Translation

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Summary of Consolidated Financial Results for the Year Ended September 30, 2015 (Based on Japanese GAAP)

November 10, 2015

Company name:	TKC Corporation		
Stock exchange listing:	Tokyo		
Stock code:	9746 URL http://www.tkc.jp/		
Representative:	President and Representative Director	Kazuyuki Sumi	
	Vice President and Representative Director	r,	
Inquiries:	General Manager of Management	Hitoshi Iwata	TEL 03-3235-5511
	Administration Division		
Scheduled date of ordin	nary general meeting of shareholders:	December 22, 2015	
Scheduled date to file S	Securities Report:	December 25, 2015	
Scheduled date to comm	nence dividend payments:	December 24, 2015	
Preparation of suppleme	entary material on financial results:	No	
Holding of financial res	sults meeting:	No	

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the year ended September 30, 2015 (from October 1, 2014 to September 30, 2015)

(1) Consolidated financial results					Percenta	ages indi	cate year-on-year	changes
	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended September 30, 2015	54,928	0.8	6,741	8.9	7,042	10.0	4,011	11.3
Year ended September 30, 2014	54,502	2.6	6,192	3.8	6,401	3.5	3,604	(2.2)

	Net income per share	Diluted net income per share	Net income/equity	Ordinary income/total assets	Operating income/net sales
	Yen	Yen	%	%	%
Year ended September 30, 2015	151.18	150.63	6.7	9.3	12.3
Year ended September 30, 2014	135.55	135.15	6.3	8.7	11.4

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2015	76,836	62,630	79.6	2,304.38
As of September 30, 2014	75,266	59,906	77.7	2,205.39

(3) Consolidated cash flows

	Cash flows from	Cash flows from	Cash flows from	Cash and cash equivalents
	operating activities	investing activities	financing activities	at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended September 30, 2015	6,485	(4,558)	(1,333)	16,619
Year ended September 30, 2014	4,402	(2,873)	(1,125)	16,025

2. Cash dividends

		Annual dividends per share						Ratio of dividends to
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total	dividends (Total)	(Consolidated)	net assets (Consolidated)
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended September 30, 2014	-	22.00	-	22.00	44.00	1,169	32.5	2.0
Year ended September 30, 2015	-	33.00	-	38.00	71.00	1,884	47.0	3.1
Year ending September 30, 2016 (Forecast)	-	38.00	-	38.00	76.00		49.2	

3. Forecast of consolidated financial results for the year ending September 30, 2016 (from October 1, 2015 to September 30, 2016)

							Percentages inc	dicate ye	ear-on-year changes
	Net sales		Operating inc	ome	Ordinary inco	ome	Profit attributat owners of par		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending March 31, 2016	27,700	(0.2)	3,700	(23.7)	3,750	(23.9)	2,450	(13.5)	92.27
Full year	55,800	1.6	6,200	(8.0)	6,450	(8.4)	4,100	2.2	154.41

No

4. Notes

(1) Changes in significant subsidiaries during the year ended September 30, 2015

(changes in specified subsidiaries resulting in the change in scope of consolidation):

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period final	ncial statements
Changes in accounting policies due to revisions to accounting standards and other regulations:	Yes
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements after error corrections:	No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

	As of September 30, 2015	1	26,731,033 sl	hares	As of September 30, 2014	1	26,731,033 shares
N	Number of treasury shares at the end of th	e peric	od				
	As of September 30, 2015	;	179,386 sl	hares	As of September 30, 2014	1	209,466 shares
Α	verage number of shares during the period	od					
	Year ended September 30, 2015	1	26,532,013 sl	hares	Year ended September 30, 2014	I I	26,587,901 shares

