

Treasure Factory Issues Financial Results for Fiscal 2016
[Japanese GAAP] [Non-Consolidated]

Name	Treasure Factory Co., Ltd. (Securities Code: 3093)
Fiscal year	March 1 to February 28 (February 29 in leap year)
Current fiscal year	Fiscal 2016 (March 1, 2015 to February 29, 2016)
Item of note	2-for-1 share splits were conducted on September 1, 2014 and June 1, 2015.

1. Results for Fiscal 2016

(1) Business Results [Cumulative]

	Net Sales [mn yen]	Operating Income [mn yen]	Ordinary Income [mn yen]	Net Income [mn yen]
Fiscal 2016	12,216 (+14.3%)	1,086 (+13.2%)	1,114 (+15.3%)	804 (+42.0%)
Fiscal 2015	10,686 (+17.1%)	959 (+35.2%)	966 (+32.4%)	566 (+35.7%)

	Net Income per Share [yen]	Diluted Net Income per Share [yen]	Return on Shareholders' Equity [%]	Ordinary Income to Total Assets [%]	Ordinary Income to Net Sales [%]
Fiscal 2016	72.07	69.48	25.2	20.9	8.9
Fiscal 2015	50.91	49.57	21.0	21.0	9.0

*Figures are based on the assumption that the share split was conducted at the beginning of previous fiscal year.

(2) Financial Position

	Total Assets [mn yen]	Net Assets [mn yen]	Net Assets to Total Assets [%]	Net Assets per Share [yen]
Fiscal 2016	5,618	3,447	61.3	310.81
Fiscal 2015	5,040	2,955	58.5	263.60

2. Dividends

	Annual Dividends [yen]					Total Dividends [mn yen]	Payout Ratio [%]	Dividends to Net Assets [%]
	1Q	2Q	3Q	4Q	Total			
Fiscal 2015	–	0.00	–	18.00	18.00	100	17.7	3.7
Fiscal 2016	–	5.50	–	7.50	13.00	144	18.0	4.5
Fiscal 2017 [forecast]	–	8.00	–	8.00	16.00		24.5	

3. Forecast of Results for Fiscal 2017

	Net Sales [mn yen]	Operating Income [mn yen]	Ordinary Income [mn yen]	Net Income [mn yen]	Net Income per Share [yen]
First 2 quarters [cumulative]	6,192 (+8.3%)	414 (–4.0%)	429 (–4.6%)	266 (–1.4%)	24.02
Full year	13,281 (+8.7%)	1,137 (+4.7%)	1,168 (+4.8%)	724 (–10.0%)	65.37

*The above forecast of results is on a non-consolidated basis. With the establishment of an affiliate, Treasure Factory will be creating consolidated financial reports from fiscal 2017, but as it is difficult to calculate a reasonable forecast at this time, the consolidated forecast will be announced when ready.

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