



Notice of Non-operating Income (Share of Profit of Entities Accounted for Using Equity Method) and Revisions to Consolidated Outlook

October 30, 2015

Company name: **SENSHUKAI CO.,LTD.** Stock exchange: Tokyo Stock Exchange, First Section
 Stock code: 8165 URL: <http://www.senshukai.co.jp>
 Representative: Mr. Michio Tanabe, President and Representative Director
 Inquiries: Mr. Hiroyuki Hoshino, Managing Director, Executive Officer,
 General Manager of the Corporate Development Division Tel: +81-6-6881-3220

The Company hereby provides notice that share of profit of entities accounted for using equity method has been stated as follows for the cumulative third quarter (January 1, 2015 to September 30, 2015), and that the consolidated full-term outlook for the fiscal year ending December 2015 (January 1, 2015 to December 31, 2015) announced on July 24, 2015 has been revised as follows.

1. Stating of Non-operating Income (Share of Profit of Entities Accounted for Using Equity Method)

As indicated in the “Notice of Commencement of Tender Offer and Underwriting of Capital Increase Through Third-Party Allotment for Watabe Wedding Corporation (Securities Code: 4696) and of Conclusion of Capital and Business Alliance Agreement with the Company and its Wholly Owned Subsidiary Dears Brain, Inc.” announced on July 24, 2015, the Company and Dears Brain, Inc. acquired shares in Watabe Wedding Corporation, and the company became an equity-method affiliate of the Senshukai Group. In conjunction with this, for the cumulative consolidated third quarter of the fiscal year ending December 2015, the Company has stated negative goodwill of ¥1,159 million in non-operating income as share of profit of entities accounted for using equity method.

2. Revision of the consolidated full-term outlook for the fiscal year ending December 2015 (January 1, 2015 – December 31, 2015)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	135,500	Δ3,400	Δ3,150	Δ4,400	Δ89.55
Revised Forecast (B)	135,500	Δ3,400	Δ1,990	Δ3,240	Δ65.94
Difference (B)-(A)	—	—	1,159	1,159	
c h a n g e (%)	—	—	—	—	
(Reference) Fiscal Year 2014	142,526	3,088	3,549	1,798	41.52

3. Reason for Revisions

For the cumulative consolidated third quarter of the current fiscal year, the Company is revising its consolidated outlook for the fiscal year ending December 2015 as a result of stating share of profit of entities accounted for using equity method in connection with acquisition of shares in Watabe Wedding Corporation as indicated in “1. Stating of Non-operating Income (Share of Profit of Entities Accounted for Using Equity Method)” above.

Note: Performance forecasts have been made on the basis of information available as of the announcement date of this notice, and actual performance may vary from forecasted figures due to a variety of future factors.