Consolidated financial statements

Consolidated balance sheets

		(Millions of yen)
	As of September 30, 2014	As of September 30, 2015
Assets		
Current assets		
Cash and deposits	23,625	21,919
Notes and accounts receivable - trade	7,685	6,411
Lease investment assets	31	174
Merchandise and finished goods	320	308
Work in process	428	189
Raw materials and supplies	121	139
Deferred tax assets	2,130	1,894
Other	637	66.
Allowance for doubtful accounts	(37)	(3-
Total current assets	34,944	31,66
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,364	5,56
Machinery, equipment and vehicles, net	443	54
Tools, furniture and fixtures, net	1,011	99
Land	6,334	6,34
Leased assets, net	84	16
Construction in progress	428	88
Total property, plant and equipment	13,668	14,49
Intangible assets		,
Software	835	2,61
Software in progress	1,877	72
Other	31	3
Total intangible assets	2,744	3,36
Investments and other assets		
Investment securities	6,851	13,32
Long-term loans receivable	17	,
Deferred tax assets	2,694	2,43
Long-term time deposits	12,700	9,40
Guarantee deposits	1,349	1,45
Long-term lease investment assets	100	54
Other	195	14
Total investments and other assets	23,908	27,30
Total non-current assets	40,321	45,16
Total assets	75,266	76,830
10101 055015	75,200	70,83

