

## Document and entity information

|  |  | Mar 2016                  |
|--|--|---------------------------|
| Company information                                |  |                           |
| Company information                                |  |                           |
| FASF member mark                                   |  | true                      |
| Document name                                      |  | 決算短信〔日本基準〕<br>(連結)        |
| Filing date  |  | 2016-04-28                |
| Company name                                       |  | PRONEXUS INC.             |
| Securities code                                    |  | 78930                     |
| URL  |  | http://www.pronexus.co.jp |
| Representative                                     |  |                           |
| Title  |  | 代表取締役社長                   |
| Name   |  | 上野 剛史                     |
| Inquiries  |  |                           |
| Title  |  | 取締役執行役員社長<br>室長           |
| Name   |  | 大和田 雅博                    |
| Tel  |  | 03-5777-3111              |
| Other  |  |                           |
| Date of general shareholders' meeting (as planned) |  | 2016-06-28                |
| Dividend payable date (as planned)                 |  | 2016-06-07                |
| Annual securities report filing date (as planned)  |  | 2016-06-29                |
| Supplemental material of annual results            |  | true                      |
| Way of getting                                     |  | -                         |
| Convening briefing of annual results               |  | true                      |
| Target audience                                    |  | (アナリスト向け)                 |
| Note to fraction processing method                 |  | (百万円未満切捨て)                |
| Stock exchange listings                            |  |                           |
| Tokyo  |  | true                      |
| Tokyo 1st section                                  |  | true                      |
| Tokyo 2nd section                                  |  | -                         |
| Tokyo Mothers                                      |  | -                         |
| Tokyo JASDAQ                                       |  | -                         |
| Tokyo PRO Market                                   |  | -                         |
| Tokyo Others                                       |  | -                         |
| Nagoya   |  | -                         |
| Nagoya 1st section                                 |  | -                         |
| Nagoya 2nd section                                 |  | -                         |
| Nagoya Centrex                                     |  | -                         |
| Nagoya Others                                      |  | -                         |
| Sapporo  |  | -                         |
| Sapporo  |  | -                         |
| Sapporo Ambitious                                  |  | -                         |
| Sapporo Others                                     |  | -                         |
| Fukuoka  |  | -                         |
| Fukuoka  |  | -                         |
| Fukuoka Q-Board                                    |  | -                         |
| Fukuoka Others                                     |  | -                         |
| Green Sheet  |  | -                         |
| Japan Securities Dealers Association               |  | -                         |
| Business category                                  |  |                           |
| General Business                                   |  | true                      |
| Specific Business                                  |  | -                         |
| Fiscal Year End                                    |  | 2016-03-31                |

## Business Results-Operating results

|                                |  | (in millions of yens) |
|--------------------------------|--|-----------------------|
|                                |  | Mar 2016              |
|                                |  | Mar 2015              |
| Operating results              |  |                       |
| Operating results              |  |                       |
| Consolidated operating results |  |                       |

|  |        |        |
|--|--------|--------|
| Consolidated income statements information         |        |        |
| Net sales  |        |        |
| Net sales  | 20,971 | 21,119 |
| % change   | -0.7   | 6.2    |
| Operating income                                   |        |        |
| Operating income                                   | 2,226  | 1,991  |
| % change   | 11.8   | -5.5   |
| Ordinary income                                    |        |        |
| Ordinary income                                    | 2,255  | 2,036  |
| % change   | 10.8   | -9.3   |
| Profit attributable to owners of parent            |        |        |
| Profit attributable to owners of parent            | 1,680  | 1,358  |
| % change   | 23.7   | -4.1   |
| Note to consolidated income statements information |        |        |
| Comprehensive income                               |        |        |
| Comprehensive income                               | 1,720  | 1,562  |
| Change in comprehensive income                     | 10.1   | 2.6    |
| Other consolidated operating results               |        |        |
| Basic earnings per share (Yen)                     | 56.28  | 43.72  |
| Diluted earnings per share (Yen)                   | -      | -      |
| Rate of return on equity (%)                       | 8.1    | 6.4    |
| Ordinary income to total assets ratio (%)          | 8.2    | 7.4    |
| Operating income to net sales ratio (%)            | 10.6   | 9.4    |
| Note to consolidated operating results             |        |        |
| Investment profit (loss) on equity method          | 1      | -22    |
| Note to operating results                          | -      |        |

## Business Results-Financial positions

|  |          |          |
|--|----------|----------|
| (in millions of yens)                    |          |          |
|  | Mar 2016 | Mar 2015 |
| Financial positions                      |          |          |
| Financial positions                      |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 27,624   | 27,478   |
| Net assets                               | 20,852   | 20,934   |
| Capital adequacy ratio (%)               | 75.5     | 75.6     |
| Net assets per share (Yen)               | 716.79   | 693.30   |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 20,852   | 20,760   |
| Note to financial positions              | -        |          |

