

November 06, 2015
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on November 06, 2015 by Daiwa Securities Group Inc.(DSGI). The original press release is in Japanese.

Notice Regarding the Issue of Daiwa Securities Group Inc.'s Unsecured Bonds

DSGI has priced its 24th Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds-- (the Bonds). The conditions of the Bonds have been set as below.

1. Name of the Bonds

The 24th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--

2. Issue Amount

30 billion yen

3. Denomination per Bond

100 million yen

4. Issue Price

100 yen per 100 yen face-value

5. Redemption Price at Maturity

100 yen per 100 yen face-value

6. Coupon Rate

0.666% per annum

7. Interest Payment Dates

Each May 11 and November 11

8. Maturity Date

November 11, 2022

9. Subscription Period

November 06, 2015

10. Payment Date

November 12, 2015

11. Offering Type

Public offering

12. Fiscal Agent

Sumitomo Mitsui Banking Corporation

13. Book-entry Transfer Institution

Japan Securities Depository Center, Inc.

14. Underwriter

Daiwa Securities Co. Ltd.

15. Rating

A: Rating and Investment Information, Inc.

A+: Japan Credit Rating Agency, Ltd.

16. Security or Guarantee

None

17. Book-entry Transfer Bonds

The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

Reference: Use of Proceeds

The net proceeds from the sale of the Bonds will be used for redemption of other bonds.

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