Current liabilities 3,296 2,544 Short-term loans payable 328 66 Current portion of long-term loans payable - 7 Lease obligations 56 222 Accounts payable - other 3,710 3,52 Income taxes payable 1,783 1,24 Accrued consumption taxes 633 766 Provision for bonuses 2,708 2,455 Other 764 866 Total current liabilities 13,281 11,744 Non-current liabilities 13,281 11,744 Non-current liabilities 13,281 11,744 Other 764 866 Total current liabilities 13,281 11,744 Non-current liabilities 164 67 Net defined benefit liability 1,084 811 Other 829 592 Total liabilities 2,078 2,455 Total liabilities 15,359 14,200 Shareholders' equity 5,409 5,4700 <tr< th=""><th></th><th></th><th>(Millions of yen)</th></tr<>			(Millions of yen)
Current liabilities 3,296 2,544 Short-term loans payable 328 66 Current portion of long-term loans payable - 7 Lease obligations 56 222 Accounts payable - other 3,710 3,52 Income taxes payable 1,783 1,24 Accrued consumption taxes 633 766 Provision for bonuses 2,708 2,455 Other 764 866 Total current liabilities 13,281 11,744 Non-current liabilities 13,281 11,744 Non-current liabilities 13,281 11,744 Other 764 866 Total current liabilities 13,281 11,744 Non-current liabilities 164 67 Net defined benefit liability 1,084 811 Other 829 592 Total liabilities 2,078 2,455 Total liabilities 15,359 14,200 Shareholders' equity 5,409 5,4700 <tr< th=""><th></th><th>As of September 30, 2014</th><th>As of September 30, 2015</th></tr<>		As of September 30, 2014	As of September 30, 2015
Accounts payable - trade 3,296 2,54 Short-term loans payable 328 66 Current portion of long-term loans payable - 7 Lease obligations 56 22. Accounts payable - other 3,710 3,522 Income taxes payable 1,783 1,24. Accrued consumption taxes 633 766 Provision for bonuses 2,708 2,455 Other 764 866 Total current liabilities 13,281 11,749 Non-current liabilities 164 667. Long-term loans payable - 366 Lease obligations 164 667. Net defined benefit liabilities 2,078 2,459. Other 829 599. Total labilities 2,078 2,450. Net defined benefit liabilities 2,078 2,450. Total labilities 2,078 2,450. Net assets 5,409 5,419. Shareholders' equity 5,409 5,419.	Liabilities		
Short-term loans payable 328 66 Current portion of long-term loans payable - 7 Lease obligations 56 22: Accounts payable - other 3,710 3,52: Income taxes payable 1,783 1,24 Accrued consumption taxes 633 766 Provision for bonuses 2,708 2,455 Other 764 866 Total current liabilities 13,281 11,74 Non-current liabilities 13,281 11,74 Long-term loans payable - 366 Lease obligations 164 677 Net defined benefit liabilities 2,078 2,459 Other 829 590 Total labilities 10,084 811 Other 2,078 2,459 Total labilities 2,078 2,459 Total labilities 5,700 5,700 Net defined benefit liabilities 5,700 5,700 Capital stock 5,700 5,700 Capi	Current liabilities		
Current portion of long-term loans payable-7Lease obligations5622Accounts payable - other $3,710$ $3,52$ Income taxes payable $1,783$ $1,24$ Accrued consumption taxes 633 760Provision for bonuses $2,708$ $2,455$ Other 764 866 Total current liabilities $13,281$ $11,749$ Non-current liabilities 164 67 Lease obligations 164 67 Net defined benefit liability $1,084$ 811 Other $2,078$ $2,459$ Total non-current liabilities $2,078$ $2,459$ Total non-current liabilities $2,078$ $2,459$ Total inon-current liabilities $2,078$ $2,459$ Total isock $5,700$ $5,700$ $5,700$ Capital stock $5,700$ $5,700$ $5,700$ Capital stock $5,700$ $5,700$ $5,700$ Capital stock $5,8102$ $60,677$ Accumulated other comprehensive income 388 500 Total accumulated other comprehensive income 388 500 Valuation difference on available-for-sale securities 388 500 Total accumulated other comprehensive income 388 500 Subscription rights to shares 100 12 Minority interests $1,315$ $1,311$ Total net assets $59,906$ $62,633$	Accounts payable - trade	3,296	2,540
Lease obligations 56 22 Accounts payable - other $3,710$ $3,52$ Income taxes payable $1,783$ $1,24$ Accrued consumption taxes 633 76 Provision for bonuses $2,708$ $2,453$ Other 764 86 Total current liabilities $13,281$ $11,744$ Non-current liabilities $13,281$ $11,744$ Non-current liabilities $2,708$ $2,454$ Lease obligations 164 677 Net defined benefit liability $1,084$ 811 Other $2,078$ $2,454$ Total non-current liabilities $2,078$ $2,454$ Total iabilities $2,078$ $2,454$ Shareholders' equity $2,078$ $2,454$ Capital stock $5,700$ $5,700$ Capital stock $5,700$ $5,700$ Total shareholders' equity $58,102$ $60,677$ Accumulated other comprehensive income 388 500 Total acumulated other comprehensive income 388 500 Valuation difference on available-for-sale securities 388 500 Total acumulated other comprehensive income 388 500 Subscription rights to shares 100 112 Minority interests $1,315$ $1,311$ Total net assets $59,906$ $62,633$	Short-term loans payable	328	60
Accounts payable - other 3,710 3,522 Income taxes payable 1,783 1,243 Accrued consumption taxes 633 766 Provision for bonuses 2,708 2,455 Other 764 866 Total current liabilities 13,281 11,744 Non-current liabilities 13,281 11,744 Non-current liabilities 13,281 11,744 Non-current liabilities 13,281 11,744 Non-current liabilities 1,084 811 Other 2,078 2,455 Total non-current liabilities 2,078 2,455 Total liabilities 1,084 811 Other 829 599 Total liabilities 15,359 14,200 Net assets 5,700 5,700 Shareholders' equity 5,409 5,419 Capital stock 5,700 60,67 Accumulated other comprehensive income 388 500 Valuation difference on available-for-sale securities 388 <t< td=""><td></td><td>-</td><td>71</td></t<>		-	71
Income taxes payable 1,783 1,24 Accrued consumption taxes 633 76 Provision for bonuses 2,708 2,450 Other 764 86 Total current liabilities 13,281 11,74 Non-current liabilities 13,281 11,74 Long-term loans payable - 366 Lease obligations 164 67 Net defined benefit liability 1,084 811 Other 829 59 Total non-current liabilities 2,078 2,455 Total inon-current liabilities 2,078 2,455 Total isolities 15,359 14,200 Net assets 5,700 5,700 Shareholders' equity 5,409 5,414 Retained earnings 47,399 49,900 Total shareholders' equity 58,102 60,67 Accurulated other comprehensive income 388 500 Valuation difference on available-for-sale securities 388 500 Total accumulated other comprehensive income<	Lease obligations	56	225
Accrued consumption taxes 633 766 Provision for bonuses $2,708$ $2,450$ Other 764 860 Total current liabilities $13,281$ $11,740$ Non-current liabilities $13,281$ $11,740$ Lease obligations 164 677 Net defined benefit liability $1,084$ 811 Other 829 599 Total non-current liabilities $2,078$ $2,455$ Total non-current liabilities $2,078$ $2,455$ Total liabilities $2,078$ $2,455$ Total stock $5,700$ $5,700$ Capital stock $5,700$ $5,700$ Capital stock $5,409$ $5,419$ Retained earnings $47,399$ $49,900$ Total shareholders' equity $58,102$ $60,677$ Accumulated other comprehensive income 388 500 Valuation difference on available-for-sale securities 388 500 Total accumulated other comprehensive income 388 500 Subscription rights to shares 100 12 Minority interests $1,315$ $1,315$ Total net assets $59,906$ $62,633$	Accounts payable - other	3,710	3,525
Provision for bonuses $2,708$ $2,455$ Other 764 866 Total current liabilities $13,281$ $11,744$ Non-current liabilities $ 366$ Lease obligations 164 677 Net defined benefit liability $1,084$ 811 Other 829 599 Total non-current liabilities $2,078$ $2,455$ Total non-current liabilities $2,078$ $2,455$ Total non-current liabilities $2,078$ $2,455$ Shareholders' equity $15,359$ $14,200$ Net assets $5,700$ $5,700$ Shareholders' equity $5,409$ $5,419$ Retained earnings $47,399$ $49,900$ Treasury shares (406) (344) Total shareholders' equity $58,102$ $60,677$ Accumulated other comprehensive income 388 500 Valuation difference on available-for-sale securities 388 500 Subscription rights to shares 100 12 Minority interests $1,315$ $1,317$ Total net assets $59,906$ $62,637$	Income taxes payable	1,783	1,243
