

Document and entity information

Sep 2015

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|--------------------------------------|--|-------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕(連結) |
| Filing date | | 2015-11-09 |
| Company name | | SK-Electronics CO.,LTD. |
| Stock exchange listings | | |
| Tokyo | | true |
| | Tokyo 1st section | - |
| | Tokyo 2nd section | - |
| | Tokyo Mothers | - |
| | Tokyo JASDAQ | true |
| | Tokyo PRO Market | - |
| | Tokyo Others | - |
| Nagoya | | - |
| | Nagoya 1st section | - |
| | Nagoya 2nd section | - |
| | Nagoya Centrex | - |
| | Nagoya Others | - |
| Sapporo | | - |
| | Sapporo | - |
| | Sapporo Ambitious | - |
| | Sapporo Others | - |
| Fukuoka | | - |
| | Fukuoka | - |
| | Fukuoka Q-Board | - |
| | Fukuoka Others | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 66770 |
| URL | | http://www.sk-el.co.jp |
| Business category | | |
| | General Business | true |
| | Specific Business | - |
| Fiscal Year End | | 2015-09-30 |
| Representative | | |
| | Title | 代表取締役社長 |
| | Name | 石田 昌徳 |
| Inquiries | | |
| | Title | 専務取締役 |
| | Name | 藤原 英博 |
| Tel | | 075-441-2333 |
| Other | | |
| | Date of general shareholders' meeting (as planned) | 2015-12-18 |
| | Dividend payable date (as planned) | 2015-12-21 |

| | |
|---|-----------------|
| Annual securities report filing date (as planned) | 2015-12-18 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (機関投資家・アナリスト向け) |
| Note to fraction processing method | (百万円未満切捨て) |

Business Results-Operating results

(in millions of yens)

| | Sep 2015 | Sep 2014 |
|--|----------|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 19,660 | 19,413 |
| % change | 1.3 | 7.5 |
| Operating income | | |
| Operating income | 3,784 | 3,797 |
| % change | -0.4 | 82.8 |
| Ordinary income | | |
| Ordinary income | 3,766 | 3,633 |
| % change | 3.7 | 106.2 |
| Net income | | |
| Net income | 2,156 | 2,605 |
| % change | -17.2 | 40.8 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 2,346 | 3,194 |
| Change in comprehensive income | -26.5 | 18.6 |
| Other consolidated operating results | | |
| Net income per share (Yen) | 192.45 | 231.22 |
| Diluted net income per share (Yen) | - | - |
| Net income to shareholders' equity ratio (%) | 16.6 | 24.4 |
| Ordinary income to total assets ratio (%) | 16.8 | 17.7 |
| Operating income to net sales ratio (%) | 19.2 | 19.6 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | Sep 2015 | Sep 2014 |
|----------------------------------|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 22,912 | 21,907 |
| Net assets | 15,471 | 13,420 |
| Capital adequacy ratio (%) | 61.0 | 54.9 |

| | | |
|--|----------|----------|
| Net assets per share (Yen) | 1,255.89 | 1,072.97 |
| Note to consolidated financial positions | | |
| Owner's equity | 13,981 | 12,025 |
| Note to financial positions | - | |

Business Results-Cash flows

(in millions of yens)

| | Sep 2015 | Sep 2014 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 3,821 | 4,608 |
| Cash flows from investing activities | -2,404 | -522 |
| Cash flows from financing activities | -927 | -1,082 |
| Cash and equivalents, end of period | 8,088 | 7,561 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | Sep 2015 |
|--|----------|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Sep 2016 | Sep 2015 | Sep 2014 |
|--------------------------|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | - | |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | - | - | |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 18.00 | 15.00 |

| | | | |
|---|----------|-------|-------|
| | Forecast | 12.00 | |
| | Upper | - | |
| | Lower | - | |
| Annual | | | |
| | Result | 18.00 | 15.00 |
| | Forecast | 12.00 | |
| | Upper | - | |
| | Lower | - | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| | Result | 200 | 168 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| | Result | 9.4 | 6.5 |
| | Forecast | 26.7 | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| | Result | 1.5 | 1.6 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

Forecasts

(in millions of yens)

