

Document and entity information

		Mar 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-05-09
Company name		DOSHISHA CO.,LT D.
Securities code		74830
URL		http://www.doshisha. co.jp
Representative		
Title		代表取締役社長 兼 最 高執行責任者
Name		野村 正幸
Inquiries		
Title		取締役 兼 常務執行役 員(財務経理、貿易業 務、業務管理担当役 員)
Name		藤本 利博
Tel		06-6121-5669
Other		
Date of general shareholders' meeting (as planned)		2016-06-29
Dividend payable date (as planned)		2016-06-30
Annual securities report filing date (as planned)		2016-06-30
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31

Business Results-Operating results

(in millions of yens)

		Mar 2016	Mar 2015
Operating results			
Operating results			

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	110,843	103,647
% change	6.9	-1.8
Operating income		
Operating income	8,736	6,543
% change	33.5	-10.2
Ordinary income		
Ordinary income	8,921	7,114
% change	25.4	-5.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,754	4,477
% change	28.5	1.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,008	6,235
Change in comprehensive income	-51.7	30.7
Other consolidated operating results		
Basic earnings per share (Yen)	156.27	120.07
Diluted earnings per share (Yen)	155.28	-
Rate of return on equity (%)	10.1	8.2
Ordinary income to total assets ratio (%)	12.3	10.7
Operating income to net sales ratio (%)	7.9	6.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	76,806	68,280
Net assets	58,163	58,161
Capital adequacy ratio (%)	74.0	83.7
Net assets per share (Yen)	1,557.17	1,533.42
Note to consolidated financial positions		
Owner's equity	56,863	57,182
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,483	4,741
Cash flows from investing activities	-2,775	581
Cash flows from financing activities	3,634	-4,914
Cash and equivalents, end of period	32,993	26,736
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	20.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	20.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		45.00	40.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,644	1,491
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		28.8	33.3
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.7
Note to dividends			
Note to dividends			
Annual		27年3月期 第2四半期末配当金の 内訳 普通配当 15円 00銭 記念配当 5円0 0銭 27年3月期 期末配当金の内訳 普通配当 15円00銭 記念配当 5円00銭	

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年3月期の 連結業績予想(平成28 年4月1日～平成29年 3月31日)	

Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	120,000	56,700
Upper	-	-
Lower	-	-
% change		
Forecast	8.3	7.8
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	9,500	4,150
Upper	-	-
Lower	-	-
% change		
Forecast	8.7	12.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	9,500	4,150
Upper	-	-
Lower	-	-
% change		
Forecast	6.5	9.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,400	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	11.2	15.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	175.26	76.68
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2016

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		true
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、添付資料14ページ「4. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	37,375,636	37,375,636
Number of treasury stock at the end of fiscal year	858,658	84,711
Average number of shares	36,824,551	37,291,212
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	103,621	96,061
% change	7.9	-2.8
Operating income		
Operating income	7,762	5,955
% change	30.4	-8.2
Ordinary income		
Ordinary income	8,196	6,963
% change	17.7	3.4
Profit		
Profit	5,459	4,725
% change	15.5	15.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	148.26	126.72
Diluted earnings per share (Yen)	147.32	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	72,758	64,166
Net assets	55,378	55,355
Capital adequacy ratio (%)	75.6	86.0
Net assets per share (Yen)	1,505.49	1,479.76
Note to non-consolidated financial positions		
Owner's equity	54,975	55,181
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成29年3月期の個別業績予想(平成28年4月1日～平成29年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	112,300	52,800
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	8.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	8,700	3,700
Upper	-	-
Lower	-	-
% change		
Forecast	6.1	3.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	6,100	2,600
Upper	-	-
Lower	-	-
% change		
Forecast	11.7	6.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	167.05	71.20

Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.