Other764866Total current liabilities13,28111,74Non-current liabilities-366Lease obligations16467.Net defined benefit liability1,084811Other829591Total non-current liabilities2,0782,455Total inon-current liabilities15,35914,200Net assets15,35914,200Shareholders' equity5,4095,419Capital stock5,7005,700Capital stock5,70060,67Total shareholders' equity58,10260,67Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Total accumulated other comprehensive income388500Subscription rights to shares10012Minority interests1,3151,311Total net assets59,90662,63	*	633	769
Total current liabilities13,28111,744Non-current liabilities-366Lease obligations164677Net defined benefit liability1,084811Other829599Total non-current liabilities2,0782,456Total liabilities15,35914,200Net assets15,35914,200Shareholders' equity5,4095,419Capital stock5,7005,700Capital surplus5,4095,419Retained earnings47,39949,900Treasury shares(406)(344)Total shareholders' equity58,10260,674Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Subscription rights to shares100122Minority interests1,3151,311Total net assets59,90662,634	Provision for bonuses	2,708	2,450
Non-current liabilitiesLong-term loans payable-Lease obligations164Lease obligations164Net defined benefit liability1,084Other829Total non-current liabilities2,078Total liabilities15,359Itabilities15,359Net assetsShareholders' equityCapital stock5,700Capital stock5,700Capital surplus5,409Total shareholders' equityCapital surplusShareholders' equityCapital surplusStareholders' equityCapital stockStareholders' equityCapital surplusStareholders' equityStareholders' equityStareholders' equitySubarcholders' equitySubscription rights to shares10012Minority interests1,3151,3151,3151,315Subscription rights to shares10012Minority interests59,90662,634	Other	764	862
Long-term loans payable-366Lease obligations16467.Net defined benefit liability1,084811Other829599Total non-current liabilities2,0782,450Total iabilities15,35914,200Net assets15,35914,200Shareholders' equity5,7005,700Capital stock5,7005,700Capital stock5,4095,419Retained earnings47,39949,900Treasury shares(406)(344)Total shareholders' equity58,10260,670Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Subscription rights to shares100122Minority interests1,3151,317Total net assets59,90662,634	Total current liabilities	13,281	11,749
Lease obligations16467.Net defined benefit liability1,08481.Other82959.Total non-current liabilities2,0782,45.Total liabilities15,35914,20.Net assets15,35914,20.Shareholders' equity5,7005,700.Capital stock5,7005,700.Capital stock5,4095,419.Retained earnings47,39949,900.Treasury shares(406)(34.Total shareholders' equity58,10260,670.Accumulated other comprehensive income388500.Valuation difference on available-for-sale securities388500.Subscription rights to shares10012.Minority interests1,3151,317.Total net assets59,90662,638.	Non-current liabilities		
Net defined benefit liability1,084813Other829593Total non-current liabilities2,0782,450Total non-current liabilities15,35914,200Net assets15,35914,200Shareholders' equity5,7005,700Capital stock5,7005,700Capital surplus5,4095,419Retained earnings47,39949,900Treasury shares(406)(344)Total shareholders' equity58,10260,670Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Subscription rights to shares100122Minority interests1,3151,311Total net assets59,90662,634	Long-term loans payable	_	360
Other829599Total non-current liabilities2,0782,450Total non-current liabilities15,35914,200Net assets15,35914,200Shareholders' equity5,7005,700Capital stock5,7005,700Capital surplus5,4095,419Retained earnings47,39949,900Treasury shares(406)(340Total shareholders' equity58,10260,670Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Subscription rights to shares100122Minority interests1,3151,311Total net assets59,90662,634	Lease obligations	164	673
Total non-current liabilities2,0782,450Total liabilities15,35914,200Net assets15,35914,200Shareholders' equity5,7005,700Capital stock5,7005,700Capital surplus5,4095,410Retained earnings47,39949,900Treasury shares(406)(344)Total shareholders' equity58,10260,670Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Subscription rights to shares100122Minority interests1,3151,311Total net assets59,90662,630	Net defined benefit liability	1,084	818
Total liabilities15,35914,200Net assetsShareholders' equity5,7005,700Capital stock5,7005,700Capital surplus5,4095,419Retained earnings47,39949,900Treasury shares(406)(349Total shareholders' equity58,10260,670Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Subscription rights to shares100122Minority interests1,3151,311Total net assets59,90662,630	Other	829	598
Net assetsShareholders' equityCapital stockCapital surplusRetained earnings47,39949,900Treasury shares(406)Total shareholders' equity58,102Accumulated other comprehensive incomeValuation difference on available-for-sale securities388500Subscription rights to shares10011,31511,315Total net assets59,90662,630	Total non-current liabilities	2,078	2,456
Shareholders' equityCapital stock5,700Capital surplus5,409Retained earnings47,399Treasury shares(406)Total shareholders' equity58,102Accumulated other comprehensive income388Valuation difference on available-for-sale securities388Total accumulated other comprehensive income388Subscription rights to shares100Minority interests1,315Total net assets59,90662,630	Total liabilities	15,359	14,200
Capital stock5,7005,700Capital surplus5,4095,419Retained earnings47,39949,900Treasury shares(406)(349Total shareholders' equity58,10260,670Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Total accumulated other comprehensive income388500Subscription rights to shares100120Minority interests1,3151,317Total net assets59,90662,630	Net assets		
Capital surplus5,4095,419Retained earnings47,39949,900Treasury shares(406)(349Total shareholders' equity58,10260,670Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Total accumulated other comprehensive income388500Subscription rights to shares100120Minority interests1,3151,317Total net assets59,90662,630	Shareholders' equity		
Retained earnings47,39949,90Treasury shares(406)(349Total shareholders' equity58,10260,670Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Total accumulated other comprehensive income388500Subscription rights to shares100120Minority interests1,3151,317Total net assets59,90662,630	Capital stock	5,700	5,700
Treasury shares(406)(34Total shareholders' equity58,10260,67Accumulated other comprehensive income38850Valuation difference on available-for-sale securities38850Total accumulated other comprehensive income38850Subscription rights to shares10012Minority interests1,3151,311Total net assets59,90662,630	Capital surplus	5,409	5,419
Total shareholders' equity58,10260,67Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Total accumulated other comprehensive income388500Subscription rights to shares100120Minority interests1,3151,317Total net assets59,90662,630	Retained earnings	47,399	49,906
Accumulated other comprehensive income388500Valuation difference on available-for-sale securities388500Total accumulated other comprehensive income388500Subscription rights to shares100120Minority interests1,3151,315Total net assets59,90662,630	Treasury shares	(406)	(349
Valuation difference on available-for-sale securities388500Total accumulated other comprehensive income388500Subscription rights to shares100120Minority interests1,3151,317Total net assets59,90662,630	Total shareholders' equity	58,102	60,676
Total accumulated other comprehensive income388500Subscription rights to shares10012'Minority interests1,3151,31'Total net assets59,90662,630	Accumulated other comprehensive income		
Subscription rights to shares10012'Minority interests1,3151,31'Total net assets59,90662,630	Valuation difference on available-for-sale securities	388	508
Subscription rights to shares10012'Minority interests1,3151,31'Total net assets59,90662,630	Total accumulated other comprehensive income	388	508
Minority interests 1,315 1,317 Total net assets 59,906 62,630	-	100	127
Total net assets 59,906 62,630		1.315	
	-		
	Total liabilities and net assets	75,266	76,836

