

## Document and entity information

	Mar 2016	Dec 2015
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信 〔日本基準〕(連結)
Filing date		2016-02-09
Company name		Morinaga & Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		22010
URL		<a href="http://www.morinaga.co.jp">http://www.morinaga.co.jp</a>
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2016-03-31	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		新井 徹
Inquiries		
Title		コーポレートコミュニケーション部長
Name		杉浦 俊明
Tel		03-3456-0117
Other		
Quarterly statement filing date (as planned)		2016-02-12
Dividend payable date (as planned)		-
Supplemental material of quarterly results		-
Way of getting		-
Convening briefing of quarterly results		-
Target for briefing of quarterly results		
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

	Dec 2015	Dec 2014
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	138,657	135,202
% change	2.6	9.1



Operating income		
Operating income	10,804	4,874
% change	121.6	41.4
Ordinary income		
Ordinary income	11,187	5,248
% change	113.2	37.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,695	3,349
% change	129.7	-57.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,375	5,981
Change in comprehensive income	40.0	-35.7
Other consolidated operating results		
Net income per share (Yen)	29.57	12.87
Diluted net income per share (Yen)	-	-

## Business Results-Quarterly financial positions

(in millions of yens)

	Dec 2015	Mar 2015
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	167,231	152,855
Net assets	76,179	69,393
Capital adequacy ratio (%)	44.1	43.4
Note to consolidated financial positions		
Owner's equity	73,667	66,326

## Quarterly Dividends

(in millions of yens)

	Mar 2016	Mar 2015
Quarterly dividends		
Quarterly dividends		
Dividends		
Dividend per share (Yen)		
Dividend per share (Yen)		
First quarter		
Result	-	-
Second quarter		
Result	0.00	0.00
Third quarter		
Result	-	-
Year end		
Result		6.00
Forecast	6.00	
Upper	-	
Lower	-	
Annual		
Result		6.00
Forecast	6.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	

## Quarterly Forecasts

(in millions of yens)

	Mar 2016
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3. 平成28年3月期の 連結業績予想(平成27 年4月1日～平成28年



	3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	180,000
Upper	-
Lower	-
% change	
Forecast	1.2
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	9,000
Upper	-
Lower	-
% change	
Forecast	51.5
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	9,500
Upper	-
Lower	-
% change	
Forecast	45.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	6,200
Upper	-
Lower	-
% change	
Forecast	62.9
Upper	-
Lower	-
Net income per share (Yen)	
Net income per share (Yen)	
Forecast	23.82
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	森永アメリカフーズ(株)
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	



Note to material changes in subsidiaries during this period

(注)詳細は、添付資料  
4ページ「2. サマリー  
情報(注記事項)」に  
関する事項(1)当四半期  
連結累計期間における  
重要な子会社の異動」  
をご覧ください。

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Dec 2015
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2015
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	(注)詳細は、添付資料 5ページ「2. サマリー 情報(注記事項)」に 関する事項(3)会計方針 の変更・会計上の見積 りの変更・修正再表 示」をご覧ください。

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2015	Mar 2015	Dec 2014
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	270,948,848	270,948,848	
Number of treasury stock at the end of fiscal year	10,707,715	10,658,302	
Average number of shares	260,264,371		260,327,903

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.