### **Document and entity information**

Sep 2015 Company information Company information FASF member mark true 決算短信〔 Document name 日本基準〕 (連結) 2015-11-09 Filing date SK-Electroni Company name cs CO.,LTD. Stock exchange listings Tokyo true Tokyo 1st section Tokyo 2nd section Tokyo Mothers Tokyo JASDAQ true Tokyo PRO Market Tokyo Others Nagoya Nagoya 1st section Nagoya 2nd section Nagoya Centrex Nagoya Others Sapporo Sapporo Sapporo Ambitious Sapporo Others Fukuoka Fukuoka Fukuoka Q-Board Fukuoka Others Green Sheet Japan Securities Dealers Association Securities code 66770 http://www.s **URL** k-el.co.jp **Business category** General Business true Specific Business Fiscal Year End 2015-09-30 Representative 代表取締役 Title 社長 Name 石田 昌徳 Inquiries Title 専務取締役 Name 藤原 英博 075-441-23 Tel 33 Other Date of general shareholders' meeting (as planned) 2015-12-18 Dividend payable date (as planned) 2015-12-21

Annual securities report filing date (as planned)	2015-12-18
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資 家・アナリ スト向け)
Note to fraction processing method	(百万円未 満切捨て)

## **Business Results-Operating results**

(in millions of yens)

	Sep 2015	Sep 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	19,660	19,413
% change	1.3	7.5
Operating income		
Operating income	3,784	3,797
% change	-0.4	82.8
Ordinary income		
Ordinary income	3,766	3,633
% change	3.7	106.2
Net income		
Net income	2,156	2,605
% change	-17.2	40.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,346	3,194
Change in comprehensive income	-26.5	18.6
Other consolidated operating results		
Net income per share (Yen)	192.45	231.22
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	16.6	24.4
Ordinary income to total assets ratio (%)	16.8	17.7
Operating income to net sales ratio (%)	19.2	19.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## **Business Results-Financial positions**

	Sep 2015	Sep 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	22,912	21,907
Net assets	15,471	13,420
Capital adequacy ratio (%)	61.0	54.9

Net assets per share (Yen)	1,255.89	1,072.97
Note to consolidated financial positions		
Owner's equity	13,981	12,025
Note to financial positions	-	

### **Business Results-Cash flows**

(in millions of yens)

			Sep 2015	Sep 2014
Cash flows				
(	Cash flows			
		Consolidated cash flows		
		Cash flows from operating activities	3,821	4,608
		Cash flows from investing activities	-2,404	-522
		Cash flows from financing activities	-927	-1,082
		Cash and equivalents, end of period	8,088	7,561
		Note to consolidated cash flows		
		Note to cash flows	-	

### **Business Results-Note to business results**

Sep 2015

	OOP 2010
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

### **Dividends**

				(111)	i millions or ye	115)			
							Sep 2016	Sep 2015	Sep 2014
Dividends									
	Dividends								
		Dividends							
			Dividend per	r share (Yen)	)				
				Dividend pe	er share (Yen)				
					First quarter	•			
						Result		-	-
						Forecast	-		
						Upper	-		
						Lower	-		
					Second qua	rter			
						Result		0.00	0.00
						Forecast	0.00		
						Upper	-		
						Lower	-		
					Third quarte	r			
						Result		-	-
						Forecast	-		
						Upper	-		
						Lower	-		
					Year end				
						Result		18.00	15.00