Consolidated statements of income and consolidated statements of comprehensive income Consolidated statements of income

		(Millions of yen)
	Fiscal year ended	Fiscal year ended
	September 30, 2014	September 30, 2015
Net sales	54,502	54,928
Cost of sales	20,389	19,180
Gross profit	34,112	35,747
Selling, general and administrative expenses	27,920	29,006
Operating income	6,192	6,741
Non-operating income		
Interest income	19	30
Dividend income	101	148
Land and house rent received	35	38
Compensation income	-	50
Share of profit of entities accounted for using equity method	12	-
Other	43	3
Total non-operating income	212	310
Non-operating expenses		
Interest expenses	1	:
Foreign exchange losses	0	
Commission for purchase of treasury shares	0	
Share of loss of entities accounted for using equity method	-	
Other	_	
Total non-operating expenses	3	
Ordinary income	6,401	7,04
Extraordinary income		
Gain on sales of non-current assets	2	
Subsidy income	-	1
Total extraordinary income	2	1
Extraordinary losses		
Loss on sales of non-current assets	8	-
Loss on retirement of non-current assets	35	8.
Impairment loss	21	·
Loss on valuation of golf club membership	-	:
Total extraordinary losses	65	9
Income before income taxes and minority interests	6,338	6,96
Income taxes - current	2,767	2,44
Income taxes - deferred	(36)	480
Total income taxes	2,731	2,93
Income before minority interests	3,607	4,02
Minority interests in income	3	.,
Net income	3,604	4,01
	5,004	4,01

