

Document and entity information

Mar 2016

Company information

Company information

| | |
|--|----------------------------|
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕 (連結) |
| Filing date | 2016-05-11 |
| Company name | Daiichi Kasei Co.,Ltd. |
| Securities code | 42350 |
| URL | http://www.dkktokyo.co.jp/ |
| Representative | |
| Title | 代表取締役社長 |
| Name | 中野 淳文 |
| Inquiries | |
| Title | 法務・コンプライアンス 室長 |
| Name | 高山 裕史 |
| Tel | 042-644-6516 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2016-06-23 |
| Dividend payable date (as planned) | 2016-06-24 |
| Annual securities report filing date (as planned) | 2016-06-23 |
| Supplemental material of annual results | - |
| Way of getting | - |
| Convening briefing of annual results | - |
| Target audience | - |
| Note to fraction processing method | (百万円未満切捨て) |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | true |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2016-03-31 |

Business Results-Operating results

(in millions of yens)

Mar 2016

Mar 2015

Operating results

Operating results

Consolidated operating results

Consolidated income statements information

Net sales

| | | |
|--|--------|--------|
| Net sales | 5,203 | 4,744 |
| % change | 9.7 | 12.5 |
| Operating income | | |
| Operating income | 957 | 751 |
| % change | 27.5 | 51.4 |
| Ordinary income | | |
| Ordinary income | 1,177 | 906 |
| % change | 30.0 | 47.3 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 843 | 587 |
| % change | 43.5 | 47.2 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 826 | 591 |
| Change in comprehensive income | 39.9 | 47.1 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 145.18 | 103.95 |
| Diluted earnings per share (Yen) | 144.58 | 101.37 |
| Rate of return on equity (%) | 23.2 | 19.7 |
| Ordinary income to total assets ratio (%) | 21.2 | 21.7 |
| Operating income to net sales ratio (%) | 18.4 | 15.8 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | 211 | 146 |
| Note to operating results | - | |

Business Results-Financial positions

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 6,483 | 4,632 |
| Net assets | 4,035 | 3,269 |
| Capital adequacy ratio (%) | 61.7 | 70.5 |
| Net assets per share (Yen) | 687.83 | 563.12 |
| Note to consolidated financial positions | | |
| Owner's equity | 3,998 | 3,268 |
| Note to financial positions | - | |

Business Results-Cash flows

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 599 | 204 |
| Cash flows from investing activities | -1,211 | -710 |
| Cash flows from financing activities | 868 | 307 |
| Cash and equivalents, end of period | 1,305 | 1,048 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | Mar 2016 |
|--|----------|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

Mar 2017

Mar 2016

Mar 2015

Dividends

Dividends

Dividends

Dividend per share (Yen)

Dividend per share (Yen)

First quarter

Result

Forecast

Upper

Lower

Second quarter

Result

Forecast

Upper

Lower

Third quarter

Result

Forecast

Upper

Lower

Year end

Result

Forecast

Upper

Lower

Annual

Result

Forecast

Upper

Lower

Total dividend paid

Total dividend paid

Annual

Result

Payout ratio (consolidated)

Payout ratio (%)

Annual

Result

Forecast

Ratio of total amount of dividends to net assets (consolidated)

Ratio of total amount of dividends to net assets (%)

Annual

Result

Note to dividends

Note to dividends

Annual

(注)27年3月期期末
配当金の内訳 普通
配当15円00銭 記念
配当 2円00銭

Forecasts

(in millions of yens)

Mar 2017

Sep 2016

Forecasts

Forecasts

Title for forecasts

3. 平成29年3月期の
連結業績予想(平成28
年4月1日～平成29年
3月31日)

Preamble to consolidated forecasts

Preamble to forecasts

Main table of consolidated forecasts

Net sales

Net sales

Forecast

5,360

2,550

| | | | |
|---|--------|---|-------|
| Upper | - | - | |
| Lower | - | - | |
| % change | | | |
| Forecast | 3.0 | | -1.8 |
| Upper | - | - | |
| Lower | - | - | |
| Operating income | | | |
| Operating income | | | |
| Forecast | 750 | | 290 |
| Upper | - | - | |
| Lower | - | - | |
| % change | | | |
| Forecast | -21.6 | | -35.0 |
| Upper | - | - | |
| Lower | - | - | |
| Ordinary income | | | |
| Ordinary income | | | |
| Forecast | 980 | | 400 |
| Upper | - | - | |
| Lower | - | - | |
| % change | | | |
| Forecast | -16.7 | | -26.1 |
| Upper | - | - | |
| Lower | - | - | |
| Profit attributable to owners of parent | | | |
| Profit attributable to owners of parent | | | |
| Forecast | 650 | | 250 |
| Upper | - | - | |
| Lower | - | - | |
| % change | | | |
| Forecast | -22.9 | | -30.6 |
| Upper | - | - | |
| Lower | - | - | |
| Basic earnings per share (Yen) | | | |
| Basic earnings per share (Yen) | | | |
| Forecast | 111.94 | | 43.05 |
| Upper | - | - | |
| Lower | - | - | |
| Note to consolidated forecasts | | | |
| Note to forecasts | - | | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates,
retrospective restatement

Changes in accounting policies based on revisions of accounting
standard

Changes in accounting policies other than ones based on revisions
of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

(注)詳細は、添付資料
P. 15「5. 連結財務諸
表(5)連結財務諸表に
関する注記事項」をご
覧ください。

Notes-Number of issued and outstanding shares common stock

| | Mar 2016 | Mar 2015 |
|---|-----------|-----------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 6,800,000 | 6,800,000 |
| Number of treasury stock at the end of fiscal year | 987,201 | 996,158 |
| Average number of shares | 5,806,679 | 5,653,098 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 5,219 | 4,752 |
| % change | 9.8 | 12.5 |
| Operating income | | |
| Operating income | 974 | 759 |
| % change | 28.3 | 51.4 |
| Ordinary income | | |
| Ordinary income | 1,074 | 814 |
| % change | 31.9 | 52.9 |
| Profit | | |
| Profit | 826 | 547 |
| % change | 50.8 | 54.0 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 142.29 | 96.91 |
| Diluted earnings per share (Yen) | 138.00 | 94.48 |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|--------------------------------------|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 6,223 | 4,402 |
| Net assets | 3,813 | 3,047 |
| Capital adequacy ratio (%) | 60.7 | 69.2 |
| Net assets per share (Yen) | 649.54 | 524.82 |

Note to non-consolidated financial positions

Owner's equity

3,775

3,045

Note to financial positions

-

Business Results-Note to overview of nonconsolidated business results

Mar 2016

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2017

Sep 2016

Non-consolidated forecasts

Non-consolidated forecasts

Title for forecasts

2. 平成29年3月期の
個別業績予想(平成28
年4月1日～平成29年
3月31日)

Preamble to non-consolidated forecasts

Preamble to forecasts

-

Main table of non-consolidated forecasts

Net sales

Net sales

Forecast

5,360

2,550

Upper

-

-

Lower

-

-

% change

Forecast

2.7

-2.3

Upper

-

-

Lower

-

-

Ordinary income

Ordinary income

Forecast

850

390

Upper

-

-

Lower

-

-

% change

Forecast

-20.9

-30.5

Upper

-

-

Lower

-

-

Profit

Profit

Forecast

590

270

Upper

-

-

Lower

-

-

% change

Forecast

-28.6

-35.1

Upper

-

-

Lower

-

-

Basic earnings per share (Yen)

Basic earnings per share (Yen)

Forecast

101.61

46.50

Upper

-

-

Lower

-

-

Note to non-consolidated forecasts

Note to forecasts

-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.