Forecast 12.00 Upper - Lower - Lower -  Annual  Result 18.00 15.00 Forecast 12.00 Upper - Lower -  Total dividend paid  Total dividend paid  Annual  Result 200 168  Payout ratio (consolidated) Payout ratio (%)  Annual  Result 9.4 6.5 Forecast 26.7 Ratio of total amount of dividends to net assets (%) Annual  Result 1.5 1.6  Note to dividends  Annual  Result - Re					
Lower   Annual		Forecast	12.00		
Annual   Result   18.00   15.00     Forecast   12.00   Forecast   Forec		Upper	-		
Result       18.00       15.00         Forecast       12.00       12.00         Upper       -       -         Lower       -       -         Total dividend paid         Annual         Result       200       168         Payout ratio (consolidated)         Payout ratio (%)       9.4       6.5         Forecast       26.7         Ratio of total amount of dividends to net assets (consolidated)         Ratio of total amount of dividends to net assets (%)         Annual         Result       1.5       1.6         Note to dividends         Note to dividends		Lower	-		
Forecast   12.00   Upper   -	Annual				
Upper   Lower   Lowe		Result		18.00	15.00
Lower       -         Total dividend paid         Total dividend paid         Result       200       168         Payout ratio (consolidated)         Payout ratio (%)         Annual         Result       9.4       6.5         Forecast       26.7         Ratio of total amount of dividends to net assets (consolidated)         Ratio of total amount of dividends to net assets (%)         Annual         Result       1.5       1.6         Note to dividends         Note to dividends		Forecast	12.00		
Total dividend paid   Total dividend paid   Annual   Result   200   168		Upper	-		
Total dividend paid  Annual  Result  Payout ratio (consolidated) Payout ratio (%)  Annual  Result  Result  Porecast  Forecast  Ratio of total amount of dividends to net assets (consolidated) Ratio of total amount of dividends to net assets (%)  Annual  Result  Ratio of total amount of dividends to net assets (%)  Annual  Result  Note to dividends		Lower	-		
Annual Result Payout ratio (consolidated) Payout ratio (%) Annual Result Result 9.4 6.5 Forecast 26.7 Ratio of total amount of dividends to net assets (consolidated) Ratio of total amount of dividends to net assets (%) Annual Result Result 1.5 1.6 Note to dividends Note to dividends	Total dividend paid				
Result 200 168 Payout ratio (consolidated) Payout ratio (%)  Annual  Result 9.4 6.5 Forecast 26.7  Ratio of total amount of dividends to net assets (consolidated) Ratio of total amount of dividends to net assets (%) Annual  Result 1.5 1.6  Note to dividends Note to dividends	Total dividend paid				
Payout ratio (consolidated) Payout ratio (%)  Annual  Result Porecast Porec	Annual				
Payout ratio (%)  Annual  Result  Pose 26.7  Ratio of total amount of dividends to net assets (consolidated)  Ratio of total amount of dividends to net assets (%)  Annual  Result  1.5  Note to dividends  Note to dividends		Result		200	168
Annual  Result  Porecast  Forecast  26.7  Ratio of total amount of dividends to net assets (consolidated)  Ratio of total amount of dividends to net assets (%)  Annual  Result  1.5  Note to dividends  Note to dividends	Payout ratio (consolidated)				
Result 9.4 6.5 Forecast 26.7 Ratio of total amount of dividends to net assets (consolidated) Ratio of total amount of dividends to net assets (%) Annual Result 1.5 1.6 Note to dividends Note to dividends	Payout ratio (%)				
Forecast 26.7  Ratio of total amount of dividends to net assets (consolidated)  Ratio of total amount of dividends to net assets (%)  Annual  Result 1.5 1.6  Note to dividends  Note to dividends	Annual				
Ratio of total amount of dividends to net assets (consolidated)  Ratio of total amount of dividends to net assets (%)  Annual  Result 1.5 1.6  Note to dividends  Note to dividends		Result		9.4	6.5
Ratio of total amount of dividends to net assets (%)  Annual  Result 1.5 1.6  Note to dividends  Note to dividends		Forecast	26.7		
Annual  Result 1.5 1.6  Note to dividends  Note to dividends	Ratio of total amount of dividends to r	net assets (consolidated)			
Result 1.5 1.6  Note to dividends  Note to dividends	Ratio of total amount of	dividends to net assets (%)			
Note to dividends  Note to dividends					
Note to dividends		Result		1.5	1.6
	Note to dividends				
Annual -	Note to dividends				
	Annual				

### **Forecasts**

	(in millions	or yens)		
			Sep 2016	Mar 2016
Forecasts				
Forecasts				
	Title for forecasts		3. 平成28年 9月期の連結 業績予想( 平成27年10 月 1日〜平 成28年 9月3 0日)	
	Preamble to consolidated forecasts			
	Preamble to forecasts		-	
	Main table of consolidated forecasts			
	Net sales			
	Net sales			
		Forecast	16,000	8,000
		Upper	-	-
		Lower	-	-
	% change			
		Forecast	-18.6	-23.5
		Upper	-	-
		Lower	-	-
	Operating income			
	Operating income			
		Forecast	900	500
		Upper	-	-
		Lower	-	-
	% change			

