

Document and entity information

Mar 2016

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-05-12
Company name		SHOEI YAKUHHIN C O.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		35370
URL		http://www.shoei-yakuhin.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31
Representative		
Title		代表取締役社長
Name		藤原 佐一郎
Inquiries		
Title		取締役財務本部長
Name		成瀬 幸次
Tel		06-6262-2707
Other		
Date of general shareholders' meeting (as planned)		2016-06-28
Dividend payable date (as planned)		2016-06-29
Annual securities report filing date (as planned)		2016-06-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Mar 2016

Mar 2015

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	18,406	17,897
% change	2.8	-14.0
Operating income		
Operating income	283	239
% change	18.5	-14.5
Ordinary income		
Ordinary income	326	325
% change	0.1	-4.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	759	219
% change	246.5	68.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	712	1,648
Change in comprehensive income	-56.8	220.0
Other consolidated operating results		
Basic earnings per share (Yen)	785.07	231.08
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	14.0	5.3
Ordinary income to total assets ratio (%)	2.4	2.6
Operating income to net sales ratio (%)	1.5	1.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)当社は、平成27年11月20日付で普通株式1株につき5株の割合で株式分割を行っております。1株当たり当期純利益の算定につきましては、平成27年3月期の期首に当該株式分割が行われたと仮定して算出しております。	

Business Results-Financial positions

(in millions of yens)

Mar 2016

Mar 2015

Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	13,560	13,458
Net assets	5,939	4,940
Capital adequacy ratio (%)	43.8	36.7
Net assets per share (Yen)	4,978.26	5,210.78
Note to consolidated financial positions		
Owner's equity	5,939	4,940
Note to financial positions	(注)当社は、平成27年11月20日付で普通株式1株につき5株の割合で株式分割を行っております。1株当たり純資産の算定につきましては、平成27年3月期の期首に当該株式分割が行われたと仮定して算出しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-80	823
Cash flows from investing activities	804	-16
Cash flows from financing activities	-365	-416
Cash and equivalents, end of period	1,363	997
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	90.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	90.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		47	17
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		5.1	7.8
Forecast	19.9		

Ratio of total amount of dividends to net assets (consolidated)

Ratio of total amount of dividends to net assets (%)

Annual

Result

0.8

0.4

Note to dividends

Note to dividends

Annual

(注)当社は、平成27年11月20日付で普通株式1株につき5株の割合で株式分割を行っております。1株当たり配当金の額は、平成27年3月期については、当該株式分割前の実績値を、平成28年3月期及び平成29年3月期(予想)については、当該株式分割後の数値を記載しております。

Forecasts

(in millions of yens)

Mar 2017

Sep 2016

Forecasts

Forecasts

Title for forecasts

3. 平成29年3月期の連結業績予想(平成28年4月1日～平成29年3月31日)

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Net sales

Net sales

Forecast

19,194

9,586

Upper

-

-

Lower

-

-

% change

Forecast

4.3

-

Upper

-

-

Lower

-

-

Operating income

Operating income

Forecast

284

133

Upper

-

-

Lower

-

-

% change

Forecast

0.3

-

Upper

-

-

Lower

-

-

Ordinary income

Ordinary income

Forecast

350

166

Upper

-

-

Lower

-

-

% change

Forecast

7.3

-

Upper

-

-

Lower

-

-

Profit attributable to owners of parent

Profit attributable to owners of parent

Forecast

240

110

Upper

-

-

Lower

-

-

% change

Forecast

-68.4

-

Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	201.37	92.52
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(注)当社は、前第2四半期連結累計期間(自平成27年4月1日 至平成27年9月30日)については、四半期連結財務諸表を作成していないため、第2四半期(累計)における対前年同四半期増減率については記載しておりません。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	1,193,035	967,535
Number of treasury stock at the end of fiscal year	-	19,500
Average number of shares	966,881	948,035
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は、平成27年11月20日付で、普通株式1株につき5株の株式分割を行っております。期末発行済株式数、期末自己株式数及び期中平均株式数は、平成27年3月期期首に当該株式分割が行われたと仮定し、算出しております。	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,638	17,330
% change	1.8	-13.9
Operating income		
Operating income	232	218
% change	6.5	-14.6
Ordinary income		
Ordinary income	299	316
% change	-5.4	1.6
Profit		
Profit	757	216
% change	249.3	101.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	783.82	228.85
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注)当社は、平成27年11月20日付で普通株式1株につき5株の割合で株式分割を行っております。1株当たり当期純利益の算定につきましては、平成27年3月期の期首に当該株式分割が行われたと仮定して算出しております。	

Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	13,350	13,234
Net assets	5,801	4,761
Capital adequacy ratio (%)	43.5	36.0
Net assets per share (Yen)	4,862.45	5,022.87
Note to non-consolidated financial positions		

Owner's equity

5,801

4,761

Note to financial positions

(注)当社は、平成27年11月20日付で普通株式1株につき5株の割合で株式分割を行っております。1株当たり純資産の算定につきましては、平成27年3月期の期首に当該株式分割が行われたと仮定して算出しております。

Business Results-Note to overview of nonconsolidated business results

Mar 2016

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.