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June 7, 2016

To our shareholders:

Hisataka Ikuta
President & COO

Mikuni Corporation

13-11, Sotokanda 6-Chome, Chiyoda-ku, Tokyo, Japan

NOTICE OF THE 94TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 94th Ordinary General Meeting of Shareholders of Mikuni Corporation, which will be held as described below.

If you are unable to attend the meeting, you can exercise your voting rights by paper ballot or by electromagnetic means. Please refer to the Japanese original as to how and when the voting can be exercised.

Meeting Details

- 1. Date and time:** Tuesday, June 28, 2016 at 10:00 a.m. (Japan Standard Time)
- 2. Venue:** Mikuni Building, Second floor, Mikuni Hall
13-11, Sotokanda 6-Chome, Chiyoda-ku, Tokyo, Japan
- 3. Purposes:**
Items to be reported:
 1. Business Report and Consolidated Financial Statements for the 94th Term (from April 1, 2015 to March 31, 2016), as well as the results of audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board.
 2. Non-Consolidated Financial Statements for the 94th Term (from April 1, 2015 to March 31, 2016)

Items to be resolved:

Proposal 1 : Distribution of Surplus

Proposal 2 : Election of 2 Members of the Board of Directors