

February 26, 2016

Real Estate Investment Trust Securities Issuer
 Sekisui House Reit, Inc.
 Representative: Junichi Inoue, Executive Director
 (Securities Code: 3309)

Asset Management Company
 Sekisui House Investment Advisors, Ltd.
 Representative: Junichi Inoue,
 President & Representative Director

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Notice Concerning the Submission of Shelf Registration Statement of Investment Corporation Bonds

Sekisui House Reit, Inc. ("SHR") hereby announces that it has submitted a shelf registration statement of investment corporation bonds (the "Shelf Registration Statement") to the Director-General of the Kanto Local Finance Bureau today as described below.

Overview of Shelf Registration Statement

(1)	Shelf Registration Statement Submission Date	February 26, 2016
(2)	Target of Shelf Registration	Investment corporation bonds (excluding short-term investment corporation bonds)
(3)	Scheduled Issue Period	From the scheduled date when registration for issuance by the Shelf Registration Statement takes effect (March 5, 2016) to the date 2 years from then (March 4, 2018)
(4)	Scheduled Amount to be Issued	100 billion yen
(5)	Use of Funds	Scheduled to be used for acquisition of specified assets as defined in Paragraph 1 of Article 2 of the Act on Investment Trusts and Investment Corporations (Law No. 198 of 1951, as amended), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of lease and security deposits in respect of real property, payments for repairs and maintenance in respect of real property, working capital, etc.

*Sekisui House Reit, Inc. website: <http://www.sekisuihouse-reit.co.jp/en/>