

## Document and entity information

Mar 2016

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2016-05-13
Company name	Hearts United Group Co.,Ltd.
Stock exchange listings	
Tokyo	
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	
Japan Securities Dealers Association	-
Securities code	36760
URL	<a href="http://www.heartsunit.edgroup.co.jp/">http://www.heartsunit edgroup.co.jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-03-31
Representative	
Title	代表取締役社長 CEO
Name	宮澤 栄一
Inquiries	
Title	取締役 CFO
Name	風間 啓哉
Tel	03-6406-0081
Other	
Date of general shareholders' meeting (as planned)	2016-06-29
Dividend payable date (as planned)	2016-06-30
Annual securities report filing date (as planned)	2016-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家、アナリス ト向け)
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

Mar 2016

Mar 2015

Operating results	
Operating results	
Consolidated operating results	
Consolidated income statements information	

Net sales		
Net sales	15,011	13,285
% change	13.0	31.0
Operating income		
Operating income	1,963	1,517
% change	29.4	-14.8
Ordinary income		
Ordinary income	1,958	1,525
% change	28.4	-14.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	956	539
% change	77.1	-50.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	977	578
Change in comprehensive income	69.0	-47.6
Other consolidated operating results		
Basic earnings per share (Yen)	83.10	45.21
Diluted earnings per share (Yen)	83.10	45.21
Rate of return on equity (%)	25.5	13.8
Ordinary income to total assets ratio (%)	25.4	19.8
Operating income to net sales ratio (%)	13.1	11.4
Note to consolidated operating results		
Investment profit (loss) on equity method	0	-27
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	7,128	8,272
Net assets	3,684	4,168
Capital adequacy ratio (%)	47.8	49.5
Net assets per share (Yen)	304.76	342.60
Note to consolidated financial positions		
Owner's equity	3,409	4,092
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,080	870
Cash flows from investing activities	-17	-568
Cash flows from financing activities	-1,913	-950
Cash and equivalents, end of period	2,197	3,058
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

Mar 2017

Mar 2016

Mar 2015

Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		9.00	8.00
Forecast	9.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	9.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		19.00	17.00
Forecast	19.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		214	203
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		22.9	37.6
Forecast	13.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.9	5.2
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

Mar 2017

Forecasts	
Forecasts	
Title for forecasts	3. 平成29年 3月期の連結業績予想(平成28年 4月 1日～平成29年 3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	16,705

Upper	-
Lower	-
% change	
Forecast	11.3
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	2,501
Upper	-
Lower	-
% change	
Forecast	27.4
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	2,508
Upper	-
Lower	-
% change	
Forecast	28.1
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	1,537
Upper	-
Lower	-
% change	
Forecast	60.7
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	137.42
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2016

Changes in accounting policies and accounting estimates, retrospective

restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,945,400	11,945,400
Number of treasury stock at the end of fiscal year	757,702	2
Average number of shares	11,509,655	11,944,846
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.