as the effective date. Net income per share - basic, net income per share - diluted, dividend per share are calculated on a post-stock-split basis.

3. Forecasts for the Fiscal Year Ending July 31, 2016 (August 1, 2015 to July 31, 2016)

(Percentages indicate year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Interim	9,500	38.5	300	-70.7	300	-71.7	200	-70.7	10.51
Full year	20,000	26.4	2,100	0.6	2,100	-3.0	1,400	2.8	74.55

*Notes

(1) Significant changes in scope of consolidation during the current quarter : No

* Changes in scope of consolidation of specified subsidiaries:

Newly consolidated: (--) Newly excluded companies: (--)

(2) Changes in accounting policies, accounting projections, or restatement

(i) Changes in accounting policies due to revisions in accounting standards, etc. : No

(ii) Changes in accounting policies other than above (i) : No

(iii) Changes in accounting projections : No

(iv) Restatement : No

(3) Number of Shares Issued (common stock)

(i) Number of shares issued at the end of the period (including treasury stock)

(ii) Number of shares of treasury stock at the end of the period

(iii) Average number of shares during the period

As of July 31, 2015	19,405,600	As of July 31, 2014	19,394,200
As of July 31, 2015	580,020	As of July 31, 2014	-
Fiscal year ended July 31, 2015	19,310,191	Fiscal year ended July 31, 2014	19,255,641

(For Reference) Summary of Non-consolidated Financial Results**Non-consolidated Financial Results for the Fiscal Year Ended July 31, 2015 (August 1, 2014 to July 31, 2015)**

(*) The company carried out a 2-for-1 split of its common stock on May 1, 2015 as the effective date. Net income per share - basic, net income per share - diluted, net asset per share, and dividend per share are calculated on a post-stock-split basis.

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year ended July 31, 2015	8,271	20.9	774	9.1	1,330	71.4	954	145.8
Fiscal Year ended July 31, 2014	6,843	-35.5	709	-56.6	776	-52.6	388	-60.9

	Net income per share-basic	Net income per share-diluted
	Yen	Yen
Fiscal Year ended July 31, 2015	49.44	48.97
Fiscal Year ended July 31, 2014	20.17	19.90

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
Fiscal Year ended July 31, 2015	5,715	3,134	52.9	160.74
Fiscal Year ended July 31, 2014	4,391	3,731	83.4	189.37

(For Reference): Shareholder's equity (millions of yen) Fiscal Year ended July 31, 2015 3,026
Fiscal Year ended July 31, 2014 3,664

*** Presentation regarding the Implementation Status of the Audit Process**

This financial report is outside the scope of audit procedures under the Financial Instruments and Exchange Act. At the time of disclosure of this financial report, audit procedures for the financial statements under the Financial Instruments and Exchange Act have not been completed.

*** Explanation of the Proper Use of Financial Results Forecast and Other Notes**

The forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. They are not intended as the Company's commitment to achieve such forecasts, and actual results may differ significantly from these forecasts due to a wide range of factors. For conditions prerequisite to the financial results forecast, etc., please refer to the original Japanese version of this Consolidated Financial Results Forecasts preconditions, or the Notes on FY2016 Result Forecast of Business Report announced (both Japanese and English version) by the Company.