

## Document and entity information

Mar 2016

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2016-05-13
Company name	TSUKISHIMA KIKAI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	63320
URL	<a href="http://www.tsk-g.co.jp">http://www.tsk-g.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-03-31
Representative	
Title	代表取締役社長
Name	山田 和彦
Inquiries	
Title	企画・管理本部財務部 長
Name	小島 友之
Tel	(03)5560-6521
Other	
Date of general shareholders' meeting (as planned)	2016-06-27
Dividend payable date (as planned)	2016-06-09
Annual securities report filing date (as planned)	2016-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	期間投資家、証券アナ リスト向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

Mar 2016

Mar 2015

Operating results
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## Operating results

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	75,758	75,639
% change	0.2	6.2
Operating income		
Operating income	5,485	5,273
% change	4.0	5.4
Ordinary income		
Ordinary income	5,527	5,739
% change	-3.7	10.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,055	3,344
% change	-8.6	-16.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	465	5,131
Change in comprehensive income	-90.9	-20.1
Other consolidated operating results		
Basic earnings per share (Yen)	69.82	75.25
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.2	5.9
Ordinary income to total assets ratio (%)	5.4	5.6
Operating income to net sales ratio (%)	7.2	7.0
Note to consolidated operating results		
Investment profit (loss) on equity method	44	5
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	99,753	105,002
Net assets	58,729	58,966
Capital adequacy ratio (%)	58.2	55.6
Net assets per share (Yen)	1,323.93	1,337.97
Note to consolidated financial positions		
Owner's equity	58,079	58,418
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,948	-704
Cash flows from investing activities	-1,803	-4,854
Cash flows from financing activities	-2,078	-904
Cash and equivalents, end of period	17,578	17,420
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Mar 2016

Note to business results

Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		13.00	8.00
Forecast	8.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		9.00	9.00
Forecast	9.00		
Upper	-		
Lower	-		
Annual			
Result		22.00	17.00
Forecast	17.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		979	756
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.5	22.6
Forecast	29.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	1.3
Note to dividends			
Note to dividends			

Annual

(注) 平成28年3月期第2四半期末配当金には、記念配当金5円00銭が含まれております。平成28年3月期の期末配当金につきましては、平成28年5月26日開催の取締役会で決議を予定しております。

## Forecasts

Forecasts	
Forecasts	
Title for forecasts	3. 平成29年3月期の連結業績予想(平成28年4月1日～平成29年3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	70,000
Upper	-
Lower	-
% change	
Forecast	-7.6
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	4,000
Upper	-
Lower	-
% change	
Forecast	-27.1
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	4,200
Upper	-
Lower	-
% change	
Forecast	-24.0
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	2,500
Upper	-
Lower	-
% change	
Forecast	-18.2
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	56.99
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注)平成29年3月期より第2四半期連結累計期間については、業績予想の開示を行いません。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of

consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料22ページの「5. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

Mar 2016

Mar 2015

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

45,625,800

45,625,800

Number of treasury stock at the end of fiscal year

1,756,696

1,963,965

Average number of shares

43,760,558

44,441,080

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2016

Mar 2015

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

40,729

42,901

% change

-5.1

4.0

Operating income

Operating income

1,644

1,796

% change

-8.4

-30.0

Ordinary income

Ordinary income

3,119

2,886

% change	8.1	-18.8
Profit		
Profit	2,113	2,066
% change	2.3	-40.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	48.30	46.51
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	75,584	80,751
Net assets	50,827	51,576
Capital adequacy ratio (%)	67.2	63.9
Net assets per share (Yen)	1,158.61	1,181.26
Note to non-consolidated financial positions		
Owner's equity	50,827	51,576
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.