

### **Notice Concerning Extension of Contract Period of Commitment Line**

Japan Retail Fund Investment Corporation (“JRF”) hereby announces that the contract period of the commitment line agreement announced in the press release titled “Japan Retail Fund Investment Corporation Has Reached an Agreement on a Commitment Line” dated September 4, 2014 is extended today as outlined below.

#### 1. Reason for extension

Upon the arrival of the extension date of the commitment line agreement (a combination of a long-term commitment line with a three-year contract period, a borrowing period of up to five years and a maximum amount of 15 billion yen, and a short-term commitment line with one-year contract period, a borrowing period of up to one year and a maximum amount of 35 billion yen) that was set on October 1, 2014, JRF, for the purpose of securing a flexible and stable method of raising capital, extended the contract period of the long-term commitment line until September 28, 2018 and the contract period of the short-term commitment line until September 30, 2016.

The capital available under this commitment line agreement is expected to be used for the acquisition of properties, as well as for miscellaneous expenses associated with such acquisitions and the repair and renovation of existing properties, repayment of debt, redemption of investment corporation bonds, and returning of tenant leasehold and security deposits.

#### 2. Description of commitment line agreement

	Long-term commitment line	Short-term commitment line
(1) Maximum amount	15 billion yen	35 billion yen
(2) End date of existing contract	September 30, 2017	September 30, 2015
(3) Contract end date after extension	September 28, 2018	September 30, 2016
(4) Borrowing period	1 month to 5 years <sup>(Note 1)</sup>	1 month to 1 year <sup>(Note 2)</sup>
(5) Form of contract	Commitment line contract of syndication	
(6) Participants	The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mitsubishi UFJ Trust and Banking Corporation, Sumitomo Mitsui Trust Bank, Ltd.	
(7) Collateral, guarantee	Unsecured, Unguaranteed	

(Note 1) Until any day of any month corresponding to the borrowing date that borrower specifies in the period between one month after the desired start date and five years after the desired start date

(Note 2) Until any day of any month corresponding to the borrowing date that borrower specifies in the period between one month after the desired start date and one year after the desired start date

**About JRF:** JRF is the third listed Japanese Real Estate Investment Trust (“J-REIT”) and the first J-REIT to focus exclusively on retail properties. As of the date of this release, JRF owns 94 properties containing approximately 3.1 million square meters of leasable space.

Please refer to our website at <http://www.jrf-reit.com/english/index.html> for further details.

**Contacts:** For further information relating to this press release as well as JRF and Mitsubishi Corp.-UBS Realty Inc., its Asset Manager, please feel free to contact:

Mr. Keita Araki (Telephone Number: 81-3-5293-7080), Head of Retail Division at Mitsubishi Corp.-UBS Realty Inc.,

Investor Relations: Telephone Number: 81-3-5293-7081

E-mail: [jrf-8953.ir@mc-ubs.com](mailto:jrf-8953.ir@mc-ubs.com)

---

*This translation is for informational purposes only, and the Japanese language release should be referred to as the original.*