



For Immediate Release

<Provisional translation>

December 11, 2015

REIT Issuer

**Hankyu REIT, Inc.** (Securities Code: 8977)  
19-19 Chaya-machi, Kita-ku, Osaka  
Yoshiaki Shiraki, Executive Director

Asset Management Company

**Hankyu REIT Asset Management, Inc.**  
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Notice Concerning Filing of Shelf Registration Statement for Investment Corporation Bonds

Hankyu REIT, Inc. (hereafter "Hankyu REIT") announces that it has today filed the shelf registration statement for investment corporation bonds.

Overview of filed shelf registration statement

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|--------------------------------------|---|
| (1) Proposed value of issuance       | 100,000 million yen   |
| (2) Object of the shelf registration | Investment corporation bonds (excluding short-term investment corporation bonds)  |
| (3) Filing date                      | December 11, 2015   |
| (4) Proposed issuance period         | December 19, 2015 to December 18, 2017  |
| (5) Use of funds                     | Acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations), repayment of borrowing, redemption of investment corporation bonds (including short-term investment corporation bonds), repayment of security deposits, payment for maintenance and improvements, etc., and operating funds, etc. |

- The Japanese original document was distributed to press club within the Tokyo Stock Exchange (Kabuto Club), Osaka Securities Exchange Press Club, Ministry of Land, Infrastructure, Transport and Tourism Press Club and to the press club of the construction trade newspaper of the Ministry of Land, Infrastructure, Transport and Tourism.
- Hankyu REIT website: <http://www.hankyu-reit.jp/eng/>