

## Document and entity information

Mar 2016

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-05-13
Company name		Solekia Limited
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		98670
URL		<a href="http://www.solekia.com/">http://www.solekia.com/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31
Representative		
Title		代表取締役社長
Name		小林 義和
Inquiries		
Title		経理財務部長
Name		宮崎 雅司
Tel		03-3732-1132
Other		
Date of general shareholders' meeting (as planned)		2016-06-29
Dividend payable date (as planned)		2016-06-30
Annual securities report filing date (as planned)		2016-06-29
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

Mar 2016

Mar 2015

Operating results	
Operating results	
Consolidated operating results	
Consolidated income statements information	

Net sales		
Net sales	20,197	20,758
% change	-2.7	-8.1
Operating income		
Operating income	-140	351
% change	-	-42.5
Ordinary income		
Ordinary income	-126	415
% change	-	-36.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	-198	189
% change	-	-34.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-240	211
Change in comprehensive income	-	-31.7
Other consolidated operating results		
Basic earnings per share (Yen)	-228.32	217.62
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-3.5	3.2
Ordinary income to total assets ratio (%)	-1.0	3.1
Operating income to net sales ratio (%)	-0.7	1.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	※当社は、平成27年10月1日を効力発生日として、普通株式10株につき1株の割合で株式併合を実施しております。これに伴い、「1株当たり当期純利益」につきましては、前連結会計年度の期首に当該株式併合が行われたと仮定し計算しております。	

## Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	12,048	12,713
Net assets	5,580	5,874
Capital adequacy ratio (%)	46.3	46.2
Net assets per share (Yen)	6,428.02	6,761.74
Note to consolidated financial positions		
Owner's equity	5,580	5,874
Note to financial positions	※当社は、平成27年10月1日を効力発生日として、普通株式10株につき1株の割合で株式併合を実施しております。これに伴い、「1株当たり純資産」につきましては、前連結会計年度の期首に当該株式併合が行われたと仮定し計算しております。	

## Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	184	236

Cash flows from investing activities	-14	-216
Cash flows from financing activities	-53	-61
Cash and equivalents, end of period	3,230	3,116
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	6.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	6.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		43	52
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-21.9	27.6
Forecast	29.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.8	0.9
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年 3月期の連結業績予想(平成28年 4月 1日～平成29年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	22,000	10,700
Upper	-	-
Lower	-	-
% change		
Forecast	8.9	9.2
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	300	50
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	300	50
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	150	10
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	172.70	11.51
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2016

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	※詳細は添付資料P. 12「4. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

Mar 2016

Mar 2015

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	1,016,961	1,016,961
Number of treasury stock at the end of fiscal year	148,777	148,110
Average number of shares	868,540	869,052
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	※当社は、平成27年10月1日を効力発生日として、普通株式10株につき1株の割合で株式併合を実施しております。これに伴い、前連結会計年度の期首に当該株式併合が行われたと仮定し、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を計算しております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	20,041	20,590
% change	-2.7	-8.2
Operating income		
Operating income	-75	350
% change	-	-42.6
Ordinary income		
Ordinary income	-114	422
% change	-	-36.8
Profit		
Profit	-238	201
% change	-	-34.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	-275.15	231.93
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	※当社は、平成27年10月1日を効力発生日として、普通株式10株につき1株の割合で株式併合を実施しております。これに伴い、「1株当たり当期純利益」につきましては、前事業年度の期首に当該株式併合が行われたと仮定し計算しております。	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	12,048	12,755
Net assets	5,580	5,931
Capital adequacy ratio (%)	46.3	46.5
Net assets per share (Yen)	6,428.13	6,827.37
Note to non-consolidated financial positions		
Owner's equity	5,580	5,931
Note to financial positions	※当社は、平成27年10月1日を効力発生日として、普通株式10株につき1株の割合で株式併合を実施しております。これに伴い、「1株当たり純資産」につきましては、前事業年度の期首に当該株式併合が行われたと仮定し計算しております。	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

# Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2017

Sep 2016

Non-consolidated forecasts			
Non-consolidated forecasts			
Title for forecasts		2. 平成29年 3月期の 個別業績予想(平成28 年 4月 1日～平成29 年 3月31日)	
Preamble to non-consolidated forecasts			
Preamble to forecasts		-	
Main table of non-consolidated forecasts			
Net sales			
Net sales			
Forecast		21,800	10,600
Upper		-	-
Lower		-	-
% change			
Forecast		8.8	9.2
Upper		-	-
Lower		-	-
Operating income			
Operating income			
Forecast		310	60
Upper		-	-
Lower		-	-
% change			
Forecast		-	-
Upper		-	-
Lower		-	-
Ordinary income			
Ordinary income			
Forecast		310	60
Upper		-	-
Lower		-	-
% change			
Forecast		-	103.7
Upper		-	-
Lower		-	-
Profit			
Profit			
Forecast		160	20
Upper		-	-
Lower		-	-
% change			
Forecast		-	-
Upper		-	-
Lower		-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast		184.22	23.03
Upper		-	-
Lower		-	-
Note to non-consolidated forecasts			
Note to forecasts		-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.