

September 18, 2015

To whom it may concern:

<Investment Corporation>

Japan Real Estate Investment Corporation

Hiroshi Nakajima, Executive Director

(TSE code: 8952)

<Asset Management Company>

Japan Real Estate Asset Management Co., Ltd.

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## Notice concerning Establishment of Commitment Line

Announcement is hereby made that Japan Real Estate Investment Corporation has decided to establish the commitment line of 50 billion yen.

### 1. Purpose of establishing the commitment line

In order to secure flexible and stable means of fund-raising for acquisition of specified assets and repayment of existing loans, etc.

### 2. Outline of the commitment line

(1) Maximum amount:	50 billion yen
(2) Contract date:	September 18, 2015
(3) Availability period:	Until September 17, 2018
(4) Type of contract:	Commitment line contract based on syndication
(5) Collateral	Unsecured/unguaranteed
(6) Arranged by:	Mizuho Bank, Ltd. and The Bank of Tokyo-Mitsubishi UFJ, Ltd.
(7) Agents:	Mizuho Bank, Ltd. and The Bank of Tokyo-Mitsubishi UFJ, Ltd.
(8) Participating financial institutions:	Mizuho Bank, Ltd., The Bank of Tokyo-Mitsubishi UFJ Ltd., Sumitomo Mitsui Trust Bank, Ltd. and Mitsubishi UFJ Trust and Banking Corp.

### 3. Other

The existing commitment line contract concluded with the above participating financial institutions, which was announced on September 20, 2011, August 31, 2012, September 2, 2013 and August 29, 2014, is cancelled due to conclusion of the said commitment line contract.

This notice is the English translation of the announcement in Japanese dated September 18, 2015. However, no assurance or warranties are given for the completeness or accuracy of this English translation.