## Business Results-Cash flows

|                                      |          |          |
|--------------------------------------|----------|----------|
| (in millions of yens)                |          |          |
|                                      | Mar 2016 | Mar 2015 |
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Consolidated cash flows              |          |          |
| Cash flows from operating activities | 2,707    | 3,038    |
| Cash flows from investing activities | 64       | -1,061   |
| Cash flows from financing activities | -1,370   | -2,895   |
| Cash and equivalents, end of period  | 11,854   | 10,642   |
| Note to consolidated cash flows      |          |          |
| Note to cash flows                   | -        |          |

## Business Results-Note to business results

|  |          |
|--|----------|
|  | Mar 2016 |
| Note to business results               |          |
| Note to business results               |          |
| Note to consolidated financial results |          |
| Note to consolidated financial results | -        |

## Dividends

(in millions of yens)

|   | Mar 2017 | Mar 2016 | Mar 2015 |
|---|----------|----------|----------|
| Dividends   |          |          |          |
| Dividends   |          |          |          |
| Dividends   |          |          |          |
| Dividend per share (Yen)  |          |          |          |
| Dividend per share (Yen)  |          |          |          |
| First quarter   |          |          |          |
| Result  |          | -        | -        |
| Forecast  | -        |          |          |
| Upper   | -        |          |          |
| Lower   | -        |          |          |
| Second quarter  |          |          |          |
| Result  |          | 12.00    | 9.00     |
| Forecast  | 11.00    |          |          |
| Upper   | -        |          |          |
| Lower   | -        |          |          |
| Third quarter   |          |          |          |
| Result  |          | -        | -        |
| Forecast  | -        |          |          |
| Upper   | -        |          |          |
| Lower   | -        |          |          |
| Year end  |          |          |          |
| Result  |          | 11.00    | 9.00     |
| Forecast  | 11.00    |          |          |
| Upper   | -        |          |          |
| Lower   | -        |          |          |
| Annual  |          |          |          |
| Result  |          | 23.00    | 18.00    |
| Forecast  | 22.00    |          |          |
| Upper   | -        |          |          |
| Lower   | -        |          |          |
| Total dividend paid   |          |          |          |
| Total dividend paid   |          |          |          |
| Annual  |          |          |          |
| Result  |          | 679      | 552      |
| Payout ratio (consolidated)                                     |          |          |          |
| Payout ratio (%)  |          |          |          |
| Annual  |          |          |          |
| Result  |          | 40.9     | 41.2     |
| Forecast  | 38.1     |          |          |
| Ratio of total amount of dividends to net assets (consolidated) |          |          |          |
| Ratio of total amount of dividends to net assets (%)            |          |          |          |
| Annual  |          |          |          |
| Result  |          | 3.3      | 2.6      |
| Note to dividends   |          |          |          |
| Detail of dividend per share-fiscal year end (Yen)              |          |          |          |
| Commemorative dividend  |          |          |          |
| Annual  |          |          |          |
| Result  |          | 3.00     |          |
| Note to dividends   |          |          |          |
| Annual  |          | -        |          |

## Forecasts

(in millions of yens)

|                                      | Mar 2017                                 | Sep 2016 |
|--------------------------------------|--|----------|
| Forecasts                            |  |          |
| Forecasts                            |  |          |
| Title for forecasts                  | 3. 平成29年3月期の連結業績予想(平成28年4月1日～平成29年3月31日) |          |
| Preamble to consolidated forecasts   |  |          |
| Preamble to forecasts                | -  |          |
| Main table of consolidated forecasts |  |          |
| Net sales                            |  |          |
| Net sales                            |  |          |
| Forecast                             | 21,500                                   | 12,600   |

|   |       |       |
|---|-------|-------|
| Upper                                   | -     | -     |
| Lower                                   | -     | -     |
| % change                                |       |       |
| Forecast                                | 2.5   | 2.3   |
| Upper                                   | -     | -     |
| Lower                                   | -     | -     |
| Operating income                        |       |       |
| Operating income                        |       |       |
| Forecast                                | 2,350 | 2,350 |
| Upper                                   | -     | -     |
| Lower                                   | -     | -     |
| % change                                |       |       |
| Forecast                                | 5.6   | 1.7   |
| Upper                                   | -     | -     |
| Lower                                   | -     | -     |
| Ordinary income                         |       |       |
| Ordinary income                         |       |       |
| Forecast                                | 2,400 | 2,400 |
| Upper                                   | -     | -     |
| Lower                                   | -     | -     |
| % change                                |       |       |
| Forecast                                | 6.4   | 2.0   |
| Upper                                   | -     | -     |
| Lower                                   | -     | -     |
| Profit attributable to owners of parent |       |       |
| Profit attributable to owners of parent |       |       |
| Forecast                                | 1,680 | 1,680 |
| Upper                                   | -     | -     |
| Lower                                   | -     | -     |
| % change                                |       |       |
| Forecast                                | -0.0  | -1.3  |
| Upper                                   | -     | -     |
| Lower                                   | -     | -     |
| Basic earnings per share (Yen)          |       |       |
| Basic earnings per share (Yen)          |       |       |
| Forecast                                | 57.75 | 57.75 |
| Upper                                   | -     | -     |
| Lower                                   | -     | -     |
| Note to consolidated forecasts          |       |       |
| Note to forecasts                       | -     |       |