Consolidated statements of comprehensive income

		(Millions of yen)	
	Fiscal year ended	Fiscal year ended	
	September 30, 2014	September 30, 2015	
Income before minority interests	3,607	4,027	
Other comprehensive income			
Valuation difference on available-for-sale securities	219	121	
Share of other comprehensive income of entities accounted	0	(0)	
for using equity method	0	(0)	
Total other comprehensive income	219	121	
Comprehensive income	3,827	4,149	
Comprehensive income attributable to			
Comprehensive income attributable to owners of parent	3,820	4,131	
Comprehensive income attributable to minority interests	7	18	

Consolidated statements of changes in equity

Fiscal year ended September 30, 2014

(Millions of yen) Shareholders' equity Total shareholders' Capital stock Capital surplus Treasury shares Retained earnings equity Balance at beginning of current 5,700 5,409 44,966 (194) 55,880 period Cumulative effects of changes in accounting policies 5,700 5,409 44,966 (194) 55,880 Restated balance Changes of items during period Dividends of surplus (1,171) (1,171) 3,604 3,604 Net income Purchase of treasury shares (211) (211) Disposal of treasury shares _ Net changes of items other than shareholders' equity Total changes of items during 2,433 (211) 2,221 _ _ period Balance at end of current 5,700 5,409 47,399 (406) 58,102 period

	Accumulated other co	omprehensive income			
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income	Subscription rights to shares	Minority interests	Total net assets
Balance at beginning of current period	172	172	55	1,312	57,421
Cumulative effects of changes in accounting policies					_
Restated balance	172	172	55	1,312	57,421
Changes of items during period					
Dividends of surplus					(1,171)
Net income					3,604
Purchase of treasury shares					(211)
Disposal of treasury shares					_
Net changes of items other than shareholders' equity	216	216	45	2	263
Total changes of items during period	216	216	45	2	2,484
Balance at end of current period	388	388	100	1,315	59,906

