

Document and entity information

		Mar 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-05-12
Company name		FTGroup CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		27630
URL		http://www.ftgroup.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31
Representative		
Title		代表取締役社長
Name		石田 誠
Inquiries		
Title		取締役常務執行役員
Name		山本 博之
Tel		03-5847-2777
Other		
Date of general shareholders' meeting (as planned)		2016-06-29
Dividend payable date (as planned)		2016-06-30
Annual securities report filing date (as planned)		2016-06-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

		Mar 2016	Mar 2015
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		37,214	34,942
% change		6.5	-

Operating income		
Operating income	4,873	4,486
% change	8.6	-
Ordinary income		
Ordinary income	4,835	4,538
% change	6.6	10.3
Net income		
Net income	2,940	2,770
% change	6.1	4.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,018	2,756
Change in comprehensive income	9.5	-7.7
Other consolidated operating results		
Basic earnings per share (Yen)	84.10	78.89
Diluted earnings per share (Yen)	82.84	75.78
Rate of return on equity (%)	26.2	29.4
Ordinary income to total assets ratio (%)	23.7	24.8
Operating income to net sales ratio (%)	13.1	12.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-23	6
Note to operating results	平成27年10月1日を効力発生日として、普通株式1株につき3株の割合で株式分割を行いました。そのため、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益につきましては、株式分割が前連結会計年度の期首に行われたと仮定して算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	21,241	19,554
Net assets	12,389	10,871
Capital adequacy ratio (%)	56.6	53.5
Net assets per share (Yen)	349.52	296.83
Note to consolidated financial positions		
Owner's equity	12,014	10,452
Note to financial positions	1株当たり純資産につきましては、株式分割が前連結会計年度の期首に行われたと仮定して算定しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,391	4,362
Cash flows from investing activities	-543	-369
Cash flows from financing activities	-1,984	-663
Cash and equivalents, end of period	8,045	9,153
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2016

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	30.00
Forecast	14.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		14.00	40.00
Forecast	14.00		
Upper	-		
Lower	-		
Annual			
Result		-	70.00
Forecast	28.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		828	821
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		28.5	29.6
Forecast	31.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		7.4	8.7
Note to dividends			
Note to dividends			
Annual		平成28年3月期における第2四半期末の1株当たり配当金につきましては、株式分割前の数値で算定しておりますが、平成28年3月期末の1株当たり配当金につきましては、株式分割後の数値で算定しております。	

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		

Title for forecasts	3. 平成29年 3月期の 連結業績予想(平成28 年 4月 1日～平成29 年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	40,000	18,800
Upper	-	-
Lower	-	-
% change		
Forecast	7.5	9.3
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	5,200	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	6.7	1.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,200	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	7.5	2.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,100	1,350
Upper	-	-
Lower	-	-
% change		
Forecast	5.4	2.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	90.18	39.27
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2016

Mar 2015

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

35,959,500

35,799,000

Number of treasury stock at the end of fiscal year

1,584,264

584,184

Average number of shares

34,965,474

35,121,075

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

発行済株式数(普通株式)につきましては、株式分割が前連結会計年度の期首に行われたと仮定して算定しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2016

Mar 2015

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

12,394

19,781

% change

-37.3

-

Operating income

Operating income

1,302

2,615

% change

-50.2

-

Ordinary income

Ordinary income

2,134

3,258

% change

-34.5

14.5

Profit

Profit

1,706

2,235

% change

-23.7

4.5

Other non-consolidated operating results

Basic earnings per share (Yen)

48.81

63.66

Diluted earnings per share (Yen)

48.07

62.36

Note to non-consolidated operating results

平成27年3月期の対前期増減率は、表示方法の変更に伴い遡及

Note to operating results

修正が行われたため、記載しておりません。1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益につきましては、株式分割が前事業年度の期首に行われたと仮定して算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	12,139	14,139
Net assets	8,210	8,067
Capital adequacy ratio (%)	67.4	56.8
Net assets per share (Yen)	238.11	228.19
Note to non-consolidated financial positions		
Owner's equity	8,185	8,035
Note to financial positions	1株当たり純資産につきましては、株式分割が前事業年度の期首に行われたと仮定して算定しております。	

Business Results-Note to overview of nonconsolidated business results

Mar 2016

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	当社は平成27年8月3日付で、新設分割方式による会社分割を行い、持株会社体制へ移行いたしました。そのため、当事業年度の個別経営成績及び個別財政状態は前事業年度と比較して大きく変動しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.