

Securities identification code: 7867

June 1, 2016

To our shareholders:

Harold George Meij
Representative Director, President
TOMY COMPANY, LTD.
7-9-10 Tateishi, Katsushika-ku, Tokyo

NOTICE OF THE 65TH ANNUAL SHAREHOLDERS MEETING

You are cordially invited to attend the 65th Annual Shareholders Meeting of TOMY COMPANY, LTD. (the “Company”), which will be held as described below.

If you are unable to attend this meeting in person, you may exercise your voting rights by postal mail or via the Internet. Please cast your vote after reviewing the attached Reference Documents for Shareholders Meeting no later than the end of office hours (5:30 p.m.) on Thursday, June 23, 2016 (Japan Standard Time).

Meeting Details

- 1. Date and time:** Friday, June 24, 2016 at 10:00 a.m. (Japan Standard Time)
- 2. Venue:** Mozart Hall, Katsushika Symphony Hills
6-33-1 Tateishi, Katsushika-ku, Tokyo
- 3. Purposes:**
 - Items to be reported:**
 1. Business Reports and Consolidated Financial Statements for the 65th Term (from April 1, 2015 to March 31, 2016), as well as the results of audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board.
 2. Non-Consolidated Financial Statements for the 65th Term (from April 1, 2015 to March 31, 2016)
 - Items to be resolved:**
 - Proposal 1:** Appropriation of surplus
 - Proposal 2:** Continuation of the countermeasures to large-scale purchases, etc. of the Company’s shares (anti-takeover measures) for the purpose of securing and enhancing the corporate value of the Company and the common interests of its shareholders
 - Proposal 3:** Election of six (6) Directors
 - Proposal 4:** Delegation to the Company’s Board of Directors of the determination of subscription requirements for Share Options as a stock option offered to the Company’s executive officers and employees and to the Directors and employees of the Company’s subsidiaries