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

|  |          |
|--|----------|
|  | Mar 2016 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |          |
| Others   |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | -        |
| Note to material changes in subsidiaries during this period  |          |
| Note to material changes in subsidiaries during this period  | -        |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

|  |          |
|--|----------|
|  | Mar 2016 |
| Changes in accounting policies and accounting estimates, retrospective restatement |          |
| Changes in accounting policies and accounting estimates, retrospective restatement |          |
| Others   |          |

|  |      |
|--|------|
| Changes in accounting policies and accounting estimates, retrospective restatement   |      |
| Changes in accounting policies based on revisions of accounting standard   | true |
| Changes in accounting policies other than ones based on revisions of accounting standard   | true |
| Changes in accounting estimates  | true |
| Retrospective restatement  | -    |
| Note to changes in accounting policies and accounting estimates, retrospective restatement   |      |
| <p>(注)「連結財務諸表の用語、様式及び作成方法に関する規則」第14条の7(会計方針の変更を会計上の見積りの変更と区別することが困難な場合)に該当するものを含んでおります。詳細は、添付資料P.19「5. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。</p> |      |
| Note to changes in accounting policies and accounting estimates, retrospective restatement   |      |

## Notes-Number of issued and outstanding shares common stock

|  | Mar 2016   | Mar 2015   |
|--|------------|------------|
| Number of issued and outstanding shares (common stock)                                       |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |
| Others   |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 33,444,451 | 36,327,700 |
| Number of treasury stock at the end of fiscal year   | 4,353,600  | 6,383,249  |
| Average number of shares   | 29,855,759 | 31,077,955 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |
| Note to number of issued and outstanding shares (common stock)                               | -          |            |

## Business Results-Overview of nonconsolidated operating results

| (in millions of yens)                          |          |          |
|--|----------|----------|
|  | Mar 2016 | Mar 2015 |
| Non-consolidated operating results             |          |          |
| Non-consolidated operating results             |          |          |
| Non-consolidated operating results             |          |          |
| Non-consolidated income statements information |          |          |
| Net sales                                      |          |          |
| Net sales                                      | 20,900   | 19,570   |
| % change                                       | 6.8      | 2.9      |
| Operating income                               |          |          |
| Operating income                               | 2,169    | 1,945    |
| % change                                       | 11.5     | 0.3      |
| Ordinary income                                |          |          |
| Ordinary income                                | 2,251    | 2,066    |
| % change                                       | 9.0      | -2.0     |
| Profit   |          |          |
| Profit   | 1,698    | 1,422    |
| % change                                       | 19.5     | 8.8      |
| Other non-consolidated operating results       |          |          |
| Basic earnings per share (Yen)                 | 56.89    | 45.76    |
| Diluted earnings per share (Yen)               | -        | -        |
| Note to non-consolidated operating results     |          |          |
| Note to operating results                      | -        |          |

## Business Results-Overview of nonconsolidated financial positions

| (in millions of yens)                |          |          |
|--------------------------------------|----------|----------|
|                                      | Mar 2016 | Mar 2015 |
| Non-consolidated financial positions |          |          |

|  |        |        |
|--|--------|--------|
| Non-consolidated financial positions         |        |        |
| Non-consolidated financial positions         |        |        |
| Total assets                                 | 26,078 | 25,409 |
| Net assets                                   | 20,304 | 20,098 |
| Capital adequacy ratio (%)                   | 77.9   | 79.1   |
| Net assets per share (Yen)                   | 697.95 | 671.21 |
| Note to non-consolidated financial positions |        |        |
| Owner's equity                               | 20,304 | 20,098 |
| Note to financial positions                  | -      |        |

## Business Results-Note to overview of nonconsolidated business results

|  |          |
|--|----------|
|  | Mar 2016 |
| Note to non-consolidated financial results |          |
| Note to non-consolidated financial results |          |
| Note to non-consolidated financial results |          |
| Note to financial results                  | -        |

## Overview of nonconsolidated Forecasts

|  |                       |
|--|-----------------------|
|  | (in millions of yens) |
|  | Mar 2017              |
| Non-consolidated forecasts             |                       |
| Non-consolidated forecasts             |                       |
| Preamble to non-consolidated forecasts |                       |
| Preamble to forecasts                  | -                     |
| Note to non-consolidated forecasts     |                       |
| Note to forecasts                      | -                     |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.