

Document and entity information

Dec 2015

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2016-02-12
Company name	V-cube, Inc.
Securities code	36810
URL	http://jp.vcube.com
Representative	
Title	代表取締役社長
Name	間下 直晃
Inquiries	
Title	取締役 CFO
Name	大川 成儀
Tel	03(5768)3111
Other	
Date of general shareholders' meeting (as planned)	2016-03-28
Annual securities report filing date (as planned)	2016-03-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2015	Dec 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	6,083	4,681
% change	30.0	85.4
Operating income		

Operating income	348	403
% change	-13.7	45.9
Ordinary income		
Ordinary income	179	594
% change	-69.8	125.4
Net income		
Net income	93	261
% change	-64.2	13.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	145	384
Change in comprehensive income	-62.2	67.0
Other consolidated operating results		
Net income per share (Yen)	5.01	14.33
Diluted net income per share (Yen)	2.67	13.53
Net income to shareholders' equity ratio (%)	2.2	6.4
Ordinary income to total assets ratio (%)	1.8	9.5
Operating income to net sales ratio (%)	5.7	8.6
Note to consolidated operating results		
Investment profit (loss) on equity method	15	1
Note to operating results	(注) 当社は平成27年1月1日付及び平成28年1月1日付で各々1株につき2株の割合で株式分割を行っており、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」は、前連結会計年度の期首に平成27年1月1日付及び平成28年1月1日付の株式分割が、当連結会計年度の期首に平成28年1月1日付の株式分割が行われたと仮定して算定しております。	

Business Results-Financial positions

(in millions of yens)

	Dec 2015	Dec 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,292	6,257
Net assets	4,601	4,400
Capital adequacy ratio (%)	41.6	65.5
Net assets per share (Yen)	227.72	223.78
Note to consolidated financial positions		
Owner's equity	4,281	4,097
Note to financial positions	(注) 当社は平成27年1月1日付及び平成28年1月1日付で各々1株につき2株の割合で株式分割を行っており、「1株当たり純資産」は、前連結会計年度の期首に平成27年1月1日付及び平成28年1月1日付の株式分割が、当連結会計年度の期首に平成28年1月1日付の株式分割が行われたと仮定して算定しております。	

Business Results-Cash flows

(in millions of yens)

	Dec 2015	Dec 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	582	-307
Cash flows from investing activities	-3,037	-1,508

Cash flows from financing activities	3,422	69
Cash and equivalents, end of period	1,992	1,068
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2016	Dec 2015	Dec 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

Dec 2016

Jun 2016

Forecasts			
Forecasts			
Title for forecasts		3. 平成28年12月期の連結業績予想(平成28年1月1日～平成28年12月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		8,500	3,644
Upper		-	-
Lower		-	-
% change			
Forecast		39.7	35.0
Upper		-	-
Lower		-	-
Operating income			
Operating income			
Forecast		839	148
Upper		-	-
Lower		-	-
% change			
Forecast		141.2	-23.8
Upper		-	-
Lower		-	-
Ordinary income			
Ordinary income			
Forecast		771	105
Upper		-	-
Lower		-	-
% change			
Forecast		329.5	-47.7
Upper		-	-
Lower		-	-
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast		650	112
Upper		-	-
Lower		-	-
% change			
Forecast		594.2	65.0
Upper		-	-
Lower		-	-
Net income per share (Yen)			
Net income per share (Yen)			
Forecast		34.62	5.98
Upper		-	-
Lower		-	-
Note to consolidated forecasts			
Note to forecasts		(注) 当社は平成28年1月1日付で1株につき2株の割合で株式分割を行いました。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true	
Number of subsidiaries newly consolidated		2
Name of subsidiaries newly consolidated	Wizlearn Technologies Pte. Ltd. 株式会社システム・テクノロジー・アイ	
Number of subsidiaries excluded from consolidation		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2015

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

Dec 2015

Dec 2014

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	18,863,200	18,312,800
Number of treasury stock at the end of fiscal year	63,600	-
Average number of shares	18,709,650	18,274,343
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注)1. 当社は平成27年1月1日付及び平成28年1月1日付で各々1株につき2株の割合で株式分割を行っており、普通株式期末発行済株式数及び期中平均株式数は、前連結会計年度の期首に平成27年1月1日付及び平成28年1月1日付の株式分割が、当連結会計年度の期首に平成28年1月1日付の株式分割が行われたと仮定して算定しております。</p> <p>2. 自己株式に含めている従業員持株会信託口が保有する当社株式数は63,600株であります。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Dec 2015

Dec 2014

Non-consolidated operating results		
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Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,540	3,149
% change	12.4	30.2
Operating income		
Operating income	135	243
% change	-44.2	-20.8
Ordinary income		
Ordinary income	-94	313
% change	-	58.2
Net income		
Net income	-122	145
% change	-	-13.1
Other non-consolidated operating results		
Net income per share (Yen)	-6.54	7.98
Diluted net income per share (Yen)	-	7.54
Note to non-consolidated operating results		
Note to operating results	(注) 当社は平成27年1月1日付及び平成28年1月1日付で各々1株につき2株の割合で株式分割を行っており、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」は、前会計年度の期首に平成27年1月1日付及び平成28年1月1日付の株式分割が、当会計年度の期首に平成28年1月1日付の株式分割が行われたと仮定して算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2015	Dec 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	9,058	5,236
Net assets	3,876	3,934
Capital adequacy ratio (%)	42.9	75.3
Net assets per share (Yen)	206.53	215.21
Note to non-consolidated financial positions		
Owner's equity	3,882	3,941
Note to financial positions	(注) 当社は平成27年1月1日付及び平成28年1月1日付で各々1株につき2株の割合で株式分割を行っており、「1株当たり純資産」は、前会計年度の期首に平成27年1月1日付及び平成28年1月1日付の株式分割が、当会計年度の期首に平成28年1月1日付の株式分割が行われたと仮定して算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Dec 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	
	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Dec 2016

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.