

Document and entity information

		Mar 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-05-12
Company name		SAWAI PHARMACE UTICAL CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		45550
URL		http://www.sawai.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31
Representative		
Title		代表取締役社長
Name		澤井 光郎
Inquiries		
Title		執行役員経営管理部 長
Name		末吉 一彦
Tel		06-6105-5711
Other		
Date of general shareholders' meeting (as planned)		2016-06-24
Dividend payable date (as planned)		2016-06-27
Annual securities report filing date (as planned)		2016-06-24
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト・機関投資 家向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2016	Mar 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		

Net sales	123,492	105,454
% change	17.1	17.4
Operating income		
Operating income	23,185	20,688
% change	12.1	8.4
Ordinary income		
Ordinary income	23,025	20,619
% change	11.7	8.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	17,155	14,053
% change	22.1	15.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	16,809	14,517
Change in comprehensive income	15.8	17.6
Other consolidated operating results		
Basic earnings per share (Yen)	465.57	382.26
Diluted earnings per share (Yen)	465.25	381.85
Rate of return on equity (%)	14.4	13.2
Ordinary income to total assets ratio (%)	12.4	13.1
Operating income to net sales ratio (%)	18.8	19.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	206,492	166,179
Net assets	125,720	112,398
Capital adequacy ratio (%)	60.8	67.6
Net assets per share (Yen)	3,405.20	3,053.29
Note to consolidated financial positions		
Owner's equity	125,539	112,311
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	19,975	12,112
Cash flows from investing activities	-22,937	-14,123
Cash flows from financing activities	13,473	-921
Cash and equivalents, end of period	33,096	22,603
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		55.00	50.00
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	55.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		120.00	105.00
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,424	3,860
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.8	27.5
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.7	3.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年 3月期の 連結業績予想(平成28 年 4月 1日～平成29 年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	143,000	69,700
Upper	-	-
Lower	-	-
% change		
Forecast	15.8	18.2

Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	25,000	12,200
Upper	-	-
Lower	-	-
% change		
Forecast	7.8	5.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	24,700	12,000
Upper	-	-
Lower	-	-
% change		
Forecast	7.3	4.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	18,500	8,700
Upper	-	-
Lower	-	-
% change		
Forecast	7.8	2.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	502.05	236.10
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-

Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料18ページ「5. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	38,166,588	38,137,588
Number of treasury stock at the end of fiscal year	1,299,539	1,353,839
Average number of shares	36,848,561	36,762,538
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	122,809	104,678
% change	17.3	17.7
Operating income		
Operating income	22,738	20,248
% change	12.3	9.0
Ordinary income		
Ordinary income	22,686	20,293
% change	11.8	8.7
Profit		
Profit	17,013	13,880
% change	22.6	16.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	461.71	377.57
Diluted earnings per share (Yen)	461.40	377.16
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	204,600	164,336
Net assets	124,040	110,860
Capital adequacy ratio (%)	60.5	67.4
Net assets per share (Yen)	3,359.63	3,011.46
Note to non-consolidated financial positions		
Owner's equity	123,859	110,772
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2016

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.