The following English translation is for reference purposes only, as it was originally prepared and published by the Company in Japanese and is qualified in its entirety by the original Japanese version submitted to the Tokyo Stock Exchange. Please refer to the Japanese version in the event of any discrepancy between the English and Japanese versions.

Consolidated Financial Results for the Six months Ended January 31, 2016 (Japan GAAP)

March 11, 2015

Company name: Ateam Inc.
Stock exchange listing: Section 1 of Tokyo Stock Exchange
Securities code: 3662
URL: http://www.a-tm.co.jp/en/
Representative: Takao Hayashi, President
Contact: Akinori Mitsuoka, IR Officer, General Manager of Corporate Development Division
Phone: +81-52-747-5573
Scheduled date of filing securities report: March 11, 2016
Scheduled date of commencing dividend payments: April 4, 2016
Supplementary briefing material for the financial results: Yes
Schedule of financial results briefing: Yes (for institutional investors and security analysts)

(Amounts of less than one million yen are rounded off.)

1. Consolidated Financial Results for the Six Months Ended January 31, 2016 (August 1, 2015 to January 31, 2016)

(*) The company carried out a 2-for-1 split of its common stock on May 1, 2015 as the effective date. Net income per share - basic, net income per share - diluted, net asset per share, and dividend per share are calculated on a post-stock-split basis.

(*) Regarding the number of shares issued (common stock) as of Jan 31, 2016, "the number of shares of treasury stock at the end of the period" includes 277,500 treasury stocks remaining from the "Stock Grant ESOP (Employee Stock Ownership Plan) Trust" and "Board Incentive Plan (BIP) Trust" introduced in FY2016 Q1, but in the "Average number of shares during the period", these 277,500 treasury stocks are excluded.

(1) Consolidated Operating Results (Percentages indicate year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended January 31, 2016	10,031	46.3	665	-35.0	606	-42.9	308	-54.8
Six months ended January 31, 2015	6,857	18.4	1,024	113.2	1,060	115.5	682	156.0

(*) Comprehensive Income (millions of yen) Six months ended January 31, 2016 308 (-55.2%)
Six months ended January 31, 2015 688 (166.8%)

	Net income per share-basic	Net income per share-diluted
	Yen	Yen
Six months ended January 31, 2016	16.38	16.28
Six months ended January 31, 2015	35.24	34.89

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of January 31, 2016	8,281	4,177	49.1
Fiscal Year ended July 31, 2015	7,656	4,008	50.9

Note: Shareholders' equity (millions of yen):
As of January 31, 2016: 4,069
Fiscal Year ended July 31, 2015: 3,900

2. Dividends

	Annual Dividend Per Share				
	Q1	Q2	Q3	Q4	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended July 31, 2015	-	5.00	-	7.50	12.50
Fiscal year ending July 31, 2016	-	5.00			
Fiscal year ending July 31, 2016 (forecast)			-	-	-

Note: Revision to dividend forecasts for the current quarter: No
Year-end dividend forecast for Fiscal Year 2016 is pending.

3. Forecasts for the Fiscal Year Ending July 31, 2016 (from August 1, 2015 to July 31, 2016)

(Percentages indicate year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	20,000	26.4	2,100	0.6	2,100	-3.0	1,400	2.8	74.55

Note: Revision to forecasts for the fiscal year ending July 31, 2016: No

*Notes

(1) Significant changes in scope of consolidation during the current quarter : No
* Changes in scope of consolidation of specified subsidiaries:
Newly consolidated: (--) Newly excluded companies: (--)

(2) Special accounting process applied when creating Quarterly Financial Statement : No

(3) Changes in accounting policies, accounting projections, or restatement
(i) Changes in accounting policies due to revisions in accounting standards, etc. : Yes
(ii) Changes in accounting policies other than above (i) : No
(iii) Changes in accounting projections : No
(iv) Restatement : No

(4) Number of Shares Issued (common stock)

(i) Number of shares issued at the end of the period (including treasury stock)	As of January 31, 2016	19,420,600	As of July 31, 2014	19,405,600
(ii) Number of shares of treasury stock at the end of the period	As of January 31, 2016	580,020	As of July 31, 2014	580,020
(iii) Average number of shares during the period	Six months ended January 31, 2016	18,834,759	Six months ended January 31, 2014	19,350,951

* Presentation regarding the Implementation Status of the Audit Process

This financial report is outside the scope of audit procedures under the Financial Instruments and Exchange Act. At the time of disclosure of this financial report, audit procedures for the financial statements under the Financial Instruments and Exchange Act have not been completed.

* Explanation of the Proper Use of Financial Results Forecast and Other Notes

The forward-looking statements include forecasts herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. They are not intended as the Company's commitment to achieve such forecasts, and actual results may differ significantly from these forecasts due to a wide range of factors. For conditions prerequisite to the financial results forecast, etc., please refer to the original Japanese version of this Consolidated Financial Results Forecasts preconditions, or the Notes on Fiscal Year 2015 Forecast of Business Report announced (both Japanese and English version) by the Company.