



February 9, 2016

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Comforia Residential REIT, Inc
1-16-3 Dogenzaka, Shibuya-ku, Tokyo
Hiroyuki Tohmata, Executive Director
(Code: 3282)

Asset Management Company:
TLC Comforia Investment Management INC.
Hiroyuki Tohmata, President & CEO

Inquiries:
Nobuhide Kashiwagi, Director, General Manager
of Finance & Accounting department
(TEL: +81-3-6415-6200)

Notice Concerning Execution of Line of Credit Loan Master Agreement

Comforia Residential REIT, Inc (“Investment Corporation”) announces that it has today executed a Line of Credit Loan Master Agreement. Details are as follows:

Execution the (uncommitted) Line of Credit Loan Master Agreement

The Investment Corporation entered into the (uncommitted) Line of Credit Loan Master Agreement with Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Ltd., The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mitsubishi UFJ Trust and Banking Corporation and Sumitomo Mitsui Banking Corporation on February 9, 2016, in case it needs to raise funds to purchase assets for future investments and other purposes.

Counter Parties	Expiration Date	Amount of Borrowing Limit	Repayment Date	Repayment Method	Use	Collateral
Mizuho Bank, Ltd. Sumitomo Mitsui Trust Bank, Ltd. The Bank of Tokyo-Mitsubishi UFJ, Ltd. Mitsubishi UFJ Trust and Banking Corporation Sumitomo Mitsui Banking Corporation	February 9, 2016 to February 8, 2017	9 billion yen	Less than one year of the borrowing date	Bullet Repayment	To purchase additional assets, to repay existing borrowings and investment corporation bonds, and to acquired and cover related expenses	Unsecured, Unguaranteed

*Website of Investment Corporation: <http://comforia-reit.co.jp/english/>