



May 13, 2016

Company name	Hearts United Group Co., Ltd.	
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Notice Regarding Differences between Full-year Consolidated Financial Forecast and Actual Results

Hearts United Group Co., Ltd. (hereinafter referred to as the “Company”) would like to announce as follows that discrepancies have arisen between the forecast consolidated business results for the fiscal year ended March 31, 2016, which was announced on September 18, 2015, and the actual results announced today.

1. Differences between the full-year consolidated financial forecast and the actual results for fiscal 2015 (April 1, 2015 to March 31, 2016)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	yen
Previous forecast(A)	16,034	2,252	2,314	1,239	107.54
Actual results (B)	15,011	1,963	1,958	361	31.44
Change(B－A)	Δ1,022	Δ288	Δ355	Δ877	
% Change	Δ6.4	Δ12.8	Δ15.4	Δ70.8	
Actual results for the previous fiscal year (fiscal year ended March 31, 2015)	13,285	1,517	1,525	539	45.21

2. Reasons for the differences

For the amusement (AM) unit, since changes in the testing protocols for pachislot machines were enforced in September 2014, regulations including those which limit gambling spirit for pachinko and pachislot machines have become progressively stronger to control payout rates. As these changes are ongoing, the development schedules of the Company’s customers in this business remain uncertain. The sales of the amusement unit including debugging of pachinko and pachislot machines fell short of expectations.

As a result, the net sales, operating income, ordinary income and profit attributable to owners of the parent company in this fiscal year fell below the forecasts announced previously.

* The Company disclosed the business results for the fiscal year ended March 31, 2016 on May 13, 2016, but partially revised them on May 25, 2016. The revised figures are reflected in this document.