Forecast   -76.2   -80.3     Upper                 Lower               Ordinary income       Ordinary income				
Lower   Cordinary income   Cor		Forecast	-76.2	-80.3
Ordinary income           Forecast         900         500           Upper         -         -           Lower         -         -           % change         -<		Upper	-	-
Ordinary income         Forecast         900         500           Upper         -         -           Lower         -         -           % change         Forecast         -76.1         -78.7           Upper         -         -           Lower         -         -           Profit attributable to owners of parent         -         -           Profit attributable to owners of parent         -         -         -           Profit attributable to owners of parent         - </td <td></td> <td>Lower</td> <td>-</td> <td>-</td>		Lower	-	-
Forecast Upper	Ordinary income			
Upper         -         -           Lower         -         -           % change         Forecast         -76.1         -78.7           Upper         -         -         -           Lower         -         -         -           Profit attributable to owners of parent           Profit attributable to owners of parent         Forecast         500         300           Upper         -         -         -           Lower         -         -         -           Profit attributable to owners of parent         -         <	Ordinary income			
Lower         -         -           % change         Forecast         -76.1         -78.7           Upper         -         -           Lower         -         -           Profit attributable to owners of parent         -         -           Forecast         500         300           Upper         -         -           Lower         -         -           % change         -         -           Forecast         -76.8         -80.1           Upper         -         -           Lower         -         -           Net income per share (Yen)         -         -           Net income per share (Yen)         -         -           Upper         -         -		Forecast	900	500
Forecast   -76.1   -78.7     Upper   -           Lower   -76.1     -78.7     Lower   -           Profit attributable to owners of parent     Proficast   500   300     Upper   -           Lower   -76.8   -80.1     Upper   -76.8   -80.1     Upper   -         Net income per share (Yen)     Net income per share (Yen)     Net income per share (Yen)     Upper   -         Upper   -       Lower   -       Upper   -       Lower   -       Upper   -       Lower   -       Upper   -       Lower   -       Upper   -       Lower   -       Upper   -       Lower   -       Upper   -       Lower   -       Upper   -       Lower   -       Upper   -       Lower   -       Upper   -       Lower   -       Upper   -       Lower   -		Upper	-	-
Forecast		Lower	-	-
Upper         -         -           Lower         -         -           Profit attributable to owners of parent           Forecast         500         300           Upper         -         -           Lower         - </td <td>% change</td> <td></td> <td></td> <td></td>	% change			
Lower         -         -           Profit attributable to owners of parent           Forecast         500         300           Upper         -         -           Lower         -         -         -           % change         Forecast         -76.8         -80.1           Upper         -         -         -           Lower         -         -         -           Net income per share (Yen)           Net income per share (Yen)           Forecast         44.91         26.95           Upper         -         -           Lower         -         -           Note to consolidated forecasts		Forecast	-76.1	-78.7
Profit attributable to owners of parent           Forecast         500         300           Upper         -         -           Lower         -         -         -           % change         Forecast         -76.8         -80.1           Upper         -         -         -           Lower         -         -         -           Net income per share (Yen)           Forecast         44.91         26.95           Upper         -         -           Lower         -         -           Note to consolidated forecasts         -         -		Upper	-	-
Profit attributable to owners of parent           Forecast         500         300           Upper         -         -           Lower         -         -           Forecast         -76.8         -80.1           Upper         -         -           Lower         -         -           Net income per share (Yen)         -         -           Forecast         44.91         26.95           Upper         -         -           Upper         -         -           Lower         -         -           Note to consolidated forecasts         -         -		Lower	-	-
Forecast         500         300           Upper         -         -           Lower         -         -           % change         -76.8         -80.1           Upper         -         -           Lower         -         -           Net income per share (Yen)         -         -           Net income per share (Yen)         -         -           Upper         -         -           Upper         -         -           Lower         -         -           Note to consolidated forecasts         -         -	Profit attributable to owners of pare	nt		
Upper       -       -         Lower       -       -         % change       Forecast       -76.8       -80.1         Upper       -       -       -         Lower       -       -       -         Net income per share (Yen)       -       -       -         Forecast       44.91       26.95         Upper       -       -       -         Lower       -       -       -         Note to consolidated forecasts       Note to consolidated forecasts	Profit attributable to o	wners of parent		
Lower       -       -       -       -       -       -       -       -       80.1       -		Forecast	500	300
K change         Forecast       -76.8       -80.1         Upper       -       -         Lower       -       -         Net income per share (Yen)         Forecast       44.91       26.95         Upper       -       -         Lower       -       -         Note to consolidated forecasts		Upper	-	-
Forecast         -76.8         -80.1           Upper         -         -           Lower         -         -           Net income per share (Yen)         -         -           Net income per share (Yen)         44.91         26.95           Upper         -         -           Lower         -         -           Note to consolidated forecasts         -         -		Lower	-	-
Upper       -       -         Lower       -       -         Net income per share (Yen)       -       -         Forecast       44.91       26.95         Upper       -       -         Lower       -       -         Note to consolidated forecasts	% change			
Lower       -		Forecast	-76.8	-80.1
Net income per share (Yen)         Forecast       44.91       26.95         Upper       -       -         Lower       -       -         Note to consolidated forecasts		Upper	-	-
Net income per share (Yen)           Forecast         44.91         26.95           Upper         -         -           Lower         -         -           Note to consolidated forecasts		Lower	-	-
Forecast         44.91         26.95           Upper         -         -           Lower         -         -           Note to consolidated forecasts         -         -	Net income per share (Yen)			
Upper Lower Note to consolidated forecasts	Net income per share	(Yen)		
Lower Note to consolidated forecasts		Forecast	44.91	26.95
Note to consolidated forecasts		Upper	-	-
		Lower	-	-
Note to forecasts	Note to consolidated forecasts			
Note to totecasts	Note to forecasts		-	

# Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Sep 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Sep 2015	Sep 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	236,037	161,137
Average number of shares	11,205,753	11,267,383
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## **Business Results-Overview of nonconsolidated operating results**

	Sep 2015	Sep 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	16,542	16,377
% change	1.0	2.4
Operating income		
Operating income	2,893	2,658
% change	8.8	56.8
Ordinary income		
Ordinary income	3,113	2,741
% change	13.6	59.7
Net income		
Net income	1,826	2,017
% change	-9.5	12.8
Other non-consolidated operating results		
Net income per share (Yen)	162.98	179.10
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## **Business Results-Overview of nonconsolidated financial positions**

(in millions of yens)

	Sep 2015	Sep 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	19,363	19,021
Net assets	12,555	10,972
Capital adequacy ratio (%)	64.8	57.7
Net assets per share (Yen)	1,127.87	979.08
Note to non-consolidated financial positions		
Owner's equity	12,555	10,972
Note to financial positions	-	

### Business Results-Note to overview of nonconsolidated business results

	Sep 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

#### **Overview of nonconsolidated Forecasts**

		Sep 2016	Mar 2016
Non-consolidated forecasts			
Non-consolidated forecasts			
Title for forecasts		2. 平成28年 9月期の個別 業績予想( 平成27年10 月 1日〜平 成28年 9月3 0日)	
Preamble to non-consolidated forecasts			
Preamble to forecasts		-	
Main table of non-consolidated forecasts			
Net sales			
Net sales			
	Forecast	12,400	6,200
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-25.0	-31.9
	Upper	-	-
	Lower	-	-
Operating income			
Operating income			
	Forecast	100	90
	Upper	-	-
	Lower	-	-
% change			

	Forecast	-96.5	-96.0
	Upper	-	-
	Lower	-	-
Ordinary income			
Ordinary income			
·	Forecast	250	100
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-92.0	-95.6
	Upper	-	-
	Lower	-	-
Net income			
Net income			
	Forecast	250	120
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-86.3	-91.9
	Upper	-	-
	Lower	-	-
Net income per share (Yen)			
Net income per share	e (Yen)		
	Forecast	22.46	10.78
	Upper	-	-
	Lower	-	-
Note to non-consolidated forecasts			
Note to forecasts		-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.