Fiscal year ended September 30, 2015

(Millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of current period	5,700	5,409	47,399	(406)	58,102
Cumulative effects of changes in accounting policies			(44)		(44)
Restated balance	5,700	5,409	47,354	(406)	58,057
Changes of items during period					
Dividends of surplus			(1,459)		(1,459)
Net income			4,011		4,011
Purchase of treasury shares				(3)	(3)
Disposal of treasury shares		10		60	70
Net changes of items other than shareholders' equity					
Total changes of items during period	-	10	2,552	57	2,619
Balance at end of current period	5,700	5,419	49,906	(349)	60,676

	Accumulated other co	omprehensive income			
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income	Subscription rights to shares	Minority interests	Total net assets
Balance at beginning of current period	388	388	100	1,315	59,906
Cumulative effects of changes in accounting policies				11	(33)
Restated balance	388	388	100	1,326	59,872
Changes of items during period					
Dividends of surplus					(1,459)
Net income					4,011
Purchase of treasury shares					(3)
Disposal of treasury shares					70
Net changes of items other than shareholders' equity	119	119	26	(8)	137
Total changes of items during period	119	119	26	(8)	2,757
Balance at end of current period	508	508	127	1,317	62,630

Consolidated statements of cash flows

		(Millions of yen)
	Fiscal year ended	Fiscal year ended
	September 30, 2014	September 30, 2015
Cash flows from operating activities		
Income before income taxes and minority interests	6,338	6,962
Depreciation	2,066	2,239
Increase (decrease) in allowance for doubtful accounts	(14)	(2
Increase (decrease) in provision for bonuses	433	(258
Increase (decrease) in provision for retirement benefits	(657)	-
Increase (decrease) in net defined benefit liability	1,084	482
A	(3,000)	(800
Interest and dividend income	(121)	(179
Interest expenses	1	4
Share of (profit) loss of entities accounted for using equity method	(12)	2
Loss on retirement of non-current assets	35	83
Loss (gain) on sales of non-current assets	5	
Impairment loss	21	
Share-based compensation expenses	45	44
Decrease (increase) in notes and accounts receivable - trade	(306)	1,38
Decrease (increase) in inventories	(308)	233
Decrease (increase) in other assets	(23)	5
Increase (decrease) in notes and accounts payable - trade	(220)	(78
Increase (decrease) in other liabilities	158	(37)
Increase (decrease) in accrued consumption taxes	482	130
Other, net	3	4
Subtotal	6,013	9,27
Interest and dividend income received	132	19
Interest expenses paid	(1)	(4
Income taxes paid	(1,741)	(2,979
Net cash provided by (used in) operating activities	4,402	6,48
	4,402	0,40.
Cash flows from investing activities		(4.00)
Payments into time deposits	(6,600)	(4,000
Proceeds from withdrawal of time deposits	7,300	9,600
Proceeds from redemption of securities	300	
Purchase of property, plant and equipment	(1,060)	(1,96
Proceeds from sales of property, plant and equipment	6	14
Y De la Cita III	-	(59
Purchase of intangible assets	(1,829)	(1,70)
Purchase of investment securities	(1,001)	(6,33)
Payments for guarantee deposits	(11)	(13:
Proceeds from collection of guarantee deposits	16	32
Collection of loans receivable	12	12
Other payments	(6)	(16
Other proceeds	0	6
Net cash provided by (used in) investing activities	(2,873)	(4,558

		(Millions of yen)
	Fiscal year ended	Fiscal year ended
	September 30, 2014	September 30, 2015
Cash flows from financing activities		
Net increase (decrease) in short-term loans payable	300	(268)
С	_	500
Repayments of long-term loans payable	(14)	(61)
Repayments of lease obligations	(22)	(40)
Purchase of treasury shares	(212)	(3)
Cash dividends paid	(1,171)	(1,459)
Cash dividends paid to minority shareholders	(4)	-
Other, net		0
Net cash provided by (used in) financing activities	(1,125)	(1,333)
Net increase (decrease) in cash and cash equivalents	403	593
Cash and cash equivalents at beginning of period	15,622	16,025
Cash and cash equivalents at end of period	16,025	16,619