Sep 2016 Mar 2016

| | | | |
|--------------------------------------|----------|---|-------|
| Forecasts | | | |
| Forecasts | | | |
| Title for forecasts | | 3. 平成28年 9月期の連結 業績予想（ 平成27年10 月1日～平 成28年9月3 0日） | |
| Preamble to consolidated forecasts | | | |
| Preamble to forecasts | | - | |
| Main table of consolidated forecasts | | | |
| Net sales | | | |
| Net sales | | | |
| | Forecast | 16,000 | 8,000 |
| | Upper | - | - |
| | Lower | - | - |
| % change | | | |
| | Forecast | -18.6 | -23.5 |
| | Upper | - | - |
| | Lower | - | - |
| Operating income | | | |
| Operating income | | | |
| | Forecast | 900 | 500 |
| | Upper | - | - |
| | Lower | - | - |
| % change | | | |

| | | | |
|---|----------|-------|-------|
| | Forecast | -76.2 | -80.3 |
| | Upper | - | - |
| | Lower | - | - |
| Ordinary income | | | |
| Ordinary income | | | |
| | Forecast | 900 | 500 |
| | Upper | - | - |
| | Lower | - | - |
| % change | | | |
| | Forecast | -76.1 | -78.7 |
| | Upper | - | - |
| | Lower | - | - |
| Profit attributable to owners of parent | | | |
| Profit attributable to owners of parent | | | |
| | Forecast | 500 | 300 |
| | Upper | - | - |
| | Lower | - | - |
| % change | | | |
| | Forecast | -76.8 | -80.1 |
| | Upper | - | - |
| | Lower | - | - |
| Net income per share (Yen) | | | |
| Net income per share (Yen) | | | |
| | Forecast | 44.91 | 26.95 |
| | Upper | - | - |
| | Lower | - | - |
| Note to consolidated forecasts | | | |
| Note to forecasts | | | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Sep 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates,
retrospective restatement

| | |
|--|------|
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | true |
| Changes in accounting estimates | true |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Sep 2015 | Sep 2014 |
|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 11,368,400 | 11,368,400 |
| Number of treasury stock at the end of fiscal year | 236,037 | 161,137 |
| Average number of shares | 11,205,753 | 11,267,383 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Sep 2015 | Sep 2014 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 16,542 | 16,377 |
| % change | 1.0 | 2.4 |
| Operating income | | |
| Operating income | 2,893 | 2,658 |
| % change | 8.8 | 56.8 |
| Ordinary income | | |
| Ordinary income | 3,113 | 2,741 |
| % change | 13.6 | 59.7 |
| Net income | | |
| Net income | 1,826 | 2,017 |
| % change | -9.5 | 12.8 |
| Other non-consolidated operating results | | |
| Net income per share (Yen) | 162.98 | 179.10 |
| Diluted net income per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Sep 2015 | Sep 2014 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 19,363 | 19,021 |
| Net assets | 12,555 | 10,972 |
| Capital adequacy ratio (%) | 64.8 | 57.7 |
| Net assets per share (Yen) | 1,127.87 | 979.08 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 12,555 | 10,972 |
| Note to financial positions | - | |

Business Results-Note to overview of nonconsolidated business results

Sep 2015

| | |
|--|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

| | Sep 2016 | Mar 2016 |
|--|---|----------|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Title for forecasts | 2. 平成28年 9月期の個別 業績予想（ 平成27年10 月 1日～平 成28年 9月3 0日） | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of non-consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 12,400 | 6,200 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -25.0 | -31.9 |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |
| Forecast | 100 | 90 |
| Upper | - | - |
| Lower | - | - |
| % change | | |

| | | | |
|------------------------------------|----------|-------|-------|
| | Forecast | -96.5 | -96.0 |
| | Upper | - | - |
| | Lower | - | - |
| Ordinary income | | | |
| Ordinary income | | | |
| | Forecast | 250 | 100 |
| | Upper | - | - |
| | Lower | - | - |
| % change | | | |
| | Forecast | -92.0 | -95.6 |
| | Upper | - | - |
| | Lower | - | - |
| Net income | | | |
| Net income | | | |
| | Forecast | 250 | 120 |
| | Upper | - | - |
| | Lower | - | - |
| % change | | | |
| | Forecast | -86.3 | -91.9 |
| | Upper | - | - |
| | Lower | - | - |
| Net income per share (Yen) | | | |
| Net income per share (Yen) | | | |
| | Forecast | 22.46 | 10.78 |
| | Upper | - | - |
| | Lower | - | - |
| Note to non-consolidated forecasts | | | |
| Note to forecasts | | | |
| | | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.